

“Mt. Bierstadt” Starting at \$450

Estimated hours included to prepare the return: 2–4 hours

- Wages
- Scholarships
- Unemployment benefits
- Pension Income
- Interest income
- Dividend income
- Child Care Expenses
- Child Tax Credit/Additional Child Tax Credit
- State return – 1

“Longs Peak” Starting at \$600

Estimated hours included to prepare the return: 4-6 hours

- Capital gains/losses (reported on a US tax slip)
- Education expenses
- Rental properties- up to 2
- Form 1116- Foreign Tax Credit (FTC)
- Passive loss carryovers
- Sole proprietorship income up to 2 schedules*
- Form 8621- Foreign Mutual Funds- up to 3
- Form 8833-Treaty Based Disclosure- up to 5
- Simple Additional FTC interest/dividends only
- Net Investment Income Tax (NIIT)
- State return- up to 2

“Maroon Bells” Starting at \$800

Estimated hours included to prepare the return: 6–10 hours

- Employer Stock Options
- Capital gains/losses- no slip/foreign- up to 10
- K-1 investments
- Farm income > 5 depreciable assets
- Cancellation of Debt
- 3 or more rental properties
- 3 or more sole proprietorships*
- Additional FTC Complex
- State returns- up to 4
- Abandonment of Property

“Mt. Elbert” Starting at \$1,200

*Estimated hours included to prepare the return: up to 15 hours
(time in excess of 15 hours will be billed at the Sand Creek CPA rate of \$150/hour.)*

- Capital gains/losses- sale of shares- >10 items
- Disposition of business property*
- Disposition of a rental property
- Form 8833-Treaty Based Disclosure- >5
- Form 8621- Foreign Mutual Funds- up to 8
- Foreign pass-through investments
- Foreign pension distribution with a cost base
- Foreign Tax Credits with line 1/15 adjustments

NOTE: Fees include only tax preparation.