

**DISTRICT OR UNIT FINANCE REPORT FORM (please circle which)**

Information requested on this form is to be completed and returned to Dept. Finance Chrm. Helen Stout, 3701 E. Helena Stravenue, Tucson, AZ 85706-1929 **NO LATER THAN MAY 1, 2019**. This is necessary to keep the Units and Districts of the Department of Arizona in compliance with National, the State of Arizona & new rules put forth by the Internal Revenue Service for Non-Profit Organizations as well as the State. The I.R.S. continues to monitor Non-Profits (**which includes American Legion Aux. Units**), as witnessed by Units & Districts losing their Tax-Exempt Status. Notification comes to the Department from the National organization of the Auxiliary. AZ must notify national of each Units EIN number whether you are a NEW UNIT or have been in business for some time. Policies & Procedures states, "A Unit not incorporated at least 30 days prior to Department Convention is not eligible for Trophies and Awards excepting Membership Awards and Citations at the Convention. All requested information WILL ONLY BE USED FOR REFERENCE and will be in the Department Office after review by the Finance Committee. Please supply a copy of the first page of your I.R.S reporting form with this report.

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UNIT or DISTRICT NAME: American Legion Auxiliary, \_\_\_\_\_  
**(EXACT AS LISTED WITH THE INTERNAL REVENUE SERVICE)**

Person completing this form: \_\_\_\_\_ Ph.# \_\_\_\_\_

Address \_\_\_\_\_ email: \_\_\_\_\_

Fiscal Year Beginning Month: \_\_\_\_\_ Year 2018\_ Ending Month: June Year 2019\_\_

Has your Unit/ OR District filed some form of the IRS form 990: Yes\_\_No\_\_ Which one? \_\_\_\_\_

If not, why?(be sure to answer) \_\_\_\_\_

If \_\_\_\_\_ yes, \_\_\_\_\_ date \_\_\_\_\_ last \_\_\_\_\_ filed: \_\_\_\_\_ Signed  
by: \_\_\_\_\_ TITLE \_\_\_\_\_

What is your Units EIN number? \_\_\_\_\_ (not that of your Post)

Is your Unit incorporated with the AZ. Corporation Commission (ACC)? Yes\_\_\_\_No\_\_\_\_

If \_\_\_\_\_ yes, \_\_\_\_\_ date \_\_\_\_\_ last \_\_\_\_\_ filed \_\_\_\_\_ Signed  
by \_\_\_\_\_ Title \_\_\_\_\_

If not, why?:(be sure to answer) \_\_\_\_\_

What is your AZ. Corporation Commission file #: \_\_\_\_\_

What is the **EXACT** name your Unit or DISTRICT IS LISTED WITH THE ACC (Az. Corporation Commission) \_\_\_\_\_

Who is your Statutory Agent with the ACC ? : \_\_\_\_\_ Name - Phone #-& email  
address \_\_\_\_\_

Has your Unit or District registered with the Secretary of State? YES \_\_\_\_\_ NO \_\_\_\_\_  
**(This is a 3<sup>rd</sup> class misdemeanor if you do not register)**

(dollar amounts are not to be included in answers to any of the above questions)

rev. 11/16/18

(QUESTIONS:) PLEASE CONTACT Finance Chairman Helen Stout, 520-294-3593 or email address:  
TwoRockings @ cox.net) **ALL QUESTIONS TO BE ANSWERED**