

SALT MINE BUSINESS SERVICES

www.saltminebiz.com



The business was founded in 2009 by the current owner. They are profitable and priced to sell at asset value. The upside to this opportunity is the boat repair. The business has boat repair customers from all over the San Antonio area and as far away as Corpus Christi and Junction. All this with no advertising. It's all word of mouth.

Transaction Highlights:

- ✔ Established Auto Repair Business. Repeat Customers. High Traffic Location.
- ✔ Advertising boat repair would be easy way to increase revenue.
- ✔ Stable and dependable work force.
- ✔ Profitable shop priced at asset value. Real Estate is available.
- ✔ Presented for sale at \$100,000 by: Bryan Baese
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While believed to be accurate, the information presented above has not been verified. Final responsibility for verification rests with the Buyer. Broker takes no responsibility.

NON-DISCLOSURE AGREEMENT

Auto / Boat Engine Repair Shop South of San Antonio – Listing # 1610

1. The undersigned ("The Recipient") enters into this Non-Disclosure Agreement with and for the benefit of Salt Mine Business Services ("The Broker").
2. The Broker has provided or will provide to the Recipient certain financial, and/or business related information (collectively the "Information") regarding the Company (named above) to facilitate an evaluation by the Recipient. The Recipient acknowledges that the information is highly confidential and proprietary to the Company. The Recipient shall not at any time, furnish, copy, reproduce or distribute, in whole or in part, directly or indirectly, the Information to anyone, except Recipient's financial advisors and investors, who may be furnished with the information for the sole purpose of advising the Recipient as to the structure of any proposed purchase of the Company. The Recipient will keep permanently confidential the Information and will use the Information only for the purpose set forth above. The Recipient shall not contact the company to discuss the sale or purchase of the Company or the Information without prior written consent of the Broker. Further, the Recipient shall not contact the Company's employees, customers, vendors, landlord, or any person or entity affiliated with the Company. **In Plain English: Discretion is important. The buyer has to keep everything to himself.**
3. The Recipient hereby indemnifies and holds harmless the Broker, and its agents, representatives, employees and attorneys, from and against any and all claims, liabilities, actions, causes of action and damages, arising from or relating to any injury or loss arising out of, from, or attributed to the transactions or matters subject hereof, of the actions, omissions, wrongful conduct or other breach of this Non-Disclosure Agreement by Recipient, which indemnification shall include, without limitation, reimbursement of attorney's fees and expenses incurred by the Broker in connection herewith. The Information is believed to be accurate, it is subject to change, error, or withdrawal without notice. The Company and the Broker expressly disclaim any and all liability for representations or warranties, expressed or implied, contained in the information, or, for omissions from it. The Company reserves the right to require the return of the Information at any time. **In Plain English: It's up to the buyer to verify everything. If something goes wrong you can't sue the broker.**
4. Should Recipient enter into an agreement for the purchase of the Company, said agreement will contain a provision wherein the parties thereto acknowledge that the Broker is the procuring cause of such agreement and the Broker is entitled to a broker's commission as agreed upon by the Company and the Broker. **In Plain English: If the buyer makes an offer, there needs to be something in there about the commission.**
5. This Agreement contains the entire agreement between parties. If one or more of the provisions contained herein shall be held to be invalid, illegal or unenforceable, the balance of this Agreement shall remain in full force and in effect. This Agreement shall be binding upon the parties' successors and assigns. This Agreement may not be assigned by the Recipient without prior written consent of the Broker. No ambiguity herein shall be resolved presumptively against any party. This Agreement shall be governed in accordance with the laws of the State of Texas, and the obligations of the parties are performable in Comal County, State of Texas, where venue shall lie for any actions brought hereunder.

RECIPIENT:

Name (Company name if applicable)

Street

Print Name

City

State

Zip

Signature

Date

Phone

Email

BUYER FINANCIAL STATEMENT

Name(s) _____

Street Address _____

City _____ State _____ Zip _____

ASSETS

| | |
|----------------------------------|-------|
| Cash | _____ |
| Stocks / Bonds | _____ |
| US Government Securities | _____ |
| Loans & Notes Receivable | _____ |
| Cash Surrender of Life Insurance | _____ |
| Value of Businesses Owned | _____ |
| Real Estate (Primary Residence) | _____ |
| Real Estate (Other) | _____ |
| Automobiles | _____ |
| Other Personal Property | _____ |
| Retirement Accounts | _____ |
| Other Assets | _____ |

TOTAL ASSETS \$ _____

LIABILITIES

| | |
|---|-------|
| Current Liabilities (Credit Cards & Other Accounts) | _____ |
| Mortgages (Primary Residence) | _____ |
| Other Loans Against Real Estate | _____ |
| Auto Loans | _____ |
| Other Liabilities | _____ |

TOTAL LIABILITIES \$ _____

NET WORTH \$ _____

Signature _____

Date _____