

January 2009 Interest Rates

Issue Date	Amount of Debentures (\$0)	Debenture Rate (%)	Note Rate (%)	Treasury Market Rate (%)	Spread Over Treasury Rate (%)	CDC Fee Borrower Fee CSA Fee	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000					
							0.472	0.472	0.425	0.425	0.410	0.410	0.393	0.393	0.288	0.288	0.192	0.192	0.108	0.108	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100
10-Year Debentures							10-Year Debentures																						
Sep-06	22,336	5.37	5.5553	4.72	0.66		N/A	N/A	N/A	N/A	N/A	N/A	7.16	N/A	7.01	N/A	6.87	7.41											
Nov-06	22,745	5.23	5.4117	4.61	0.62		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	7.56	6.87	8.03	6.73	7.27										
Mar-07	9,298	5.05	5.2264	4.46	0.59		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6.69	7.23	6.55	7.09	6.30	6.84									
May-07	14,473	5.11	5.2884	4.53	0.58		N/A	N/A	N/A	N/A	N/A	N/A	6.90	N/A	6.75	N/A	6.61	7.15	6.36	6.90									
Jul-07	12,373	5.59	5.7809	4.91	0.68		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	7.23	N/A	7.09	7.63	6.85	7.38									
Sep-07	21,608	5.25	5.4317	4.25	1.00		N/A	N/A	7.08	N/A	N/A	N/A	N/A	N/A	6.89	N/A	6.75	7.29	6.50	7.04									
Nov-07	19,706	5.12	5.2984	3.99	1.14		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6.76	N/A	6.62	7.16	6.37	6.91									
Jan-08	19,652	4.55	4.7121	3.21	1.34		N/A	N/A	N/A	6.92	N/A	N/A	N/A	N/A	6.18	N/A	6.04	6.58	5.79	6.33	5.79	N/A							
Mar-08	29,252	4.58	4.7424	2.51	2.08		N/A	N/A	N/A	6.92	N/A	N/A	6.36	N/A	6.20	N/A	6.07	6.61	5.82	6.36	5.82	6.36							
May-08	23,973	4.86	5.0309	3.09	1.77		N/A	N/A	N/A	6.92	N/A	N/A	6.36	N/A	6.20	N/A	6.35	6.89	5.82	6.64	6.11	6.65							
Jul-08	23,525	5.34	5.5249	3.18	2.16		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	7.52	N/A	N/A	6.59	7.13	6.60	7.14								
Sep-08	17,124	5.11	5.2886	2.97	2.14		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6.61	7.15	6.36	6.90	6.36	6.91							
Nov-08	22,310	5.85	6.0481	2.71	3.14		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	7.36	NA	7.11	7.65	7.12	7.65							
Jan-09	12,907	5.07	5.2470	1.18	3.31		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6.57	7.11	6.32	6.86	6.32	6.86	N/A		6.83				
20-Year Debentures							20-Year Debentures																						
Jan-07	349,731	5.32	5.39570	4.66	0.66		N/A	N/A	6.78	7.23	N/A	7.21	6.74	7.19	6.62	7.07	6.50	6.95	6.29	6.74									
Feb-07	309,789	5.49	5.56690	4.81	0.68		N/A	N/A	6.95	7.40	N/A	7.21	6.91	N/A	6.78	7.24	6.67	7.12	6.46	6.91									
Mar-07	378,043	5.23	5.30474	4.52	0.72		N/A	N/A	6.69	7.14	N/A	N/A	6.65	7.10	6.52	6.98	6.41	6.86	6.20	6.65									
Apr-07	378,405	5.32	5.39531	4.65	0.67		N/A	N/A	6.78	N/A	N/A	N/A	6.74	7.19	6.61	7.06	6.50	6.95	6.29	6.74									
May-07	435,025	5.31	5.38554	4.62	0.69		N/A	N/A	6.77	N/A	6.75	N/A	6.73	7.18	6.61	7.06	6.49	6.94	6.28	6.73									
Jun-07	386,444	5.71	5.78856	4.98	0.73		N/A	N/A	7.17	7.62	N/A	7.60	7.13	7.58	7.00	7.45	6.89	7.34	6.68	7.13									
Jul-07	368,153	5.82	5.89926	5.01	0.81		N/A	N/A	7.28	N/A	N/A	N/A	7.24	7.69	7.11	7.56	7.00	7.45	6.79	7.24									
Aug-07	466,081	5.78	5.85923	4.74	1.04		N/A	N/A	N/A	N/A	N/A	7.69	7.20	7.65	7.08	7.53	6.96	7.41	6.75	7.20									
Sep-07	430,684	5.56	5.63733	4.55	1.01		N/A	N/A	7.02	N/A	N/A	N/A	6.98	N/A	6.85	7.30	6.74	7.19	6.53	6.98									
Oct-07	413,601	5.57	5.64776	4.61	0.96		N/A	N/A	7.03	N/A	N/A	N/A	N/A	N/A	6.87	7.32	6.75	7.20	6.54	6.99									
Nov-07	402,496	5.51	5.58708	4.36	1.15		N/A	N/A	N/A	N/A	N/A	N/A	6.93	7.38	6.80	7.26	6.69	7.14	6.48	6.93									
Dec-07	394,884	5.29	5.36513	3.87	1.42		N/A	N/A	N/A	N/A	6.73	N/A	6.71	7.16	6.58	7.03	6.47	6.92	6.26	6.71	6.26	6.71							
Jan-08	409,820	5.17	5.24434	3.89	1.28		N/A	N/A	N/A	7.08	6.61	N/A	6.59	7.04	6.47	6.92	6.35	6.80	6.14	6.59	6.14	6.60							
Feb-08	311,118	5.16	5.23410	3.54	1.62		N/A	N/A	N/A	N/A	6.62	N/A	N/A	N/A	6.45	6.91	6.34	6.79	6.13	6.58	6.13	6.58							
Mar-08	389,178	5.49	5.56677	3.56	1.93		N/A	N/A	6.95	N/A	N/A	N/A	6.91	7.36	6.78	7.23	6.67	7.12	6.46	6.91	6.46	6.91							
Apr-08	492,462	5.37	5.44608	3.54	1.83		N/A	N/A	N/A	N/A	N/A	N/A	6.79	N/A	6.67	7.12	6.55	7.00	6.34	6.79	6.34	6.80							
May-08	419,056	5.49	5.56689	3.83	1.66		N/A	N/A	N/A	N/A	N/A	N/A	6.91	7.36	6.78	7.24	6.67	7.12	6.46	6.91	6.46	6.91							
Jun-08	414,522	5.68	5.75819	4.01	1.67		N/A	N/A	N/A	N/A	N/A	N/A	7.10	N/A	6.97	7.42	6.86	7.31	6.65	7.10	6.65	7.10							
Jul-08	467,925	5.87	5.95001	3.90	1.97		N/A	N/A	N/A	N/A	N/A	N/A	7.29	N/A	7.17	7.62	7.05	7.50	6.84	7.29	6.85	7.30							
Aug-08	367,453	6.02	6.10085	3.97	2.05		N/A	N/A	N/A	N/A	N/A	N/A	7.44	N/A	7.31	7.76	7.19	7.65	6.99	7.44	6.99	7.44							
Sep-08	437,079	5.60	5.67800	3.66	1.94		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6.90	7.35	6.78	7.23	6.57	7.02	6.57	7.03							
Oct-08	311,548	5.63	5.70809	3.52	2.11		N/A	N/A	N/A	N/A	N/A	N/A	N/A	7.50	6.93	7.38	6.81	7.26	6.60	7.05	6.60	7.05							
Nov-08	366,967	6.77	6.85561	3.90	2.86		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	8.06	8.51	7.95	8.40	7.74	8.19	7.75	8.19							
Dec-08	397,153	6.22	6.30255	2.73	3.49		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	7.52	7.97	7.40	7.85	7.19	7.64	7.20	7.65	7.17		7.62				
Jan-09	270,464	5.72	5.79871	2.57	3.15		N/A	N/A	N/A	N/A	N/A	N/A	7.14	N/A	7.01	N/A	6.90	7.35	6.69	7.14	6.69	7.14	6.67		7.12				