



SERVICES

TAX PREPARATION
& PLANNING

ACCOUNTING,
BOOKKEEPING, &
PAYROLL

RETIREMENT &
ESTATE
PLANNING

[CLIENT LOGIN](#)



[New Client Information Sheet \(pdf\)](#)

[Year End Client Tax Letter 2023 \(pdf\)](#)

For all your accounting needs...

Thank you for visiting our website!

If you don't necessarily love doing your taxes (or have an accounting degree), you've come to the right place. At Stotler & Young, PC, assisting you with your accounting, bookkeeping, payroll, and tax needs is only part of the process. Our goal is to build long-term, client-focused relationships. We take the time to know and understand your business and individual needs so that we may deliver personalized service that will help you achieve your goals.

[Download Business Checklist.pdf \(PDF\)](#)

[Download Individual Organizer Blank Forms.pdf \(PDF\)](#)

SERVICES

TAX PREPARATION
& PLANNING

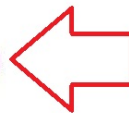
ACCOUNTING,
BOOKKEEPING, &
PAYROLL

RETIREMENT &
ESTATE
PLANNING

[CLIENT LOGIN](#)

Click on the button
below to access your
secure client portal:

Click Here





Enter in user ID and Password to Sign In


ⓘ Please enter both your email and password.

Welcome Clients:

Login to your Stotler and Young
account here:

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Sign In

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documents

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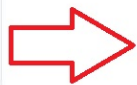
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Revisit your uploaded documents anytime. Keep track of your document history and review them whenever needed.

View Your Documents



View history of uploaded
documents for current
year

Need Help Navigating?



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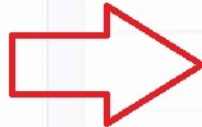
View Files and Folders

All Available Upload Folders

Browse and upload files to any accessible folder.

Year	Name	Folder Location
2013	 Client Source Documents	/ TY13
2012	 Client Source Documents	/ TY12
2011	 Client Source Documents	/ TY11
2010	 Client Source Documents	/ TY10
2009	 Client Source Documents	/ TY09
2008	 Client Source Documents	/ TY08
2006	 Client Source Documents	/ TY06
2005	 Client Source Documents	/ TY05
2004	 Client Source Documents	/ TY04
	 Client Uploads	

**Click on the folder
that does not have a
year associated
with it.**



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View Files and Folders

View Files and Folders

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Client Uploads

Search for a file...

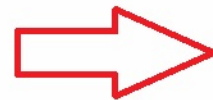
Name ↑

Last Modified



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Search for a file...


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Drag and Drop all information into folder and click save!

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Client Uploads in



Drag and drop your files anywhere or

Upload a file

Cancel

Save

Once uploaded, send your CPA an email that the documents are ready for review.