



# Producer of Record Transfer Form

## **GUIDELINES:**

1. All fields are required. The request cannot be considered if the form is incomplete.
2. The transfer effective date will be the first day of the month following receipt of this form. Retroactive transfer dates will not be accepted.
3. Ambetter reserves the right to limit transfers.
4. Ambetter reserves the right to deny any request.
5. Broker must be properly licensed, contracted and appointed at the time of this request.

I appoint \_\_\_\_\_ as my producer of record. As my producer of record and as a business associate of Ambetter, my producer of record will have access to my Protected Health Information (PHI) related to insurance support functions, such as membership maintenance information, plan benefit information and transactions, new product information, and enrollment and disenrollment information.

**Policyholder Signature:** \_\_\_\_\_

**Policyholder Printed Name:** \_\_\_\_\_

**Policyholder Date of Birth:** \_\_\_\_\_

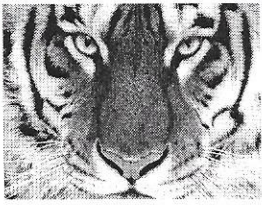
**Policy ID Numbers  
(beginning with U):** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Producer Printed Name:** \_\_\_\_\_

**Producer NPN Number:** \_\_\_\_\_

**FAX COMPLETED FORM TO 1-800-313-4750.**



# Tiger Insurance Agency

## COR Client Data

City of Birth:		Mother's Maiden Name:	
Full Name:			Male / Female
Address:		Is your mailing address and physical address the same Y or N	
City:	State:	Zip:	County:
Phone:		Email:	
Date of birth:		SSN or TIN:	
Signature:			Date:
Do you have Medical Insurance? Y or N		Would you like to know more? Y or N	
Do you have Life Insurance? Y or N		Would you like to know more? Y or N	
Do you have Dental Insurance? Y or N		Would you like to know more? Y or N	
Do you have Vision Insurance? Y or N		Would you like to know more? Y or N	
Do you have Supplemental Health insurance? Y or N		Would you like to know more? Y or N	
<b>Notes:</b> City of 1 <sup>st</sup> Job: Name of Pet: Fav Teacher: Fav Candy: Fav Toy			

Agent: \_\_\_\_\_ Referred By: \_\_\_\_\_

### Agent info:

James Arel 16691260	Crystal Arel 17678102	Sonya Hubbard 17262358	Luther Williams 17405585
Carlton Southerland 1666911			