



EPC Contract Resources



Energy Performance Contracting (EPC) is an innovative financing technique that uses cost savings from reduced energy consumption to repay the cost of installing energy conservation measures. Normally offered by Energy Service Companies (ESCOs), this innovative financing technique allows building users to achieve energy savings without up front capital expenses. The costs of the energy and water improvements are borne by the performance contract through financing and paid back out of the energy and water savings. Other advantages include the ability to use a single contractor to do necessary energy audits and retrofit and to guarantee the energy savings from a selected series of conservation measures.

https://www.hud.gov/program_offices/public_indian_housing/programs/ph/phecc/eperformance

HUD Approval Process

<https://www.hud.gov/sites/documents/EPC-APPROVALPROCESS.PDF>

Development of an EPC (ESCO)

<https://www.hud.gov/sites/documents/DEVELOPEMENT-EPC-ESCO.PDF>

Development of an EPC (PHA Managed)

<https://www.hud.gov/sites/documents/DEVELOPEMENT-EPC-PHA-MAN.PDF>

Guidance

<https://www.hud.gov/sites/documents/pih2011-36.pdf>

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HUD Regulations/Notices Procedures

- **24CFR 990.185** <https://www.hud.gov/sites/documents/24cfr990-185.pdf>
- **Part 990 Final Rule** <https://www.hud.gov/sites/documents/part990-finalrule.pdf>
- **Part 990.185 Final Rule(01-16-2009)**
<https://www.hud.gov/sites/documents/part990-185-finalrule.pdf>
- **24 CFR 965—Utility Allowances, Utility metering and EPC**
<https://www.hud.gov/sites/documents/24cfr965utility.pdf>
- **24 CFR 85.36 HUD Procurement Regulations**
<https://www.hud.gov/sites/documents/24cfr85-36proc.pdf>
- **HUD Procurement Chart** <https://www.hud.gov/sites/documents/procurement-chart.pdf>

Forms

- **Form 5369-A** <https://www.hud.gov/sites/documents/5369-a.pdf>
- **Form 5370** <https://www.hud.gov/sites/documents/5370.pdf>
- **Form 52722** <https://www.hud.gov/sites/documents/52722.doc>

Small Rural Frozen Rolling Base

Guidance

- **PIH 2020-30** <https://www.hud.gov/sites/dfiles/PIH/documents/PIH-2020-30.pdf>
- **PIH 2021-17** <https://www.hud.gov/sites/dfiles/PIH/documents/PIH2021-17.pdf>

Rate Reduction Incentive

Guidance

- **PIH 2019-24** <https://www.hud.gov/sites/dfiles/PIH/documents/PIH-2019-24.pdf>

Contact Email for Energy Branch PIH_EPC_Policy@hud.gov

