**RSAI Leadership Group Agenda**

**May 12, 2021 at noon**

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311

*(Contact* *jen@iowaschoolfinance.com* *for Zoom link)*

***Leadership Group Members:*** *Dennis McClain (Chair), Paul Croghan (Vice Chair), Laurie Noll (Secretary/Treasurer), Justin Daggett, Dan Peterson, Nick Trenkamp, Scott Williamson, and Lolli Haws, AEA.*

**I Call To Order/Roll by McClain**

**II Approve Agenda**

**III Approve Meeting Minutes from April 14, 2021**

**IV Approve Membership Report & Corporate Sponsors**

**V Approve Monthly Financials**

**VI Mission Critical Actions/Updates**

* Membership & Affiliate Renewals for 2021-22 – final fee schedule and renewal packet materials
* Corporate Sponsorships for 2021-22
* Contract with ISFIS for 2021-22
* Budget 2021-22
* Reports from Recent Meetings
	+ Bylaws Committee
	+ NW & SE Regional Meetings
* Legislative Update
* Leadership Group Member Updates (anything to share with the group?)

**VII Other Business**

**VIII. Upcoming Meeting dates:**

* **May 21, 2021** – SW Regional Meeting – 4 pm in Elk Horn or via Zoom
* **May 25, 2021** – NE Regional Meeting – 1pm at Central Rivers AEA
* **Wed, July 14, 2021**, Leadership Group Meeting from 12-1pm via Zoom
* **August 2021** – Legislative Committee Meeting (specific date TBD)
* **Wed, September 8, 2021**, Leadership Group Meeting from 12-1pm via Zoom
* **October 26, 2021** – Annual Meeting – 4:30 pm in Ankeny
* **October 26, 2021** – Leadership Group Organizational Meeting (immediately following Annual Meeting)

**IX. Adjourn**