Fees on 504 Loans

				•	CC3 OH 307 E0	4115				
Loan Approval	Third Party Lender Participation Fee (one-									
Date	•	•	Unfront Guaranty	Fee (one-time fee)	Borrower SBA F	ee (ongoing fee)	Minimum CDC Service	ing Fee (ongoing fee)	CSA Fee (c	ongoing fee)
	time fee)		Upfront Guaranty Fee (one-time fee) one-half of one		Borrower SBA Fee (ongoing fee)		Minimum CDC Servicing Fee (ongoing fee)		COATEC	I I I I I I I I I I I I I I I I I I I
			percent of net				one-half of one		one-tenth of one	
Prior to 10-13-95	N/A	0.00%	debenture amount	0.50%	N/A	0.000%	percent	0.50%	percent	0.100%
	,	0.0070	one-half of one	0.50%	,	0.00070	,	0.5070	p	0.100/0
10-13-95 through			percent of net		one-eighth of one		one-half of one		one-tenth of one	
09-30-96	N/A	0.00%	debenture amount	0.50%	percent	0 125%	percent	0.50%	percent	0.100%
	one-half of one	0.0070	one-half of one	0.50%	p =	0.12570	,	0.5070	p	0.100/0
10-01-96 through	percent of senior lien		percent of net		seven-eighths of one		five-eighths of one		one-tenth of one	
09-30-97	Ś	0.50%	debenture amount	0.50%	percent	0.875%	percent	0.625%	percent	0.100%
	one-half of one	0.5070	one-half of one	0.50%	p =	0.07070	,	0.02370	p	0.20070
10-01-97 through	percent of senior lien		percent of net		thirty-one fortieths		five-eighths of one		one-tenth of one	
09-30-98	Ś	0.50%	debenture amount	0.50%	of one percent	0.775%	percent	0.625%	percent	0.100%
	T				seven hundred		,	0.0207	p	0.207.
	one-half of one		one-half of one		twenty-nine					
10-01-98 through	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-99	Ś	0.50%	debenture amount	0.50%	percent	0.729%	percent	0.625%	percent	0.100%
	one-half of one	0.5070	one-half of one	0.50%	p =	0.72570	,	0.02370	p	0.20070
10-01-99 through	percent of senior lien		percent of net		six tenths of one		five-eighths of one		one-tenth of one	
09-30-00	Ś	0.50%	debenture amount	0.50%	percent	0.600%	percent	0.625%	percent	0.100%
	T				four hundred		,	0.0207	p	
	one-half of one		one-half of one		seventy-two					
10-01-00 through	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-01	Ś	0.50%	debenture amount	0.50%	percent	0.472%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		four hundred ten	• • • • • • • • • • • • • • • • • • • •		5.0257		0.200,1
10-01-01 through	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-02	Ś	0.50%	debenture amount	0.50%	percent	0.410%	percent	0.625%	percent	0.100%
	T				p =		,	0.0207	p	
	one-half of one		one-half of one		four hundred twenty-					
10-01-02 through	percent of senior lien		percent of net		five thousandths of		five-eighths of one		one-tenth of one	
09-30-03	Ś	0.50%	debenture amount	0.50%	one percent	0.425%	percent	0.625%	percent	0.100%
	,				three-hundred					
	one-half of one		one-half of one		ninety-three					
10-01-03 through	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-04	s s	0.50%	debenture amount	0.50%	percent	0.393%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		two-hundred eighty-			5.0257		
10-01-04 through	percent of senior lien		percent of net		eight thousandths of		five-eighths of one		one-tenth of one	
09-30-05	Ś	0.50%	debenture amount	0.50%	one percent	0.288%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		one-hundred ninety-					
10-01-05 through	percent of senior lien		percent of net		two thousands of		five-eighths of one		one-tenth of one	
09-30-06	Ś	0.50%	debenture amount	0.50%	one percent	0.192%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		and persons		,	0.0207	p	0.207.
10-01-06 through	percent of senior lien		percent of net		eighteen thousands		five-eighths of one		one-tenth of one	
09-30-07	\$	0.50%	debenture amount	0.50%	of one percent	0.018%	percent	0.625%	percent	0.100%
	one-half of one		one-half of one		twenty-one				ľ	
10-01-07 through	percent of senior lien		percent of net		thousands of one		five-eighths of one		one-tenth of one	
09-30-08	\$	0.50%	debenture amount	0.50%	percent	0.021%	percent	0.625%	percent	0.100%
	one-half of one	2.3070		3.3070		3.32170		3.32370		3.23070
10-01-08 through	percent of senior lien						five-eighths of one		one-tenth of one	
09-30-09	Ś	0.50%	N/A	0.00%	zero percent	0.000%	percent	0.625%	percent	0.100%
	,	0.3070		0.3070		3.33070	p - *****	0.02570	p	3.13070
	one-half of one				three hundred and					
10-01-09 through	percent of senior lien				eight-nine thousands		five-eighths of one		one-tenth of one	
09-30-10	ς	0.50%	N/A	0.00%	of one percent	U 380%	percent	0.625%	percent	0.100%
09-30-10	7	0.50%	IN/A	0.00%	or one percent	0.369%	Percent	0.025%	Percent	0.100%

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Loan Approval	Third Party Lender Pa	erticination Egg (ong.								
Date	Third Party Lender Participation Fee (one- time fee)		Upfront Guaranty Fee (one-time fee)		Borrower SBA Fee (ongoing fee)		Minimum CDC Servicing Fee (ongoing fee)		CSA Fee (ongoing fee)	
		,	,	ĺ	seven hundred and				•	
	one-half of one				forty-nine					
10-01-10 through	percent of senior lien				thousandths of one		five-eighths of one		one-tenth of one	
09-30-11	\$	0.50%	N/A	0.00%	percent	0.749%	percent	0.625%	percent	0.100%
09-27-10 through	one-half of one				Total: One and forty	0.749% + SBJA		0.020,		0.207.
09-30-11 Temp	percent of senior lien				three thousandths of		five-eighths of one		one-tenth of one	
Debt Refinance	\$	0.50%	N/A	0.00%	one percent	0.294% = 1.043 %	-	0.625%	percent	0.100%
			•		·				•	
					nine thousand three					
	one-half of one		one-half of one		hundred seventy five					
10-01-11 through	percent of senior lien		percent of net		ten thousandths of		five-eighths of one		one-tenth of one	
09-30-12	\$	0.50%	debenture amount	0.50%	one percent	0.9375%	percent	0.625%	percent	0.100%
					Total: One and one					
10-01-11 through	one-half of one		one-half of one		hundred three	0.9375% + SBJA				
09-30-12 Temp	percent of senior lien		percent of net		thousandths of one	Supplemental	five-eighths of one		one-tenth of one	
Debt Refinance	\$	0.50%	debenture amount	0.50%	percent	0.1655% = 1.103 %	percent	0.625%	percent	0.100%
					nine thousand three					
	one-half of one		one-half of one		hundred seventy five					
10-01-12 through	percent of senior lien		percent of net		ten thousandths of		five-eighths of one		one-tenth of one	
09-30-15	\$	0.50%	debenture amount	0.50%	one percent	0.9375%	percent	0.625%	percent	0.100%
					nine hundred					
	one-half of one				fourteen					
10-01-15 through	percent of senior lien				thousandths of one		five-eighths of one		one-tenth of one	
09-30-16	\$	0.50%	N/A	0.00%	percent	0.914%	percent	0.625%	percent	0.100%
					Total: nine hundred					
05-26-16 through	one-half of one				fifty eight					
09-30-16 Debt	percent of senior lien				thousandths of one	0.914% + 0.044% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	N/A	0.00%	percent	0.958%	percent	0.625%	percent	0.100%
	one-half of one				six hundred ninety					
10-01-16 through	percent of senior lien				seven thousandths of		five-eighths of one		one-tenth of one	
09-30-17	\$	0.50%	N/A	0.00%	one percent	0.697%	percent	0.625%	percent	0.100%
					Total: seven hundred					
10-01-16 through	one-half of one				thirty one					
09-30-17 Debt	percent of senior lien				thousandths of one	0.697% + 0.034% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	N/A	0.00%	percent	0.731%	percent	0.625%	percent	0.100%
	one-half of one				six hundred forty two					
10-01-17 through	percent of senior lien				thousandths of one		five-eighths of one		one-tenth of one	
09-30-18	\$	0.50%	N/A	0.00%	percent	0.642%	percent	0.625%	percent	0.100%
					Total: six hundred					
10-01-17 through	one-half of one				eighty two					
09-30-18 Debt	percent of senior lien				thousandths of one	0.672% + 0.040% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	N/A	0.00%	percent	0.682%	percent	0.625%	percent	0.100%
·	one-half of one	<u> </u>	one-half of one	1	three hundred sixty		1			
10-01-18 through	percent of senior lien		percent of net		eight thousandths of		five-eighths of one		one-tenth of one	
09-30-19	\$	0.50%	debenture amount	0.50%	one percent	0.368%	percent	0.625%	percent	0.100%
					Total: three hundred					
10-01-18 through	one-half of one		one-half of one	1	ninety five		1			
09-30-19 Debt	percent of senior lien		percent of net	1	thousandths of one	0.368% + 0.027% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	debenture amount	0.50%	percent	0.395%	percent	0.625%	percent	0.100%

Fees on 504 Loans

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Loan Approval Date	Third Party Lender Participation Fee (one- time fee)		Upfront Guaranty Fee (one-time fee)		Borrower SBA Fee (ongoing fee)		Minimum CDC Servicing Fee (ongoing fee)		CSA Fee (ongoing fee)	
					three thousand two					
	one-half of one		one-half of one		hundred five ten					
10-01-19 through	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-20	\$	0.50%	debenture amount	0.50%	percent	0.3205%	percent	0.625%	percent	0.100%
					Total: three					
					thousand two					
10-01-19 through	one-half of one		one-half of one		hundred twenty ten					
09-30-20 Debt	percent of senior lien		percent of net		thousandths of one	0.3205% + 0.0015% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	debenture amount	0.50%	percent	0.3220%	percent	0.625%	percent	0.100%
					four thousand five					
	one-half of one		one-half of one		hundred seventeen					
10-01-20 through	percent of senior lien		percent of net		ten thousandths of		five-eighths of one		one-tenth of one	
09-30-21	\$	0.50%	debenture amount	0.50%	one percent	0.4517%	percent	0.625%	percent	0.100%
					Total: four thousand					
10-01-20 through	one-half of one		one-half of one		eight hundred sixty					
09-30-21 Debt	percent of senior lien		percent of net		five ten thousandths	0.4517% + 0.0348% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	debenture amount	0.50%	of one percent	0.4865%	percent	0.625%	percent	0.100%
					two thousand four					
	one-half of one		one-half of one		hundred seventy five					
10-01-21 through	percent of senior lien		percent of net		thousandths of one		five-eighths of one		one-tenth of one	
09-30-22	\$	0.50%	debenture amount	0.50%	percent	0.2475%	percent	0.625%	percent	0.100%
					Total: two thousand					
10-01-21 through	one-half of one		one-half of one		five hundred ninety					
09-30-22 Debt	percent of senior lien		percent of net		ten thousandths of	0.2475% + 0.115% =	five-eighths of one		one-tenth of one	
Refinance	\$	0.50%	debenture amount	0.50%	one percent	0.2590%	percent	0.625%	percent	0.100%
					four thousand four					
	one-half of one				hundred five ten					
10-01-22 through	percent of senior lien				thousandths of one		five-eighths of one		one-tenth of one	
09-30-23	\$	0.50%	N/A	0.00%	percent	0.4405%	percent	0.625%	percent	0.100%
					Takalı favortla avere d					
40.04.22.15	and half of any				Total: four thousand					
J	one-half of one				five hundred fifty	0.44050/ + 0.04540/	fina sishaha af a c			
09-30-23 Debt	percent of senior lien	0.500/		0.000		0.4405% + 0.0154% =	J	0.5353	one-tenth of one	0.1000/
Refinance	\$	0.50%	N/A	0.00%	of one percent	0.4559%	percent	0.625%	percent	0.100%