

RSAI Leadership Group Agenda

August 9, 2023 at 12 pm

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311
(Contact jen@iowaschoolfinance.com for Zoom link)

Leadership Group Members: Paul Croghan (Chair), Scott Williamson (Vice-Chair), Dan Peterson (Secretary/Treasurer), Justin Daggett, Brent Jorth, Dan Maeder, Nick Trenkamp. AEA representative – Jason Plourde.

I Call to Order by Chair Croghan & Welcome to Brent Jorth

II Approve Agenda

III Approve Meeting Minutes

- Leadership Group Minutes from July 12, 2023
- Bylaws Committee from July 31, 2023

IV Review Membership Report

V Approve Monthly Financials and Corporate Sponsors

VI Mission Critical Actions/Updates

- Report from the Bylaws Committee (Dan, Nick and Scott)
- Legislative Issues Survey Results
- Legislative Committee – August 10, 2023 in Des Moines
- Annual Meeting – October 17, 2023 in Ankeny
 - Invitation & Registration - <https://www.rsaia.org/annual-meeting.html>
- Legislative Updates & Actions (Digest, Outreach to the new DE Director, Heads Up about expected Administrative Rules)
- TPRA Grant Update
- Leadership Group Member Updates (anything to share with the group?)

VII Other Business

VII Upcoming Meeting Dates:

- August 10, 2023 at 10am in Des Moines (Legislative Committee)
- September 13, 2023 at noon (LG)
- October 17, 2023 – Annual Meeting and LG Organizational Meeting

IX. Adjourn