

Income Tax Checklist

Income

- ☐ Employment Income (T4)
- ☐ Self-employed business income (Complete Business Information Sheet)
- ☐ Interest, dividends, mutual funds (T3, T5, T5008)
- ☐ Rental income and expenses (Complete Rental Information Sheet)
- ☐ Old Age Security and CPP benefits (T4A-OAS, T4A-P)
- ☐ Pension and annuity income (T4A)
- ☐ RRSP and RIF income (T4RSP, T4RIF)
- ☐ Employment insurance benefits (T4E)
- ☐ COVID-19 benefits received (T4A)
- ☐ Social assistance payments (T5007)
- ☐ Workers' compensation benefits (T5007)
- ☐ Other income not reported on a slip (e.g. tips)

Expenses

- ☐ RRSP contributions
- ☐ Employment expenses (T2200 signed by employer and Employment Expense Information Sheet completed)
- ☐ Work-from-home expenses due to COVID-19 (T2200S or number of days worked from home to a maximum of 250)
- ☐ Tool expenses (T2200 from employer is required to claim tools)
- ☐ Union dues not included on your T4 slip
- ☐ Exams for professional certification
- ☐ Teacher's school supplies
- ☐ Childcare expenses
- ☐ Support payments paid or received
- ☐ Adoption expenses
- ☐ Northern residents deduction
- ☐ Charitable donations
- ☐ Disability tax credit for self or dependents
- ☐ Digital News subscription expenses
- ☐ Political contributions
- ☐ Moving expenses (if moved more than 40 km's to be closer to a new place of employment)
- ☐ Home accessibility expenses (Expenses to make the home safer if you are over 65 or have someone over 65 living with you)
- ☐ Home Buyers' Amount (First time homebuyer)
- ☐ Tuition expenses
- ☐ Student loan interest amounts (only government sponsored loans)
- ☐ Any eligible 2022 accommodation expenses for a stay at a hotel, cottage, or campground (Up to \$1,000 for individual and \$2,000 for a family):