

What is Your Business Worth?

..... and why does it matter



Neri Capital Partners

An Investment Bank and Advisory Firm

Only 2% of businesses owners know the value of their business valuation



Neri Capital Partners
An Investment Banking and Advisory Firm

Roadblocks



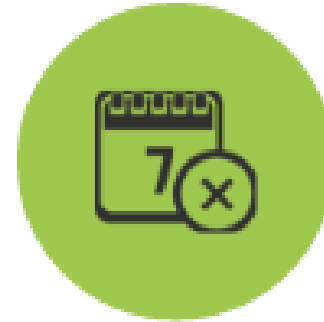
Expensive
Traditionally, can cost > 10K



Time Consuming
Traditionally can take 4 weeks



Complicated
Intensive process for
already busy owners



Not Now
Owners wait until an event

When is the right time to know?

How to Grow

How to Restructure

When to Sell



Any time

Neri Capital Partners
An Investment Banking and Advisory Firm

Get the Big Picture



Worth

Deeper Understanding
of your largest asset



Protection

Ensure you have the right
amount of insurance



Plan Your Future

Know the facts for a more
accurate retirement of
of estate plan



Make Better Decisions

Guided by the facts




Know Your Potential

Understand the ways you
can increase the value
of your business

Neri Capital Partners

An Investment Banking and Advisory Firm



**A Business
valuation can
put you ahead**

Neri Capital Partners

An Investment Bank and Advisory Firm

A group of five business professionals (three men and two women) are seated around a conference table in a modern office setting. They are all looking towards a laptop screen in the center of the table, which is open and displaying some data. The man in the center, wearing a grey suit and a blue shirt, is pointing at the screen. The woman on the right, wearing a white shirt and glasses, is looking at the screen with a focused expression. The man on the far right is resting his chin on his hand, looking towards the screen. The woman on the far left is looking down at a document in her hands. The background is a blurred office environment with large windows and modern decor.

Harnessing big data for the small business owners

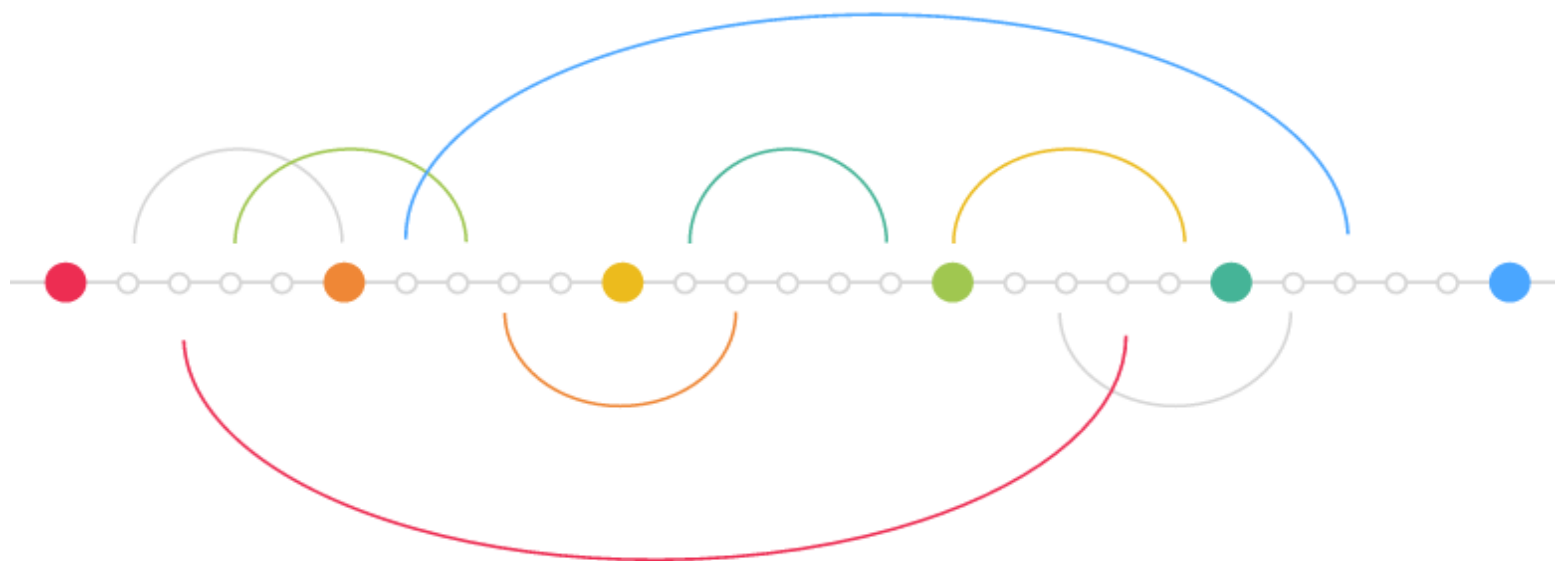
Our proprietary engine analyzes data from 25 data sources to provide you a streamlined, reliable, sophisticated and accurate business valuation.

Neri Capital Partners

An Investment Bank and Advisory Firm

The complexity stays where it should

..... Behind the scenes

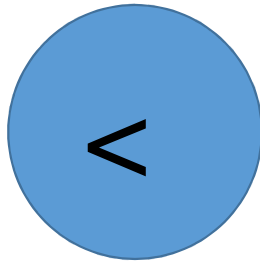


The details you need

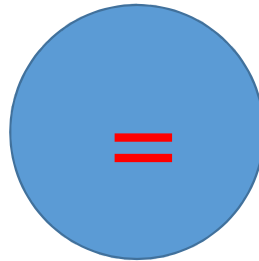
<p>Equity Value <small>(latest valuation)</small></p> <p>\$14,769,80</p> <p>1 This fair market value conclusion is the value of the company available to its owners or shareholders and incorporates of the assets included in the "asset value" plus the firm's liquid financial assets (cash, A/R, deposits, etc.) and minus its liabilities (ST and LT).</p>	<p>Asset Sale Value</p> <p>\$13,656,41</p> <p>4 This common transaction-oriented fair market value conclusion includes the firm's inventory, furniture, fixtures and equipment, and all intangible assets ranging from customer base to goodwill.</p>	<p>Enterprise Value</p> <p>\$14,759,55</p> <p>2 This fair market value estimate is equal to the "total value of the firm" or the value of the firm's equity plus its long term debt, e.g. it reflects the value of the entire capital structure (equity and debt holders) or "enterprise."</p>	<p>Liquidation Value</p> <p>\$535,619</p> <p>The liquidation value conclusion is based on the key assumption of insolvency and the immediate sale of all assets (on or off the balance sheet) at or near "fire sale" level coupled with the nearly simultaneous retirement of all liabilities. This figure does not include accounts receivable.</p>
--	--	---	---

How are you doing

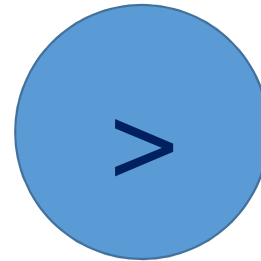
Comparison to other companies in your industry in 13 key areas



Less Than

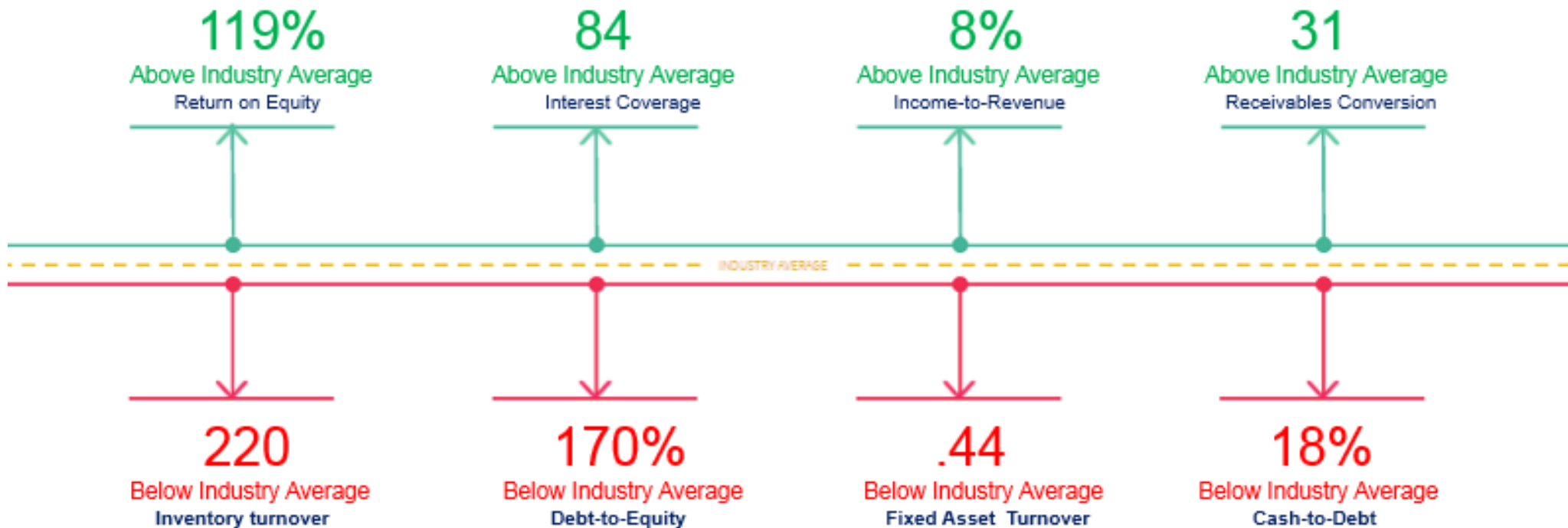


Equal To



Greater Than

Key performance Indicators



Neri Capital Partners

An Investment Banking and Advisory Firm

Let us generate a business valuation to give you the facts you need to make sound financial decisions.

