

O'NEIL & STEINER, PLLC  
AZ TAX CREDIT DONATION PROGRAMS

We are thrilled to continue efforts to spread awareness & encourage our clients to make use of the Arizona Tax Credit programs available now through April 15th. Our generous clients contributed over \$75,000 while simultaneously reducing their taxes on a dollar-for-dollar basis. Our hope is that all our clients will consider participating this year.

When you support qualified organizations through the AZ tax credit programs the state recognizes your contribution to the school or other organization, as if you paid the same amount to the state of Arizona. Your credits are used to reduce your state taxes on a dollar-for-dollar basis until this year's taxes are fully eliminated. Any remaining credits can be carried forward for five years. You get to support kids with money that otherwise be kept in the state general fund and spent by politicians. It is not too late to participate!

You can participate by letting any staff member know you plan to do so. We partner with the Casa Grande Union High School music program, Pride of Casa Grande. If you would like to direct your school tax credit to their program, simply give your check made payable to Casa Grande Union High School to a staff member when you pick up your return before April 15<sup>th</sup>. We will complete your tax credit forms, walk your payment through processing, and secure your receipt. If you would like to support a different school or program, please see the links available on our AZ Tax Credits tab of our website or contact the tax-credit-qualified organization to ask how you can donate. If you aren't sure whether an organization qualifies, please check the list for the category in question at the bottom of AZ Tax Credits page.

There is more! There are four separate credit programs. You can participate in one or more of these. Each has a limit on the maximum donation that qualifies. A Tax Credit Organizer is available if you want to direct all that you can without exceeding your maximum current year credits.

2023 AZ Credits & maximum qualifying contributions through April 15<sup>th</sup>, 2024:

**Credit for contributions or fees paid to Public Schools:**

Maximum Qualifying Amount: \$ 400 Married Filing Joint / \$ 200 Others

**Credit for contributions to Qualifying Charitable Organizations:**

Maximum Qualifying Amount: \$ 841 Married Filing Joint / \$ 421 Others

**Credit for contributions to Qualifying Foster Care Charitable Organizations:**

Maximum Qualifying Amount: \$ 1,051 Married Filing Joint / \$ 526 Others

**Credit for contributions to Qualified School Tuition Organizations:**

Maximum Qualifying Donation: \$ 2,609 Married Filing Joint / \$ 1,307 Others