

State of Washington
Pilotage Commission
April 18, 2019

Grays Harbor District Report

Arrivals YTD March 31, 2019 were 21 for a total of 59 jobs. Capt. D'Angelo will have had the duty in March and April without any issues with fatigue management rules. He is scheduled to have the duty watch in May providing Capt. White an additional respite month after a very long duty watch. We anticipate 7 arrivals in April 2019. Our arrivals are tracking about 30% behind budget and 25% behind 2018. However our tonnage numbers are holding up well, just fewer ships which compounds the effect on the fixed cost of the pilotage division financials. Biggest loss has been NYK and Glovis RoRo service and fewer log vessels than anticipated. Loss of RoRo is primarily due to some consolidation in shortsea Mexican trade and Glovis/Nissan business being diverted to Tacoma. Drop in log traffic primarily due to instability of trade policies.

Pilot Boat Replacement Project

The replacement committee met with representatives from Baltic Boats US, Krivchak, and DAMEN. Kahai has been in touch with pilots and administrators from several ports on the coast who have or are going through searches to get their impressions and experience. Randy is working with a consultant that has been used for research in a number of searches who will assist in further refining our operating conditions and evaluate the specific proposals we receive to make sure we are getting consistent information for evaluation. We anticipate narrowing our search in the next couple of weeks down to two of the three manufacturers and will identify the specific boat from each for a direct comparison. We have boats from each of these manufacturers that we can tour and ride on to get a hands-on look. Randy Lewis has collected some information from the engineers for two of the manufacturers related to wave conditions off Grays Harbor that we are going through. He has also been in discussion with the owner of a used pilot boat from Georgia that is similar in design to the Columbia River boats. He has sent detailed information including the most recent marine survey for our review.

Marina Dredging

Hit minor snag in permitting for marina dredging. It appears that Corps regulatory didn't follow their own procedures and failed to consult with the navigation division about in lane disposal causing some additional delays. So it appears that if we screw up our permit application it is our fault and if they screw up their permit process it is still our fault.



Around the Docks

Satsop Business Park Westport Marina Coastal Innovation Zone Bowerman Airport PGH Pilotage Services Friends Landing & Sterling Landing

PGH Mission: To best utilize our resources to facilitate, enhance and stimulate international trade, economic development and tourism for the region.

Port Leadership

Gary Nelson elected AAPA Chairman for 2019-20

Earlier this month, Port of Grays Harbor Executive Director Gary Nelson was unanimously elected to serve as the American Association of Port Authorities (AAPA) Chairman of the Board for 2019-20.

AAPA is the unified and recognized voice of seaports throughout the Americas, representing more than 130 public port authorities in the U.S., Canada, the Caribbean and Latin America.

“The Port of Grays Harbor Commission is extremely proud of Gary’s appointment as AAPA’s next Chairman of the Board,” stated Port Commission President Stan Pinnick. “Over the last 19 years, we have experienced first-hand the results and benefits of his strong leadership. We are confident he will lead AAPA just as well as he has served our Port and the community.”

Mr. Nelson will begin his term at AAPA’s Annual Convention in October.



Public Access & Recreation

New Friends Landing playground ready for the 2019 camping season



Kids of all ages joined Port Commissioners, Port staff, and playground donors to celebrate the completion of the new Friends Landing playground and the beginning of the 2019 camping season on March 15th.

Just in time for the 2019 camping season, community members, playground donors and excited kids joined Port of Grays Harbor Commissioners on March 15th for the ribbon cutting at the new Friends Landing playground.

The project, which included the relocation and replacement of the original playground, was made possible by donations from the Ben B. Cheney Foundation, the Forest Foundation, the Kelsey Foundation, Grays Harbor Community Foundation, The Pasha Group, the Port of Grays Harbor, Puget Sound & Pacific Railroad, the Seabrook Community Foundation, Sierra Pacific Foundation, and the Weyerhaeuser Giving Fund.

“The project would not have been possible without the generosity of our donors,” shared Satsop Business Park Manager of Business Development Alissa Shay. “We can’t thank them enough for helping us continue the original vision for Friends Landing to provide public access to the outdoors for all.”

March 15th also marked the beginning of the 2019 camping season. Friends Landing offers 18 RV sites with electrical and water hookups as well as 10 tent sites with water available. Friends Landing offers 152 acres of recreation opportunities on the Chehalis River and Lake Quigg. For more information or to make your camping reservations visit, friendslanding.org.

Celebrating the industry: Ports Day 2019



On April 5th, port authorities throughout the Western Hemisphere will be recognizing and celebrating the port industry's role in job creation and economic development in the communities they serve across the Americas.

In a recently released economic impact report for U.S. coastal ports by Martin Associates, the number of family-sustaining jobs that America's ports support rose from 23.1 million in 2014 to 30.8 million in 2018, with average annual salaries now at \$62,800, up from \$53,723 just five years ago. Of the nearly 31 million

jobs, more than 650,000 are directly generated by cargo and vessel activity at U.S. ports.

"We are proud of our local workforce that make it possible to ship U.S. grown and manufactured goods all over the world," shared Port of Grays Harbor Commission President Stan Pinnick. "We appreciate our customers and partners that do business here in Grays Harbor and the economic prosperity and job opportunities for our local community. Our Port will continue to work hard to increase trade opportunities for our nation."

 Recreational Fishing

Westport sport fishing off to a strong start; Marina dredging, parking lot & restroom projects begin

Bottom fishing is off to a strong start in coastal Washington with charter boats coming in daily with limits of both lingcod and rock fish.

The Westport Marina is also embarking on several major construction projects throughout the Marina District. Marina dredging, road paving, boat launch parking lot improvements, and restroom construction have the potential to impact users.

Reservations are set to begin on April 16 at 9am. Daily and monthly reservations for April – June will be accepted, though July and August will be waitlist only until dredging plans are finalized. For more information call or email: 360-533-9562 or marina@portgrays.org



Westport Marina
Washington's Premier Ocean Access
A FACILITY OF THE PORT OF GRAYS HARBOR

Sport Fishing Calendar 2019

LINGCOD
March 9 - Oct 19th, 2/day

ROCKFISH
March 9 - Oct 19th, 7/day

HALIBUT
May 2, 5, 9, 12 & 24th (More dates may open if quota available)

- 1/day limit

SALMON
TBD early April: likely July 1- Sept. 3

TUNA
Mid July – October, weather permitting

Calendar

March 30	Zola @ T2
April 2	Anetos @ T2
April 6	Beechgate @ T2
April 9	PGH Commission Meeting, PGH Offices @ 9am
April 10	Siem Socrates @ T4
April 11	Ocean Splendor @ T2
April 11	Navigare Bonitas @ T2
April 16	Grand Quest @ T4



Around the Docks

is a publication of the

Port of Grays Harbor

On Washington's Pacific Coast

It is available online at

PortofGraysHarbor.com

To join our mailing list contact

Kayla Dunlap at kdunlap@portgrays.org



An 18.5 lb. Lingcod was the weekly derby winner earlier this month. The Westport Charter Boat Association sponsors daily, weekly and annual derby prizes.



STATE OF WASHINGTON
BOARD OF PILOTAGE COMMISSIONERS

Spring 2019

BPC Mission: to ensure against the loss of lives, loss of or damage to property and vessels, and to protect the marine environment by maintaining efficient and competent pilotage service on our State's inland waters.

THE BPC PILOTAGE QUARTERLY

Announcements

Puget Sound Licensure!

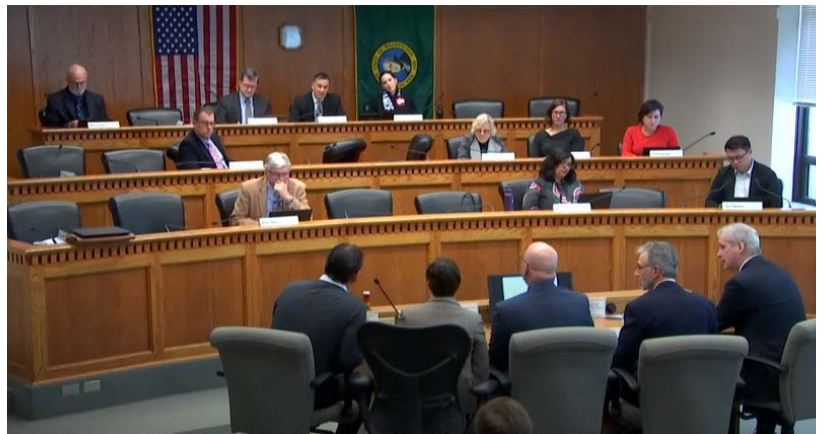
At the February 21, 2019 BPC meeting, Captain Ken Grieser received his state license to pilot in the Puget Sound Pilotage District.

Prior to the training program Captain Grieser was a Master with the Alaska Marine Highway System.



BPC Chair Sheri Tonn presents Captain Grieser with his state license during the February 21, 2019 Board meeting.

Senate Confirmations

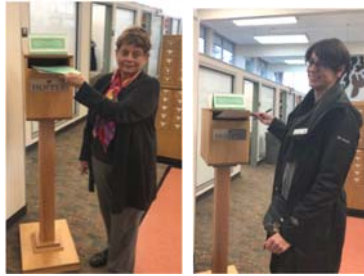


BPC Commissioners testify before the Senate Transportation Committee. Photo courtesy of TVW.

On February 13, 2019, BPC Commissioners (pictured above from the left) Captain Rik Krombeen, Dr. Eleanor Kirtley, Captain Mike Anthony, Captain John Scragg and Timothy J. Farrell attended confirmation hearings in the Senate Transportation Committee. The Commissioners each introduced themselves and talked about their individual roles and aspirations on the Board. Committee Chair, Senator Steve Hobbs and Ranking Member, Senator Curtis King, as well as other committee members, were complimentary of the Commissioners and of the work the Board has done over the past couple of years. The Commissioners were confirmed in an Executive Session of the Senate Transportation Committee on February 27, 2019.

Legislative Update

In January and February, BPC Chair Sheri Tonn and Executive Director Jaimie Bever attended several meetings with legislators. They testified in legislative hearings to urge the passage of BPC Agency Request Legislation regarding pilot rest rules and joint self-insurance programs, as well as legislation concerning reducing threats to southern resident killer whales by improving the safety of oil transportation in partnership with the Governor's Office and the Department of Ecology.



From left: Sheri Tonn and Jaimie Bever drop Agency Request Legislation in the bill hopper after obtaining necessary sponsorship from legislators.

Women in Maritime Leadership



From left: SF Bar Pilot Andy Murray, Retired Columbia River Bar Pilot Deb Dempsey, Jaimie Bever, and SF Bar Pilot Dan Bridgeman talk with cadets about pilotage during a "drop-in" session.

BPC Executive Director Jaimie Bever attended the Women in Maritime Leadership Conference at California Maritime Academy March 15-16. The theme of the conference was *Transporting Women Farther*. Cadets from maritime academies all over the country were in attendance, as well as women leaders in the industry.

Attending these types of conferences helps keep pilotage on the radar of cadets, as well as provides opportunities to network and build relationships within the maritime community.

New Cranes Arrive at Port of Tacoma

The Port of Tacoma received 4 new cranes at Husky Terminal on March 5th. The *Zhen Hua 31*, piloted by Puget Sound Pilots, delivered the new cranes making headlines as it traveled through



Photo courtesy of The Northwest Seaport Alliance

Puget Sound. The Port received its first shipment of cranes in February 2018 aboard the *Zhen Hua 28*.

DISTRICT SNAPSHOTS



Puget Sound

Retirements:

Captain Gordy Wildes — 2/14/2019

Captain Mark Shuler — 1/31/2019

Thank you for your service to the Puget Sound and the State of Washington!

License Upgrades to Unlimited:

No pilot licenses were upgraded to Unlimited in January, February or March.

Licensure

Captain Ken Grieser — 2/21/2019

Congratulations, Captain Grieser!

Training Program:

Currently in training are Captains Keith Kridler, Travis McGrath, Pat Ninburg, Adam Seamans, David Melin, Matt Miller, Trevor Bozina, Pete Velarde, Joe Siddell, Matt Hannuksela, Neil McGourty and Severin Knutsen.

Captains Pat Ninburg and David Melin are transitioning to the Evaluation Phase of their programs.

Keep up the great work!



Captain Trevor Bozina trains during the February snowstorm that crippled much of the Puget Sound area.

Grays Harbor



Training Program:

Captain Kaha'i Wodehouse began training in February 2019.

The BPC Pilotage Quarterly is a publication of the Board of Pilotage Commissioners.

It is available online at Pilotage.wa.gov. To join our distribution list, email PilotageInfo@wsdot.wa.gov or call (206) 515-3904.

WA State Board of Pilotage Commissioners

Industry Update: April 18, 2019 Meeting

Vessel Arrivals Comparison

Source: Marine Exchange of Puget Sound

- ✚ Arrivals **down 10** in March to March comparison
 - ✓ Containers **up 9** in March (no surprise with added weekly services)
 - ✓ Bulkers **down 12** in March
 - ✓ Tank Vessels (including ATB's) **down 9** in March
- ✚ YTD Comparison **up 17** but total vessel movements **down** (fewer shifts)
Takeaway: Arrivals up but shifts and total assignments down
- ✚ Grays Harbor **down 5** arrivals YTD

Assignments Down/Revenue Up

Source: PSP Submissions to BPC & Staff Spreadsheets

- ✚ Assignments **down 53** in March and **down 51** YTD
- ✚ Trend of **Increasing Revenue** at the Same Tariff Level with **fewer assignments**

Vessel Traffic Issues & Port Competitiveness

- ✚ ESHB 1578 still moving towards the Governor's Desk (or signed by now): tug escorts for Rosario and connected waterways east in addition to BPC rulemaking and an Ecology risk model.
- ✚ Canadian Trans Mountain Oil Pipeline (announcement this month); Delta Port Announcement?
- ✚ Terminal 5 capital project approved by managing directors (8 to 2)
- ✚ Request for Qualification for Cruise Terminal Design and Operation at part of T46.

Canada to Modernize Pilotage Service with New Legislation

- ✓ The inclusion of principles in the Act regarding efficient and cost-effective pilotage services (clause 226);
- ✓ An emphasis on emerging technologies (clause 226);
- ✓ Transparency of all contracts (clause 231);
- ✓ The improvement of the tariff setting process while retaining the current regulatory safeguards (238);
- ✓ The standardization that will occur with regulatory powers being retained by Transport Canada (clause 252).

Canada to Modernize Pilotage Service with New Legislation

The Canadian government is planning to introduce new legislation to modernize Canada's pilotage service for commercial ships. The government has indicated that the amendments will focus on strengthening the governance of pilotage authorities, strengthening enforcement provisions, streamlining fee-setting and increasing transparency.

The Canadian Chamber of Marine Commerce (CMC) welcomed the Federal Budget plan, noting that the system has not been overhauled in 45 years. *"Pilotage costs in Canada are out of control and have a long history of increasing at rates that far exceed inflation,"* said Bruce Burrows, president of the Chamber of Marine Commerce. *"This government-mandated service has for decades been provided by monopolistic entities with little accountability or input from ship operators and their customers – despite the fact that it is paid for by industry fees – costs passed ultimately to consumers."*

As explained by CMC, with just over 400 pilots in Canada, pilotage is managed by four federal crown corporations, each with their own set of regulations, operational procedures and management practices. CMC added that in many of the pilotage zones, archaic and cumbersome rules make it almost impossible for domestic ship masters and mates to be certified to pilot their own vessels, despite having similar local knowledge and expertise and having access to state-of-the-art navigation and traffic control management systems.

Savannah, Houston drive Asia import shift to East Coast

[Bill Mongelluzzo, Senior Editor](#) | Mar 21, 2019 5:27PM EDT

The ports of Savannah and Houston in 2018 saw the sharpest growth in imports from Asia among the 10 largest US gateways. Throughput of Asian imports expanded 11 percent at Savannah compared to 2017, while Houston's volume surged 19.6 percent, albeit from a smaller base, driving a broader bleed of inbound goods from the West Coast to the East Coast. Savannah's 0.45 percentage point market share gain of East Coast Asian imports contrasts with New York-New Jersey, which lost 0.32 percentage points of market share, and Norfolk, the third-largest East Coast gateway, which lost 0.62 percent percentage points. Nationally, West Coast ports continued to lose market share in the Asia import trade, dropping to 64.2 percent of total US Asian imports from 71.9 percent in 2013. East Coast ports increased market share to 31.3 percent from 25.8 percent, and Gulf Coast ports to 4.1 percent from 1.9 percent in 2013.

Ensenada targets LA-LB cargo with expansion

[By Hugh Morley, JOC](#)

Amid double-digit volume growth, the port of Ensenada, Mexico, is investing \$100 million to expand its container capacity in an effort to lure cargo normally moving through the Los Angeles-Long Beach port complex 200 miles to the north. Hutchison Group's Ensenada International Terminal (EIT), the port's only container terminal, last month received two new super post-Panamax cranes as part of an upgrade that will increase the facility's container storage area, more than double the length of its 1,000-foot dock, and boost the terminal's annual handling capacity from 300,000 TEU to 400,000 TEU. "We are much closer to the industrial centers than Los Angeles and Long Beach," Hutchison said in a statement. "And we also have an efficient service that can deliver the cargo the same day" to the regional manufacturing sector, the company said.

Global union joins fight against LA terminal automation

[Bill Mongelluzzo, Senior Editor](#) | Apr 03, 2019

The International Longshore and Warehouse Union (ILWU) and the International Transport Workers' Federation (ITF) Tuesday charged that in [automating](#) a portion of the APM Terminals Pier 400 facility in Los Angeles, the Maersk affiliate is sacrificing productivity for lower labor costs. Jacqueline Smith, maritime coordinator at the ITF, an intergovernmental agency within the Organisation for Economic Co-operation and Development (OECD), and Dane Jones, ILWU business agent and treasurer, addressed the A.P. Moeller-Maersk general meeting in Copenhagen on the financial and social impacts of automation, including APM's plans to introduce autonomous straddle carrier yard tractors in a 100-acre portion of the 440-acre terminal. A port spokesperson said Tuesday the Los Angeles Harbor Commission, after several [delays](#), is scheduled to decide at its April 16 meeting whether to approve a construction permit needed by APM to move forward with the project.

PUGET SOUND PILOTAGE DISTRICT ACTIVITY REPORT

Mar-2019

The Board of Pilotage Commissioners (BPC) requests the following information be provided to the BPC staff **no later than two working days prior to a BPC meeting** to give Commissioners ample time to review and prepare possible questions regarding the information provided.

Activity

Total pilotage assignments:	530	Cancellations:	8
Total ship moves:	522	Cont'r:	194
		Tanker:	150
		Genl/Bulk:	88
		Other:	90
Assignments delayed due to unavailable rested pilot:		Total delay time:	
2 pilot jobs:	33	Reason:	PSP GUIDELINES FOR RESTRICTED WATERWAYS
Day of week & date of highest number of assignments:	3/7 Thursday, 3/16 Saturday		23
Day of week & date of lowest number of assignments:	3/24 Sunday		8
Total number of pilot repositions:	95		

Comp Days

Beg Total -	3248	Call Backs (+)	78	Used (-)	81	Ending total	3245
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Pilots Out of Regular Dispatch Rotation (pilot not available for dispatch during "regular" rotation)

A. Training & Continuing Education Programs

Start Dt	End Dt	City	Facility	Program Description	Pilot Attendees
12-Mar	12-Mar	Seattle	PMI	Simulator (Norwegian Joy)	HAI, HAR, KEA, KLA, SES
13-Mar	13-Mar	Seattle	PMI	Simulator (ULCV)	ANT, BOU, GAL, JEN, THG
18-Mar	18-Mar	Seattle	PMI	5Year Intensive Ship Handling	BOU, HEN, MAY
19-Mar	19-Mar	Seattle	PMI	5Year Intensive Ship Handling	BOU, HEN
25-Mar	25-Mar	Seattle	PMI	Simulator (ULCV)	BOU, BRO, COL, KLA, LIC

B. Board, Committee & Key Government Meetings (BPC, PSP, USCG, USACE, Port & similar)

Start Dt	End Dt	City	Group	Meeting Description	Pilot Attendees
1-Mar	1-Mar	Seattle	PSP	UTC	CAI
4-Mar	8-Mar	Seattle	PSP	UTC	CAI
5-Mar	5-Mar	Seattle	PSP	Reference Manual	CAJ, GAL, HUP, LOB, MYE, SLI
6-Mar	6-Mar	Seattle	PSP	Harbor Safety	KAL
6-Mar	6-Mar	Seattle	PSP	Marine Disaster Prep	KAL
8-Mar	8-Mar	Seattle	PSP	Board of Directors	CAI, COL, KLA, NEW, SEM
9-Mar	16-Mar	Seattle	PSP	President	COL
11-Mar	15-Mar	Seattle	PSP	UTC	CAI
12-Mar	12-Mar	Seattle	BPC	Trainee Orientation	ANT, BEN, SCR
14-Mar	14-Mar	Seattle	PSP	Area Maritime Security Comr	KAL
18-Mar	22-Mar	Seattle	PSP	UTC	CAI
19-Mar	19-Mar	Seattle	PSP	General Membership	COL
20-Mar	20-Mar	Seattle	BPC	TEC	ANT, SCR
21-Mar	21-Mar	Seattle	BPC	Boad of Pilotage Comm	ANT, SCR
25-Mar	29-Mar	Seattle	PSP	UTC	CAI
27-Mar	27-Mar	Seattle	PSP	UTC	COL, KLA, MOT

C. Other (i.e. injury, not-fit-for-duty status, vacation)

Start Dt	End Dt	REASON	PILOT
1-Mar	31-Mar	Not fit for duty	ENF,SAN
5-Mar	12-Mar	Vacation	EME, HEN, JEN, ROU, SEY
19-Mar	26-Mar	Vacation	ANT, BRO, MOT