## Fees on 504 Loans

					ees 011 504 LU	a115				
Loan Approval	Third Party Lender Participation Fee (one-									
Date	time fee)		Upfront Guaranty Fee (one-time fee)		Borrower SBA Fee (ongoing fee)		Minimum CDC Servicing Fee (ongoing fee)		CSA Fee (ongoing fee)	
		•	one-half of one	· · ·						
			percent of net				one-half of one		one-tenth of one	
Prior to 10-13-95	N/A	0.00%	debenture amount	0.50%	N/A	0.000%	percent	0.50%	percent	0.100%
	,		one-half of one		,					
10-13-95 through			percent of net		one-eighth of one		one-half of one		one-tenth of one	
•	N/A	0.00%	debenture amount	0.50%	percent	0 125%	percent	0.50%	percent	0.100%
	one-half of one	0.0070	one-half of one	0.0070		0.12070	P	0.0070		0120070
	percent of senior lien		percent of net		seven-eighths of one		five-eighths of one		one-tenth of one	
09-30-97	Ś	0.50%	debenture amount	0.50%	percent	0.875%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one							
	percent of senior lien		percent of net		thirty-one fortieths		five-eighths of one		one-tenth of one	
09-30-98	Ś	0.50%	debenture amount	0.50%	of one percent	0.775%	percent	0.625%	percent	0.100%
00 00 00	Ŷ	0.0070		0.0070	seven hundred	0.77070	percent	0.02070	percent	0.10070
	one-half of one		one-half of one		twenty-nine					
10-01-98 through	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-99	¢	0 50%	debenture amount	0.50%	percent	0 729%	percent	0.625%	percent	0.100%
	one-half of one	0.30%	one-half of one	0.50%	percent	0.72570	percent	0.02370	percent	0.100%
	percent of senior lien		percent of net		six tenths of one		five-eighths of one		one-tenth of one	
09-30-00	¢	0 50%	debenture amount	0.50%	percent	0.600%	percent	0.625%	percent	0.100%
05 50 00	Υ Υ	0.30%		0.30%	four hundred	0.00076	percent	0.02370	percent	0.100%
	one-half of one		one-half of one		seventy-two					
	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-01	¢	0 50%	debenture amount	0 50%	percent	0 4729/	percent	0 6259/	percent	0.100%
	one-half of one	0.50%	one-half of one	0.50%	four hundred ten	0.472%	percent	0.025%	percent	0.100%
10-01-01 through	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-02	é	0 50%	debenture amount	0.50%	percent	0.4109/	-	0.6259/	percent	0.100%
09-30-02	Ş	0.50%	dependure amount	0.50%	percent	0.410%	percent	0.025%	percent	0.100%
	one-half of one		one-half of one		fa					
10.01.02 through			percent of net		four hundred twenty-		five eighths of one		and tanth of and	
•	percent of senior lien	0.50%		0.50%	five thousandths of	0 4250/	five-eighths of one	0.0250/	one-tenth of one	0.1000/
09-30-03	Ş	0.50%	debenture amount	0.50%	one percent three-hundred	0.425%	percent	0.625%	percent	0.100%
	ana half af ana		and half of and							
	one-half of one		one-half of one		ninety-three		fine sighther of our		and touth of our	
•	percent of senior lien	0.500	percent of net	0.500	thousandths of one	0.0001	five-eighths of one	0.0050	one-tenth of one	0.4000/
09-30-04	\$	0.50%	debenture amount	0.50%	percent	0.393%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		two-hundred eighty-		C			
0	percent of senior lien	0.500	percent of net	0.500	eight thousandths of	0.0001	five-eighths of one	0.0050	one-tenth of one	0.4000/
09-30-05	Ş	0.50%	debenture amount	0.50%	one percent	0.288%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		one-hundred ninety-		C			
10-01-05 through	percent of senior lien		percent of net		two thousands of		five-eighths of one		one-tenth of one	
09-30-06	Ş	0.50%	debenture amount	0.50%	one percent	0.192%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one							
0	percent of senior lien		percent of net		eighteen thousands		five-eighths of one		one-tenth of one	
	\$	0.50%	debenture amount	0.50%	of one percent	0.018%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		twenty-one					
•	percent of senior lien		percent of net		thousands of one		five-eighths of one		one-tenth of one	
09-30-08	Ş	0.50%	debenture amount	0.50%	percent	0.021%	percent	0.625%	percent	0.100%
	one-half of one									
-	percent of senior lien						five-eighths of one		one-tenth of one	
09-30-09	\$	0.50%	N/A	0.00%	zero percent	0.000%	percent	0.625%	percent	0.100%
	one-half of one				three hundred and					
•	percent of senior lien				eight-nine thousands		five-eighths of one		one-tenth of one	
09-30-10	\$	0.50%	N/A	0.00%	of one percent	0.389%	percent	0.625%	percent	0.100%

## Fees on 504 Loans

							-		-	
Loan Approval	Third Party Londor Pr	rticipation Foo (one								
Date	Third Party Lender Participation Fee (one- time fee)		Upfront Guaranty Fee (one-time fee)		Borrower SBA Fee (ongoing fee)		Minimum CDC Servicing Fee (ongoing fee)		CSA Fee (ongoing fee)	
		•		1	seven hundred and					
	one-half of one				forty-nine					
10-01-10 through	percent of senior lien				thousandths of one		five-eighths of one		one-tenth of one	
09-30-11	\$	0.50%	N/A	0.00%	percent	0 749%	percent	0.625%	percent	0.100%
09-27-10 through	one-half of one	0.30%		0.0070	Total: One and forty	0.749% + SBJA	percent	0.02370	percent	0.100/0
09-30-11 Temp	percent of senior lien				three thousandths of		five-eighths of one		one-tenth of one	
Debt Refinance	¢	0.50%	N/A	0.00%	one percent	0.294% = <b>1.043%</b>	-	0.625%	percent	0.100%
Debt Kennance	Υ Υ	0.30%		0.0076		0.23470 - 1.04370	percent	0.02376	percent	0.10078
					nine thousand three					
	one-half of one		one-half of one		hundred seventy five					
10-01-11 through	percent of senior lien		percent of net		ten thousandths of		five-eighths of one		one-tenth of one	
09-30-12	c	0 50%	debenture amount	0.50%	one percent	0.02759/	percent	0.6259/	percent	0.100%
09-30-12	Ş	0.30%		0.30%	Total: One and one	0.937376	percent	0.02376	percent	0.100%
10-01-11 through	one-half of one		one-half of one		hundred three	0.9375% + SBJA				
09-30-12 Temp	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one tenth of one	
Debt Refinance	c	0.50%		0.50%			-	0.0250	one-tenth of one	0.4000/
Debt Refinance	\$	0.50%	debenture amount	0.50%	percent	0.1655% = <b>1.103%</b>	percent	0.625%	percent	0.100%
					nine thousand three					
	one-half of one		one-half of one		hundred seventy five		с I.I. с			
10-01-12 through	percent of senior lien		percent of net		ten thousandths of		five-eighths of one		one-tenth of one	
09-30-15	Ş	0.50%	debenture amount	0.50%	one percent	0.9375%	percent	0.625%	percent	0.100%
					nine hundred					
	one-half of one				fourteen					
10-01-15 through	percent of senior lien				thousandths of one		five-eighths of one		one-tenth of one	
09-30-16	\$	0.50%	N/A	0.00%	percent	0.914%	percent	0.625%	percent	0.100%
					Total: nine hundred					
05-26-16 through	one-half of one				fifty eight					
09-30-16 Debt	percent of senior lien				thousandths of one		five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	N/A	0.00%	percent	0.958%	percent	0.625%	percent	0.100%
	one-half of one				six hundred ninety					
10-01-16 through	percent of senior lien				seven thousandths of		five-eighths of one		one-tenth of one	
09-30-17	\$	0.50%	N/A	0.00%	one percent	0.697%	percent	0.625%	percent	0.100%
					Total: seven hundred					
10-01-16 through	one-half of one				thirty one					
09-30-17 Debt	percent of senior lien				thousandths of one	0.697% + 0.034% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	N/A	0.00%	percent	0.731%	percent	0.625%	percent	0.100%
	one-half of one				six hundred forty two					
10-01-17 through	percent of senior lien				thousandths of one		five-eighths of one		one-tenth of one	
09-30-18	\$	0.50%	N/A	0.00%	percent	0.642%	percent	0.625%	percent	0.100%
					Total: six hundred					
10-01-17 through	one-half of one				eighty two					
09-30-18 Debt	percent of senior lien				thousandths of one	0.672% + 0.040% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	N/A	0.00%	percent	0.682%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		three hundred sixty					
10-01-18 through	percent of senior lien		percent of net		eight thousandths of		five-eighths of one		one-tenth of one	
09-30-19	\$	0.50%	debenture amount	0.50%	one percent	0.368%	percent	0.625%	percent	0.100%
		2.3070		2.50%	Total: three hundred					
10-01-18 through	one-half of one		one-half of one		ninety five					
09-30-19 Debt	percent of senior lien		percent of net		thousandths of one	0.368% + 0.027% =	five-eighths of one		one-tenth of one	
Refinance	Ś	0 50%	debenture amount	0.50%	percent		percent	0.625%	percent	0.100%
nemiance	7	0.30%	accounter amount	0.30%	percent	0.333/0	percent	0.02370	percent	0.100%

## Fees on 504 Loans

Loan Approval Date	Third Party Lender Participation Fee (one- time fee)		Upfront Guaranty Fee (one-time fee)		Borrower SBA Fee (ongoing fee)		Minimum CDC Servicing Fee (ongoing fee)		CSA Fee (ongoing fee)	
					three thousand two					
	one-half of one		one-half of one		hundred five ten					
	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-20	\$	0.50%	debenture amount	0.50%	percent	0.3205%	percent	0.625%	percent	0.100%
					Total: three					
					thousand two					
	one-half of one		one-half of one		hundred twenty ten					
09-30-20 Debt	percent of senior lien		percent of net		thousandths of one	0.3205% + 0.0015% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	debenture amount	0.50%	percent	0.3220%	percent	0.625%	percent	0.100%
					four thousand five					
	one-half of one		one-half of one		hundred seventeen					
10-01-20 through	percent of senior lien		percent of net		ten thousandths of		five-eighths of one		one-tenth of one	
09-30-21	\$	0.50%	debenture amount	0.50%	one percent	0.4517%	percent	0.625%	percent	0.100%
					Total: four thousand					
10-01-20 through	one-half of one		one-half of one		eight hundred sixty					
	percent of senior lien		percent of net		five ten thousandths	0.4517% + 0.0348% =	five-eighths of one		one-tenth of one	
Refinance	¢	0 50%	debenture amount	0.50%	of one percent	0.4865%	U	0.625%	percent	0.100%
Reinfande	Ŷ	0.3070		0.50%	two thousand four	01400370	percent	0.02370	percent	0.100/0
	one-half of one		one-half of one		hundred seventy five					
	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-22	\$	0 50%	debenture amount	0.50%	percent	0.2475%	0	0.625%	percent	0.100%
00 00 22	Ŷ	0.3070		0.5070	Total: two thousand	0.247570	percent	0.02370	percent	0.10070
10-01-21 through	one-half of one		one-half of one		five hundred ninety					
0	percent of senior lien		percent of net		ten thousandths of	0.2475% + 0.115% =	five-eighths of one		one-tenth of one	
Refinance	Ś	0 50%	debenture amount	0.50%	one percent	0.2590%	U	0.625%	percent	0.100%