



FIA ACCUMULATION HIGHLIGHTS AS OF MAY 8, 2019

CARRIER	RATING	PRODUCT NAME	SURRENDER PERIOD	ISSUE AGES	MINIMUM PREMIUM (QUALIFIED)	S&P ANNUAL CAP	FIXED RATE	OTHER INDEX OPTIONS	RIDER AVAILABILITY & DETAILS
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$100,000.00	6.25%	2.95%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
ATHENE	A	ATHENE PROTECTOR 5 *	5	0-85	\$10,000.00	5.75%	2.40% ↓	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	INCLUDED ROP COST OF 0.40%
PROTECTIVE	A+	ASSET BUILDER 5	5	0-85	\$100,000.00	5.75%	2.35% ↓	CITI FLEXIBLE ALLOCATION, S&P ANNUAL PERFORMANCE TRIGGER	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 5	5	0-85	\$25,000.00	5.65%	2.75%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
OXFORD	A-	SELECT 5	5	0-80	\$20,000.00	5.50%	2.65% ↓	S&P 500 MONTHLY AVERAGE	OPTIONAL INCOME RIDER
PROTECTIVE	A+	ASSET BUILDER 5	5	0-85	\$10,000.00	5.45%	2.20% ↓	CITI FLEXIBLE ALLOCATION, S&P ANNUAL PERFORMANCE TRIGGER	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$10,000.00	5.30%	2.50%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
ATHENE	A	ATHENE ACCUMULATOR 5 *	5	0-85	\$100,000.00	5.25%	2.15% ↓	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	OPTIONAL DEATH BENEFIT RIDER
ATHENE	A	ATHENE ACCUMULATOR 5 *	5	0-85	\$10,000.00	5.00%	2.05% ↓	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	OPTIONAL DEATH BENEFIT RIDER
ATHENE	A	ATHENE PROTECTOR 7 *	7	0-85	\$10,000.00	6.00%	2.65% ↓	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	INCLUDED ROP COST OF 0.40%
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 7	7	0-85	\$25,000.00	5.85%	2.85%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
PROTECTIVE	A+	ASSET BUILDER 7	7	0-85	\$100,000.00	5.85%	2.45% ↓	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
OXFORD	A-	SELECT 7	7	18-80	\$20,000.00	5.75%	2.70% ↓	S&P MONTHLY AVERAGE	OPTIONAL INCOME RIDER
ATHENE	A	ATHENE ACCUMULATOR 7 *	7	0-83	\$100,000.00	5.75%	2.50% ↓	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	OPTIBLEND 7	7	0-83	\$100,000.00	5.55%	2.40%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
PROTECTIVE	A+	ASSET BUILDER 7	7	0-85	\$10,000.00	5.55%	2.30% ↓	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
ATHENE	A	ATHENE ACCUMULATOR 7 *	7	0-83	\$10,000.00	5.50%	2.40% ↓	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	OPTIONAL DEATH BENEFIT RIDER
AIG	A	POWER 7 PROTECTOR	7	0-85	\$100,000.00	5.40%	2.00%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	OPTIONAL INCOME RIDER
AIG	A	POWER 7 PROTECTOR	7	0-85	\$25,000.00	4.50%	2.00%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	OPTIONAL INCOME RIDER
ATHENE	A	PERFORMANCE ELITE 7	7	0-83	\$10,000.00	4.50%	1.70%	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPTIONAL
OXFORD	A-	SELECT 10	10	18-80	\$20,000.00	6.30%	2.90% ↓	S&P MONTHLY AVERAGE	OPTIONAL INCOME RIDER
ATHENE	A	ATHENE ACCUMULATOR 10 *	10	0-80	\$100,000.00	6.00%	2.60% ↓	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	OPTIONAL DEATH BENEFIT RIDER
PROTECTIVE	A+	ASSET BUILDER 10	10	0-85	\$100,000.00	6.00%	2.60% ↓	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 10	10	0-80	\$100,000.00	6.00%	2.30%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 10	10	0-85	\$25,000.00	5.95%	2.95%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
ATHENE	A	ATHENE ACCUMULATOR 10 *	10	0-80	\$10,000.00	5.75%	2.50% ↓	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	OPTIONAL DEATH BENEFIT RIDER
PROTECTIVE	A+	ASSET BUILDER 10	10	0-85	\$10,000.00	5.70%	2.45% ↓	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
AIG	A	POWER 10 PROTECTOR	10	0-75	\$100,000.00	5.50%	2.00% ↓	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	OPTIONAL INCOME RIDER

S&P 500 WITH PAR RATE S&P 500 VOLATILITY CONTROL

For questions, current rates, or quote requests, please email info@boothbrokerage.com or call (802) 497-2110 x 105

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INCOME RIDER HIGHLIGHTS AS OF MAY 8, 2019

CARRIER	PRODUCT/RIDER NAME	ISSUE AGES	MINIMUM QUALIFIED PREMIUM	PREMIUM	RIDER BONUS	ROLLUP RATE	PAYOUT RATE @ 65 (SINGLE)	ROLLUP YEARS AVAILABLE	RIDER FEE	OTHER DETAILS
AIG	LIFETIME INCOME PLUS	50-80	\$25,000	SINGLE	N/A	7.50%	5.50%	10 YEARS	0.95%	POWER PROTECTOR, POWER INDEX PREMIER
AMERICAN NATIONAL	LIFETIME INCOME RIDER	50-80	\$5,000	SINGLE	N/A	7.20%	5.00%	10 YEARS	0.90%	INDEXED ANNUITY PLUS 7/10 - ANNUITIZED INCOME
AMERICAN NATIONAL	LIFETIME INCOME RIDER PLUS	50-80	\$5,000	SINGLE	NA	4.2% + INTEREST EARNED	5.00%	10 YEARS	0.60%	INDEXED ANNUITY PLUS 7/10 - ANNUITIZED INCOME
ATHENE	ASCENT INCOME RIDER OPTION 1 (BONUS PRODUCTS)	VARIES	\$10,000	SINGLE	10%	10.00%	4.60%	SEE OTHER DETAILS	1.00%	10% YRS 1-10, 5% YRS 11-20
ATHENE	ASCENT INCOME RIDER OPTION 1: 7 YEAR *	35-80	\$10,000	SINGLE	15%	10.00%	4.60%	SEE OTHER DETAILS	1.00%	10% YRS 1-10, 5% YRS 11-20
ATHENE	ASCENT INCOME RIDER OPTION 1: 10 YEAR *	35-80	\$10,000	SINGLE	20%	10.00%	4.60%	SEE OTHER DETAILS	1.00%	10% YRS 1-10, 5% YRS 11-21
ATHENE	ASCENT INCOME RIDER OPTION 2 (BONUS PRODUCTS)	VARIES	\$10,000	SINGLE	5%	7% + 2X INT \$ EARNED	4.60%	SEE OTHER DETAILS	1.00%	7% YRS 1-10, 4% YRS 11-20. 200% OF INTEREST EARNINGS STACK ON TOP OF ROLL-UP
ATHENE	ASCENT INCOME RIDER OPTION 2: 7 YEAR *	35-80	\$10,000	SINGLE	0%	8% + 2X INT \$ EARNED	4.60%	SEE OTHER DETAILS	1.00%	8% YRS 1-10, 4% YRS 11-20. 200% OF INTEREST EARNINGS STACK ON TOP OF ROLL-UP
ATHENE	ASCENT INCOME RIDER OPTION 2: 10 YEAR *	35-80	\$10,000	SINGLE	5%	8% + 2X INT \$ EARNED	4.60%	SEE OTHER DETAILS	1.00%	8% YRS 1-10, 4% YRS 11-20. 200% OF INTEREST EARNINGS STACK ON TOP OF ROLL-UP
ATHENE	ATHENE AGILITY 7*	40-83	\$10,000	SINGLE	25%	175% X INT \$ EARNED	5.00%	UNLIMITED	0.00%	DEATH BENEFIT ON RIDER PAYED OUT OVER 5 YEARS. EARNINGS ADJUSTED INCOME AVAILABLE AFTER SURRENDER PERIOD
ATHENE	ATHENE AGILITY 10	40-80	\$10,000	SINGLE	25%	175% X INT \$ EARNED	5.00%	UNLIMITED	0.00%	DEATH BENEFIT ON RIDER PAYED OUT OVER 5 YEARS. EARNINGS ADJUSTED INCOME AVAILABLE AFTER SURRENDER PERIOD.
GLOBAL ATLANTIC	CHOICE INCOME II - GUARANTEED INCOME BUILDER BENEFIT	45-85	\$25,000	SINGLE	N/A	10.00%	4.75%	UNLIMITED	1.05%	INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADLS. ROLLUP IS 2X INTEREST BEFORE INCOME, 1X INTEREST AFTER INCOME.
GLOBAL ATLANTIC	CHOICE INCOME II - INCOME MULTIPLIER BENEFIT	45-85	\$25,000	SINGLE	N/A	2X INT EARNED	4.75%	UNLIMITED	1.05%	INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADLS. ROLLUP IS 2X INTEREST BEFORE INCOME, 1X INTEREST AFTER INCOME.
GLOBAL ATLANTIC	INCOME 150+ SE	55-85	\$25,000	SINGLE	20%	7.50%	4.65%	YEARS 2-5	0.95%	BONUSES STOP ONCE INCOME IS TAKEN. INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADLS
INTEGRITY LIFE	GLWB	45-80	\$15,000	SINGLE	N/A	7%, 8%	5.00%	10 YEARS	0.95%	INDEXTRA 7/10

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