

## IRWA Reg. 3 – July 2021 Chapter/Leadership Call Agenda

### Attending:

Reg. 3 – Chair – Carrol McCracken

Ch. 37 – Chris Scharth/Tara Green/Jody Harness

Reg. 3 – Vice Chair – Mindy Leadholm

Ch. 41 – Amanda Vande Voorde/Brian DePrez

Reg. 3 – Secretary – Steve Grandon

Ch. 72 – Meghan Bratvold/Mickie Abel

Ch. 5 – Joab Ortiz/Curt Powelson

Ch. 78 – Jeremy Marlar/John Borgmeyer

Ch. 20 – Matt Hagelin/Brian Mielke

IEC -

### Region Call

1. Welcome to the Region 3 Leadership call!  
Carrol
  - a. Review of Chapter Leadership form for Region 3.  
Updated Leadership form.  
Will discuss which leaders need to attend call. i.e., President, VP, Director, etc.
2. Financial update – Steve Grandon
  - a. Region Checking: \$ **\$ 3,750.27**
  - b. YP Balance: \$ **\$ 5,185.36**
  - c. Region Money Market: \$ **\$ 4,606.62**
  - d. Total: \$ **\$13,542.25**
3. Chapter tax status – Mindy Leadholm  
Mindy met with Rahkshawn to finalize taxes  
Mindy & Steve to meet with Wells Fargo to finalize transition to Secretary/Treasurer
4. Annual Conference and Caucus Review
  - a. What was good, what did not work so well?  
**Mickie** – Member did not feel the virtual attendees got the same benefits as in-person members, though it was the same cost, including meals.  
Missed out on Whova app  
Met his goal for recertification but not for networking.  
**Amanda** – Similar comments. Education courses were hit-and-miss.  
**Jody** – Similar feedback as Mickie and Amanda.  
**Only 20%** of classes were available virtually.  
**Whova App** got good reviews.  
**Joab** – Covid protocol at conference was difficult to decipher. Needed more clarity as to what the protocol was.  
**Jeremy** – First conference. Enjoyed the first attendee session. Suggest more info directed to the conference itself as opposed to things to do around town. Open the session to companions and children who are not attending the conference. Could us a quick course on using the App.  
**Chapter 78** – Looking to get more attendees for Cleveland.

5. Region 3 Website
  - a. Updates?  
Send any pictures to **Jen Berry** to update the website.
6. Presidents may want to review President's Handbook [Chapter President Handbook](#) and Officer Transition Checklist [Officer Transition Checklist](#)  
Carrol encouraged Chapter Presidents to review the handbook.
7. Conflict of Interest Form - [Conflict of Interest Form](#)  
Please submit to Carrol.
8. Leadership Form for Officers, Directors, and Committee Members- [Chapter Leadership Form](#)  
Same as #7
9. Chapter 78 – Fall Forum update - [Region 3 Fall Forum Brochure](#)
10. **October 17, 18 & 19**  
Encouraged to circulate the brochure to others.  
**Jeremy** – visited with others at conference to discuss course options. Instructors are offering a lower rate to teach class.  
Conducting survey to see what courses the membership would like to have offered.  
Hoping to get the flyer in the IRWA magazine.
11. IGC Update –
  - a. Will have monthly virtual IGC meetings every month  
Jake will conduct monthly IGC meetings for status update.  
Mentioned Functional Groups Letter which outlines headquarter staff reporting structure
  - b. in person meeting September 23-26
  - c. Questions about recent IEC/IGC communications?
  - d. I have asked Jake about reviewing/updating the Region bylaws template which can be downloaded at the following link  
[https://www.irwaonline.org/assets/1/6/Model\\_Region\\_Bylaws.doc](https://www.irwaonline.org/assets/1/6/Model_Region_Bylaws.doc)
12. Reg. 3- Education Report – Mindy Leadholm
  - a. Education Monthly calls?  
**Judy Jones** is looking to implement a 3-year education plan  
Researching we can more easily obtain Continuing Education credit for real estate licenses  
**Mindy** to set up monthly calls with Chapter education chairs.
13. YP Update – Amanda  
Looking for new YP rep for Region 3.  
Discussed with **Jake** the direction of YP. No real change to YP's function at this point.

14. Roundtable  
**Jeremy** – Encouraged other chapters to push to get more members to attend the International conference. He felt it was so beneficial that others would certainly benefit as well.
  
15. Chapter meeting attendance by Reg. Chair/Vice Chair/Secretary-Treasurer  
Chapters please keep Region 3 leaders informed of your meetings so they can attend if possible.  
**Jeremy** asked about in-person. Carrol favors in-person but respects those that would rather go virtual. If that's the case, those members can contact the Region so virtual arrangements can be made.  
Carrol to check and see if International will pay for Chair/Vice-Chair travels to Region forums, Chapter meetings, etc.  
**Amanda** – Feels the same way. Checking in to an "Adopt a Chapter" program to encourage chapters that have the funds to sponsor other chapters that are not as fortunate as far as funding.
  
16. Meeting Schedule, 2<sup>nd</sup> Friday of every month. Next meeting, August 13