



ALP FINANCIAL PLANNING INC.

ALP Financial Planning Inc.

Privacy Policy

Main Office:

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Kennewick, WA 99336
Phone: 509-591-0100
CRD#: 136828

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At ALP Financial Planning Inc., keeping your personal and financial information secure is one of our most important responsibilities. We recognize that your relationship with us is based on trust, and that you expect us to act responsibly and in your best interest. Because your personal and financial data are your private information, we hold ourselves to the highest standards in their safekeeping and use.

The Information We Collect About You

We collect data to provide you with the services you requested. We may obtain it from your application and other forms we may collect from you or you may complete for us. In addition to the information you provide us, we may receive information about you that your authorized third parties to provide to us.

What We Do With Your Information

We do not sell information about current or former clients or their accounts to third parties. Nor do we share such information, except when needed to complete transactions at your request or where we are required to do so by law.

How We Protect Your Data

We restrict access to your data to those employees who need to know the information in order to perform their jobs. To protect your data, we maintain physical, electronic, and procedural safeguards in keeping with industry standards and practices.

We'll Keep You Informed

We will notify you of our privacy policy annually, or promptly upon any significant changes to our policy.