

COVID-19

OUR FIRM, YOUR TAXES

As of today, March 20, 2020 we are doing business as usual. If you have an in-person tax appointment scheduled but would prefer not to come in, we understand and have options for you:

- You can mail or e-mail your documents to us and we will work on them and reach out when the work is complete
- You can request a phone call during your appointment time to review any income tax questions or concerns you may have

In the event that we are required to close, we have made the following preparations:

- We will prepare automatic State(s) and Federal extensions for all of our clients not currently e-filed
- Postal mail will be forwarded to Linda's home
- Phone calls will be forwarded to Linda's cell phone
- Each of us will remotely access our e-mail and respond as appropriate

There has been some confusion about the IRS announcement made on March 18th

- The IRS has automatically extended the income tax payment deadline for individual returns to July 15, 2020
- The IRS extension of payment also includes estimated tax payments that are normally due on April 15th
- Penalty and interest on amounts due will be waived through July 15th
- NOTE: This automatic extension only applies to income tax (including tax on self-employment income), not on deposits or payments of any other type of federal tax

If your tax return has already been e-filed and you owed the IRS and we scheduled that payment to be made electronically from your bank account, only you can reschedule it by following the steps on your Federal Filing Instructions included in your tax return packet. You must call 1-888-353-4537 no later than 2 business days prior to the currently scheduled payment date of April 15th. If you were going to make a payment by check your payment due date is now automatically extended to July 15th.