

January 2005 Interest Rates

| Issue Date | Amount of Debtures (\$0) | Debture Rate (%) | Note Rate (%) | Comparable Treasury Market Rate (%) | Spread Over Treasury Rate (%) | CDC Fee Borrower Fee CSA Fee | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | | | | | |
|---------------------------|--------------------------------|---------------------|---------------------|--|-------------------------------------|------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|--|--|--|
| | | | | | | | 0.729 | 0.600 | 0.600 | 0.472 | 0.472 | 0.425 | 0.425 | 0.410 | 0.410 | 0.393 | 0.393 | 0.288 | 0.288 | | | | | |
| | | | | | | | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | 0.100 | | | | | |
| 10-Year Debentures | | | | | | 10-Year Debentures | | | | | | | | | | | | | | | | | | |
| Mar-03 | 4,490 | 3.39 | 3.53898 | 2.62 | 0.77 | | N/A | N/A | N/A | N/A | N/A | 5.21 | 5.76 | 5.19 | 5.74 | | | | | | | | | |
| May-03 | 11,350 | 3.53 | 3.66013 | 2.80 | 0.73 | | N/A | N/A | N/A | 5.40 | N/A | 5.34 | 5.88 | 5.31 | N/A | | | | | | | | | |
| Jul-03 | 6,934 | 3.13 | 3.24717 | 2.54 | 0.59 | | N/A | N/A | N/A | N/A | N/A | 4.93 | 5.48 | 4.91 | 5.46 | | | | | | | | | |
| Sep-03 | 10,347 | 3.98 | 4.12479 | 3.30 | 0.68 | | N/A | N/A | N/A | N/A | N/A | 5.80 | 6.34 | 5.78 | 6.32 | | | | | | | | | |
| Nov-03 | 7,880 | 3.9 | 4.04161 | 3.27 | 0.63 | | N/A | N/A | N/A | N/A | N/A | 5.71 | 6.25 | 5.69 | N/A | | | | | | | | | |
| Jan-04 | 13,867 | 3.87 | 4.01095 | 3.28 | 0.59 | | N/A | N/A | N/A | N/A | N/A | 5.68 | 6.23 | 5.66 | 6.20 | 5.64 | 6.18 | | | | | | | |
| Mar-04 | 9,456 | 3.26 | 3.38159 | 2.70 | 0.56 | | N/A | N/A | N/A | N/A | 5.68 | 5.06 | N/A | 5.04 | N/A | 5.02 | 5.56 | | | | | | | |
| May-04 | 10,292 | 4.23 | 4.38185 | 3.60 | 0.63 | | N/A | N/A | N/A | N/A | N/A | 6.05 | N/A | 6.02 | 6.57 | 6.00 | 6.54 | | | | | | | |
| Jul-04 | 17,005 | 4.33 | 4.48514 | 3.62 | 0.71 | | N/A | N/A | N/A | N/A | N/A | 6.15 | 6.69 | N/A | N/A | 6.10 | 6.65 | | | | | | | |
| Sep-04 | 10,766 | 4.17 | 4.32045 | 3.49 | 0.68 | | N/A | N/A | N/A | N/A | 6.60 | 5.99 | 6.53 | 5.97 | N/A | 5.94 | 6.49 | | | | | | | |
| Nov-04 | 9,093 | 4.15 | 4.30008 | 3.51 | 0.64 | | N/A | N/A | N/A | N/A | N/A | 5.97 | 6.5 | N/A | N/A | 5.92 | 6.47 | | | | | | | |
| Jan-05 | 10,284 | 4.24 | 4.39214 | 3.66 | 0.58 | | N/A | N/A | N/A | N/A | N/A | 6.06 | 6.6 | N/A | N/A | 6.01 | 6.55 | 5.86 | N/A | | | | | |
| 20-Year Debentures | | | | | | 20-Year Debentures | | | | | | | | | | | | | | | | | | |
| Dec-02 | 161,200 | 5.1 | 5.17344 | 4.2 | 0.90 | | N/A | 6.77 | 7.22 | 6.61 | 7.07 | 6.56 | 7.01 | 6.54 | 6.99 | | | | | | | | | |
| Jan-03 | 180,533 | 4.9 | 4.97186 | 4.03 | 0.87 | | | 6.57 | 7.02 | 6.42 | 6.87 | 6.36 | 6.81 | 6.34 | 6.79 | | | | | | | | | |
| Feb-03 | 134,254 | 4.84 | 4.91117 | 3.95 | 0.89 | | N/A | 6.51 | 6.96 | 6.35 | 6.81 | 6.3 | 6.75 | 6.28 | 6.73 | | | | | | | | | |
| Mar-03 | 178,235 | 4.5 | 4.5679 | 3.67 | 0.83 | | N/A | 6.17 | 6.62 | 6.01 | 6.47 | 5.96 | 6.41 | 5.94 | 6.39 | | | | | | | | | |
| Apr-03 | 212,014 | 4.76 | 4.85533 | 3.95 | 0.81 | | N/A | 6.46 | N/A | 6.3 | 6.75 | 6.24 | 6.7 | 6.23 | 6.68 | | | | | | | | | |
| May-03 | 194,117 | 4.64 | 4.70935 | 3.9 | 0.74 | | N/A | 6.31 | 6.76 | 6.16 | 6.61 | 6.1 | 6.55 | 6.08 | 6.53 | | | | | | | | | |
| Jun-03 | 184,608 | 4.07 | 4.13337 | 3.36 | 0.71 | | N/A | 5.74 | 6.19 | 5.58 | 6.04 | 5.53 | 5.98 | 5.51 | 5.96 | | | | | | | | | |
| Jul-03 | 203,431 | 4.35 | 4.41657 | 3.7 | 0.65 | | N/A | N/A | 6.48 | 5.87 | 6.32 | 5.81 | 6.26 | 5.79 | 6.25 | | | | | | | | | |
| Aug-03 | 154,739 | 5.24 | 5.31477 | 4.36 | 0.89 | | N/A | 6.1 | 7.36 | 6.76 | 7.21 | 6.7 | 7.15 | 6.68 | 7.13 | | | | | | | | | |
| Sep-03 | 240,144 | 5.13 | 5.20405 | 4.4 | 0.73 | | N/A | 6.8 | N/A | 6.65 | 7.1 | 6.59 | 7.04 | 6.57 | 7.02 | | | | | | | | | |
| Oct-03 | 184,828 | 4.92 | 4.99205 | 4.22 | 0.70 | | N/A | 6.59 | N/A | 6.44 | 6.89 | 6.38 | 6.83 | 6.36 | 6.81 | | | | | | | | | |
| Nov-03 | 196,154 | 4.98 | 5.05243 | 4.31 | 0.67 | | N/A | 6.65 | 7.1 | 6.49 | 6.95 | 6.44 | 6.89 | 6.42 | 6.87 | | | | | | | | | |
| Dec-03 | 249,311 | 4.89 | 4.96188 | 4.26 | 0.63 | | N/A | 6.56 | 7.01 | 6.41 | 6.86 | 6.35 | 6.8 | 6.33 | 6.79 | 6.31 | 6.76 | | | | | | | |
| Jan-04 | 185,255 | 4.93 | 5.0021 | 4.32 | 0.61 | | N/A | 6.60 | N/A | 6.45 | 6.90 | 6.39 | 6.84 | 6.37 | 6.82 | 6.35 | 6.80 | | | | | | | |
| Feb-04 | 181,075 | 4.72 | 4.78997 | 4.13 | 0.59 | | 7.00 | 6.39 | N/A | 6.23 | 6.69 | 6.18 | 6.63 | 6.16 | 6.61 | 6.14 | 6.59 | | | | | | | |
| Mar-04 | 241,008 | 4.34 | 4.4065 | 3.77 | 0.57 | | N/A | N/A | N/A | 5.86 | 6.31 | 5.80 | 6.25 | 5.78 | 6.24 | 5.76 | 6.22 | | | | | | | |
| Apr-04 | 215,669 | 4.77 | 4.84059 | 4.17 | 0.60 | | N/A | 6.44 | 6.89 | 6.29 | 6.74 | 6.23 | 6.68 | 6.21 | 6.66 | 6.19 | 6.64 | | | | | | | |
| May-04 | 234,786 | 5.18 | 5.25418 | 4.50 | 0.68 | | N/A | 6.85 | 7.3 | 6.69 | 7.15 | 6.64 | 7.09 | 6.62 | 7.07 | 6.6 | 7.05 | | | | | | | |
| Jun-04 | 292,711 | 5.52 | 5.5973 | 4.8 | 0.72 | | N/A | 7.19 | 7.64 | 7.04 | 7.49 | 6.98 | 7.43 | 6.96 | 7.41 | 6.94 | 7.39 | | | | | | | |
| Jul-04 | 233,013 | 5.19 | 5.2644 | 4.46 | 0.73 | | N/A | N/A | N/A | 6.71 | 7.16 | 6.65 | 7.1 | 6.63 | 7.08 | 6.61 | 7.06 | | | | | | | |
| Aug-04 | 254,372 | 5.17 | 5.24406 | 4.44 | 0.73 | | N/A | 6.84 | 7.29 | 6.68 | N/A | 6.63 | 7.08 | 6.61 | 7.06 | 6.59 | 7.04 | | | | | | | |
| Sep-04 | 286,855 | 4.99 | 5.06272 | 4.28 | 0.74 | | 7.27 | N/A | 7.11 | 6.51 | 6.96 | 6.45 | 6.9 | 6.43 | 6.88 | 6.41 | 6.86 | | | | | | | |
| Oct-04 | 221,889 | 4.86 | 4.9314 | 4.17 | 0.69 | | N/A | N/A | N/A | 6.38 | 6.83 | 6.32 | 6.77 | 6.3 | 6.75 | 6.28 | 6.73 | | | | | | | |
| Nov-04 | 281,614 | 4.88 | 4.95182 | 4.21 | 0.67 | | N/A | N/A | N/A | 6.4 | N/A | 6.34 | 6.79 | 6.32 | 6.78 | 6.3 | 6.75 | | | | | | | |
| Dec-04 | 253,548 | 4.87 | 4.94159 | 4.26 | 0.61 | | N/A | N/A | N/A | 6.39 | 6.84 | 6.33 | 6.78 | 6.31 | 6.76 | 6.29 | 6.74 | 6.16 | 6.62 | | | | | |
| Jan-05 | 220,694 | 4.86 | 4.93135 | 4.25 | 0.61 | | 6.68 | N/A | N/A | N/A | N/A | 6.32 | 6.77 | 6.3 | 6.75 | 6.28 | 6.73 | 6.15 | 6.61 | | | | | |