



FIA ACCUMULATION HIGHLIGHTS AS OF JULY 14, 2020

CARRIER	RATING	PRODUCT NAME	SURRENDER PERIOD	ISSUE AGES	MINIMUM PREMIUM (QUALIFIED)	S&P ANNUAL CAP	FIXED RATE	OTHER INDEX OPTIONS	RIDER AVAILABILITY & DETAILS
OXFORD	A-	SELECT 5	5	0-80	\$20,000.00	4.60%	↑ 2.05%	↑ S&P 500 MONTHLY AVERAGE	NO RIDER AVAILABLE
AIG	A	POWER 5 PROTECTOR	5	18-85	\$100,000.00	4.35%	1.50%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
AIG	A	POWER 5 PROTECTOR	5	18-85	\$25,000.00	3.25%	1.50%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 5	5	0-85	\$100,000.00	2.80%	1.05%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 5	5	0-85	\$25,000.00	2.30%	1.00%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$10,000.00	1.50%	1.00%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$100,000.00	1.50%	1.00%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	NO RIDER AVAILABLE
LINCOLN	A+	NEW DIRECTIONS 6	6	0-85	\$100,000.00	3.00%	1.00%	S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	NO RIDER AVAILABLE
LINCOLN	A+	NEW DIRECTIONS 6	6	0-85	\$10,000.00	2.00%	1.00%	S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 7 (FEE)	7	0-83	\$10,000.00	7.50%	1.50%	NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL	FEE FOR ENHANCED RATES
AMERICAN NATIONAL	A	STRATEGY PLUS 7	7	0-80	\$5,000.00	4.85%	2.15%	S&P 500 PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES	OPTIONAL INCOME RIDERS
OXFORD	A-	SELECT 7	7	18-80	\$20,000.00	4.80%	↑ 2.10%	↑ S&P MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AIG	A	POWER 7 PROTECTOR	7	18-85	\$100,000.00	4.40%	1.50%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 7	7	0-83	\$10,000.00	4.00%	1.50%	NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPT
AIG	A	POWER 7 PROTECTOR	7	18-85	\$25,000.00	3.40%	1.50%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 7	7	0-85	\$100,000.00	2.90%	1.10%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 7	7	0-85	\$25,000.00	2.40%	1.05%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	NEW DIRECTIONS 8	8	0-85	\$100,000.00	2.25%	1.00%	S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	OPTIONAL INCOME RIDER
LINCOLN	A+	NEW DIRECTIONS 8	8	0-85	\$10,000.00	2.00%	1.00%	S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	OPTIONAL INCOME RIDER
ATHENE	A	PERFORMANCE ELITE 10 (FEE)	10	0-78	\$10,000.00	7.00%	1.40%	NASDAQ FC, HSBC AIPEX (AI POWERED), BNP, S&P RISK CONTROL	FEE FOR ENHANCED RATES
OXFORD	A-	SELECT 10	10	18-80	\$20,000.00	5.20%	↑ 2.30%	↑ S&P 500 MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AMERICAN NATIONAL	A	STRATEGY PLUS 10	10	0-80	\$5,000.00	5.00%	2.25%	S&P PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES	OPTIONAL INCOME RIDERS
AIG	A	POWER 10 PROTECTOR	10	18-75	\$100,000.00	4.50%	1.50%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
AIG	A	POWER 10 PROTECTOR	10	18-75	\$25,000.00	3.50%	1.50%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 10	10	0-78	\$10,000.00	3.50%	1.40%	NASDAQ FC, HSBC AIPEX (AI POWERED), BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPT
ATHENE	A	ATHENE AGILITY 10	10	40-80	\$10,000.00	3.25%	1.30%	NASDAQ FC, HSBC AIPEX (AI POWERED), BNP, S&P 500	INCOME/DEATH BENEFIT RIDER
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 10	10	0-85	\$100,000.00	3.00%	1.15%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LSW	A	FIT SECURE GROWTH	10	0-80	\$100/MONTH	2.65%	1.40%	BARCLAYS LOW VOL, MERRILL LYNCH GPA	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 10	10	0-85	\$25,000.00	2.50%	1.10%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LSW	A	FIT REWARDS GROWTH	10	0-75	\$100/MONTH	1.50%	0.80%	BARCLAYS LOW VOL, MERRILL LYNCH GPA	PREMIUM BONUS PRODUCT

For questions, current rates, or quote requests, please email info@boothbrokerage.com or call (802) 497-2110 x 105

CHECK FOR AVAILABILITY. PRODUCTS MAY NOT AVAILABLE IN ALL STATES. RATES & RIDER FEATURES MAY CHANGE WITHOUT NOTICE. REVERIFY AT TIME OF APPLICATION. COMPLETE ALL REQUIRED TRAININGS PRIOR TO SIGNING. IF YOU ARE REGISTERED REPRESENTATIVE, VERIFY PRODUCTS ARE ON YOUR APPROVED CARRIER & PRODUCTS LIST. IF YOU NEED HELP WITH DETERMINING SUITABILITY, CHECK BEFORE TAKING APPLICATIONS.



ANNUITY RIDER HIGHLIGHTS AS OF JULY 14, 2020

CARRIER	PRODUCT/RIDER NAME	ISSUE AGES	MINIMUM QUALIFIED PREMIUM	PREMIUM	RIDER BONUS	ROLLUP RATE	PAYOUT RATE @ 65 (SINGLE)	ROLLUP YEARS AVAILABLE	RIDER FEE	OTHER DETAILS
AIG	LIFETIME INCOME PLUS FLEX	50-80	\$25,000	SINGLE	N/A	5.75%	5.00%	10 YEARS	1.00%	POWER PROTECTOR SERIES
AMERICAN NATIONAL	LIFETIME INCOME RIDER	50-80	\$5,000	SINGLE	N/A	7.20%	5.00%	10 YEARS	0.90%	INDEXED ANNUITY PLUS 7,10 - ANNUITIZED INCOME
AMERICAN NATIONAL	LIFETIME INCOME RIDER PLUS	50-80	\$5,000	SINGLE	N/A	4.2% + INT EARNED	5.00%	10 YEARS	0.60%	INDEXED ANNUITY PLUS 7,10 - ANNUITIZED INCOME
ATHENE	ASCENT INCOME RIDER OPTION 1 (BONUS PRODUCT)	VARIABLES	\$10,000	SINGLE	10%	10.00%	3.95%	SEE OTHER DETAILS	1.00%	10% YRS 1-10, 5% YRS 11-20
ATHENE	ASCENT INCOME RIDER OPTION 2 (BONUS PRODUCT)	VARIABLES	\$10,000	SINGLE	5%	7% + 2X INT \$ EARNED	3.95%	SEE OTHER DETAILS	1.00%	7% YRS 1-10, 4% YRS 11-20. 200% OF INTEREST EARNINGS STACK ON TOP OF ROLL-UP
ATHENE	ATHENE AGILITY 10	40-80	\$10,000	SINGLE	20%	175% x INT \$ EARNED	5.00%	UNLIMITED	0.00%	INCREASING INCOME AVAILABLE AFTER SURRENDER PERIOD. ENHANCED DEATH BENEFIT OVER 5 YR PAYOUT.
GLOBAL ATLANTIC	CHOICE INCOME II - GUARANTEED INCOME BUILDER BENEFIT	45-85	\$25,000	SINGLE	N/A	8.00%	4.25%	UNLIMITED	1.05%	INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADL. 10% ROLL-UP UNTIL INCOME IS TAKEN.
GLOBAL ATLANTIC	CHOICE INCOME II - INCOME MULTIPLIER BENEFIT	45-85	\$25,000	SINGLE	N/A	200% x INT \$ EARNED	4.75%	UNLIMITED	1.05%	INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADL. ROLLUP IS 2X INTEREST BEFORE INCOME, 1X INTEREST AFTER INCOME.
GLOBAL ATLANTIC	INCOME 150+ SE	55-85	\$25,000	SINGLE	20%	7.50%	4.25%	YEARS 2-5	1.05%	INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADL
GLOBAL ATLANTIC	ENHANCED DEATH BENEFIT	0-75	\$25,000	SINGLE	N/A	7.00%	N/A	15 YEARS	0.50%	OPT DEATH BENEFIT RIDER. BENEFIT IS PAID IN A LUMP SUM. AVAILABLE ON CHOICE ACCUMULATION II SERIES.
INTEGRITY LIFE	GLWB	45-80	\$15,000	SINGLE	N/A	8.00%	5.00%	10 YEARS	0.95%	INDEXTRA 7,10
LSW	GUARANTEED LIFETIME INCOME RIDER	25-85	\$100/MONTH	FLEXIBLE	8%	5.00%	4.50%	10 YEARS	0.90%	SECUREPLUS GOLD, PARAMOUNT 5
OXFORD	GLWB	50-80	\$20,000	SINGLE	N/A	7.55%	4.65%	10 YEARS	0.95%	AVAILABLE ON THE SELECT 3, 5, 7, OR 10 YEAR SURRENDER PERIODS.

For questions, current rates, or quote requests, please email info@boothbrokerage.com or call (802) 497-2110 x 105

CHECK FOR AVAILABILITY. PRODUCTS MAY NOT AVAILABLE IN ALL STATES. RATES & RIDER FEATURES MAY CHANGE WITHOUT NOTICE. REVERIFY AT TIME OF APPLICATION. COMPLETE ALL REQUIRED TRAININGS PRIOR TO SIGNING. IF YOU ARE REGISTERED REPRESENTATIVE, VERIFY PRODUCTS ARE ON YOUR APPROVED CARRIER & PRODUCTS LIST. IF YOU NEED HELP WITH DETERMINING SUITABILITY, CHECK BEFORE TAKING APPLICATIONS.



MYGA HIGHLIGHTS AS OF JULY 14, 2020

CARRIER	RATING	PRODUCT NAME	RATE GUARANTEE PERIOD	SURRENDER PERIOD	AUTOMATIC SURRENDER RENEWAL	MAX ISSUE AGE	MINIMUM PREMIUM	FREE WITHDRAWALS (YR 1/YR 2+)	RATE	
OXFORD	A-	MULTI-SELECT 3	3	3	YES	80	\$20,000	INT/10%	2.25%	↑
ATHENE	A	MAX RATE 3	3	3	NO	85	\$100,000	INT/INT	1.95%	
ATHENE	A	MAX RATE 3 LITE	3	3	NO	85	\$100,000	INT/INT	1.95%	
OXFORD	A-	MULTI-SELECT 4	4	4	YES	80	\$20,000	INT/10%	3.05%	↑
OXFORD	A-	MULTI-SELECT 5	5	5	YES	80	\$20,000	INT/10%	3.00%	↑
AMERICAN NATIONAL	A	PALLADIUM MYG 5	5	10	NO	85	\$100,000	INT/10%	2.80%	
AMERICAN NATIONAL	A	PALLADIUM MYG 5	5	10	NO	85	\$5,000	INT/10%	2.70%	
ATHENE	A	MAX RATE 5	5	5	NO	83	\$100,000	INT/INT	2.55%	
ATHENE	A	MAX RATE 5 LITE	5	5	NO	83	\$100,000	INT/INT	2.50%	
ATHENE	A	MAX RATE 5	5	5	NO	83	\$10,000	INT/INT	2.40%	
GLOBAL ATLANTIC	A	SECUREFORE 5	5	5	NO	85	\$10,000	0%/10%	2.25%	↓
OXFORD	A-	MULTI-SELECT 7	7	7	YES	80	\$20,000	INT/10%	3.05%	↑
AMERICAN NATIONAL	A	PALLADIUM MYG 7	7	10	NO	85	\$100,000	INT/10%	2.84%	
AMERICAN NATIONAL	A	PALLADIUM MYG 7	7	10	NO	85	\$5,000	INT/10%	2.74%	
ATHENE	A	MAX RATE 7	7	7	NO	83	\$100,000	INT/INT	2.65%	
ATHENE	A	MAX RATE 7 LITE	7	7	NO	83	\$100,000	INT/INT	2.60%	
ATHENE	A	MAX RATE 7	7	7	NO	83	\$10,000	INT/INT	2.50%	
ATHENE	A	MAX RATE 7 LITE	7	7	NO	83	\$10,000	INT/INT	2.45%	

FIXED ANNUITY HIGHLIGHTS AS OF JULY 14, 2020

CARRIER	RATING	PRODUCT NAME	RATE GUAR PERIOD	SURR PERIOD	MAX ISSUE AGE	MINIMUM PREMIUM	FREE WITHDRAWALS (YR 1/YR 2+)	BASE RATE	FIRST YEAR BONUS RATE	TOTAL FIRST YEAR RATE	CURRENT YIELD	GUARANTEED YIELD
SYMETRA	A	SYMETRA CUSTOM 5	3	5	85	\$100,000	10%/10%	2.35%		2.35%	2.35%	1.81%
SYMETRA	A	SYMETRA CUSTOM 7	3	7	85	\$100,000	10%/10%	2.50%	0.50%	3.00%	2.57%	1.71%
RELIANCE STANDARD	A+	APOLLO MVA	1	7	85	\$5,000	10%/10%	2.20%	2.00%	4.20%	2.48%	1.45%
RELIANCE STANDARD	A+	APOLLO SP	1	7	85	\$5,000	10%/10%	2.05%	2.00%	4.05%	2.33%	1.43%
AMERICAN NATIONAL	A	WEALTH QUEST CITADEL 7 DIAMOND	2	7	85	\$100,000	10%/10%	2.05%	2.00%	4.05%	2.33%	1.58%
AMERICAN NATIONAL	A	WEALTH QUEST CITADEL 7 DIAMOND	2	7	85	\$2,000	10%/10%	1.95%	2.00%	3.95%	2.23%	1.55%
AMERICAN NATIONAL	A	CENTURY PLUS	1	10	80	\$100,000	10%/10%	2.05%	5.00%	7.05%	2.54%	1.59%
AMERICAN NATIONAL	A	CENTURY PLUS	1	10	80	\$5,000	10%/10%	1.95%	5.00%	6.95%	2.44%	1.58%

For questions, current rates, or quote requests, please email info@boothbrokerage.com or call (802) 497-2110 x 105

CHECK FOR AVAILABILITY. PRODUCTS MAY NOT AVAILABLE IN ALL STATES. RATES & RIDER FEATURES MAY CHANGE WITHOUT NOTICE. REVERIFY AT TIME OF APPLICATION. COMPLETE ALL REQUIRED TRAININGS PRIOR TO SIGNING. IF YOU ARE REGISTERED REPRESENTATIVE, VERIFY PRODUCTS ARE ON YOUR APPROVED CARRIER & PRODUCTS LIST. IF YOU NEED HELP WITH DETERMINING SUITABILITY, CHECK BEFORE TAKING APPLICATIONS.