



**Patient Information**

Name Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_

DOB: \_\_\_\_\_ SS#: \_\_\_\_\_ Email: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ County: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ County: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Home: \_\_\_\_\_ Cell: \_\_\_\_\_ How did you hear about us? \_\_\_\_\_

Referring Doctor: \_\_\_\_\_ Date of last visit: \_\_\_\_\_ Phone: \_\_\_\_\_

**Emergency Contact**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Insurance Information**

Primary Insurance: \_\_\_\_\_ ID: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID: \_\_\_\_\_

Primary Policy Holder: \_\_\_\_\_ DOB: \_\_\_\_\_

**Consent for Care/Service:** I am informed & aware I may choose where to receive Home Medical Equipment (HME). I authorize SMS to provide HME as prescribed by my physician.

**Release of Information:** I authorize the release of my medical records, inclusive of all pertinent information acquired during services, to/from SMS, the treating physician, payer sources, and/or other medical providers involved with services as deemed necessary, for the purpose of providing services.

**Assignment of Benefits/Financial Responsibility:** I hereby authorize payment of all health insurance benefits to SMS and allow assignee to release all information necessary to secure payment. I understand I am responsible for providing my current insurance/payer information to SMS. I agree a photocopy of this authorization shall be considered as effective and valid as the original. I understand I am legally responsible for all charges incurred whether they are paid by my health insurance, or not. Any unpaid balance shall be due in full immediately if insurance proceeds are paid directly to me. Charges that may become due for services provided to me include but are not limited to deductibles, co-pays, out-of-pocket expenses, and non-covered services. I am aware of the medical necessity of the services prescribed by my physician and I understand the services may be deemed reasonable and not medically necessary by my insurance. If for any reason SMS did not receive payment from my insurance, I am fully responsible for unpaid charges within 30 days of the invoice date. Charges not paid within 45 days of the invoice date may be assessed late charges, collection and attorney's fees.

**Acknowledgment & Review of Patient's Bill of Rights, HIPAA Practices, & Supplier Standards:** I have read, reviewed, and asked for clarification and/or copies of the handouts named above.

\_\_\_\_\_  
Patient Signature (If unable to sign, a representative may sign, please print name and relationship next to the signature.)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness



Name Last: \_\_\_\_\_ First: \_\_\_\_\_ DOB: \_\_\_\_\_

**Authorization for Use/ Disclosure of Information:** I voluntarily authorize and direct my healthcare Provider to disclose my health information during the term of this authorization to the recipient named below.

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**Recipient:** Specialized Medical Solutions (SMS), 7254 Blanco Rd., Suite 208, San Antonio, TX 78216.

**Purpose:** I understand the purpose of this authorization is for insurance to determine medical necessity.

**Information to be Disclosed:** This authorization permits the above provider to disclose medical records or health information pertaining to the diagnosis for which services are provided by SMS.

**Term:** This authorization will remain in effect until the provider fulfills the request.

**Re-Disclosure:** I understand once my healthcare provider disposes my health information to the recipient named above my healthcare provider cannot guarantee the recipient will not re-disclose my health information to a third-party. The third-party may not be required to abide by this authorization or applicable federal and state law governing the use and disclosure of my health information.

**Refusal to Sign/Right to Revoke:** I understand I may refuse to sign or may revoke (at any time) this authorization for any reason and my refusal or revocation will not affect my continuation or quality of treatment by my healthcare provider.

**Revocation:** I understand authorization will remain in effect until the term of this authorization expires or I provide a written notice of revocation to my healthcare provider's office. The revocation will be effective immediately upon my healthcare provider's receipt of my written notice, except the revocation will not have any effect on any action taken by my healthcare provider in reliance on this authorization before I submitted my written notice of revocation.

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Patient Signature (If unable to sign, a representative may sign, please print name and relationship next to the signature.)

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Date

Signature of Witness



**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Medical Questionnaire**

**General:**

Do you live in an assisted living facility? \_\_\_\_\_ Name: \_\_\_\_\_  
 Are you receiving home health services? \_\_\_\_\_ Name/Number: \_\_\_\_\_  
 Are you receiving PT/OT Services? \_\_\_\_\_ Name/Number: \_\_\_\_\_  
 Name and number of referring physician to PT/OT, or home health: \_\_\_\_\_  
 What is your pain level today at the affected area (from 1-10, 1=mild & 10=excruciating)? \_\_\_\_\_  
 Have you worn compression garments? \_\_\_\_\_ Type/Brand: \_\_\_\_\_  
 Do you have a caretaker or family member to assist with compression garments? \_\_\_\_\_  
 Please list allergies to any materials you may have: \_\_\_\_\_  
 Functional limitations that might prevent you from wearing compression garments:  
 \_\_\_\_\_

Check next to all that apply:

Cancer	Pulmonary Embolism	Renal Dysfunction
Radiation	Acute DVT (Blood Clot)	Circulation Problems
Chemotherapy	Phlebitis	Diabetes
Fibromyalgia	Congestive Heart Failure	Stroke

**Wound Care:**

Do you have, or had in the past 6 mos., an open wound? \_\_\_\_\_ Location: \_\_\_\_\_  
 Did you receive wound care treatment? \_\_\_\_\_ Where? \_\_\_\_\_

**Venous Insufficiency:**

Do you have swelling? \_\_\_\_\_ Where? \_\_\_\_\_ Cause? \_\_\_\_\_  
 How long has it been present? \_\_\_\_\_ What measures are taking to control it? \_\_\_\_\_

**Lymphedema:**

Have you been diagnosed with lymphedema? \_\_\_\_\_ Have you been treated for lymphedema? \_\_\_\_\_  
 Name and number of your lymphedema provider? \_\_\_\_\_  
 Were you bandaged? \_\_\_\_\_ Did you receive MLD Therapy? \_\_\_\_\_ Lymphedema pump? \_\_\_\_\_

**Breast Cancer:**

Have you had a mastectomy? \_\_\_\_\_ Lumpectomy? \_\_\_\_\_ Date of Surgery(s): \_\_\_\_\_  
 Reconstruction? \_\_\_\_\_ Date of Surgery(s): \_\_\_\_\_  
 Physician (name and number): \_\_\_\_\_

**Other Pertinent Information:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_