

ESTATE ASSETS & VALUATION WORKSHEET -

DECEDENT: _____ DATE OF DEATH: _____

DESCRIPTION - ASSET/ CONTACT INFORMATION	TYPE OF OWNERSHIP- sole joint cp	# SHARES UNITS	PRICE/ SH/UNIT	EXT. VALUE - DOD	SPECIFIC DISTRIB TO OR BENEF	VALUATION NOTES	DATE DISTRB
1. Auto -			\$	\$			
FOLLOW UP NOTES:							
2. Residence -							
FOLLOW UP NOTES:							
3. Personal Property							
FOLLOW UP NOTES:							

PREPARED BY: _____ DATE PREPARED: _____

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4.			\$	\$			
FOLLOW UP NOTES:							
5.							
FOLLOW UP NOTES:							
6.							
FOLLOW UP NOTES:							

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7.			\$	\$			
FOLLOW UP NOTES:							
8.							
FOLLOW UP NOTES:							
9.							
FOLLOW UP NOTES:							

PREPARED BY: _____ DATE PREPARED: ____ - ____ - ____

Continuation Page ___ of ___

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.			\$	\$			
FOLLOW UP NOTES:							
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FOLLOW UP NOTES:							
.							
FOLLOW UP NOTES:							

PREPARED BY: _____ DATE PREPARED: ____ - ____ - ____