



## FIA ACCUMULATION HIGHLIGHTS AS OF JULY 14, 2020

| CARRIER           | RATING | PRODUCT NAME               | SURRENDER PERIOD | ISSUE AGES | MINIMUM PREMIUM (QUALIFIED) | S&P ANNUAL CAP | FIXED RATE | OTHER INDEX OPTIONS                                       | RIDER AVAILABILITY & DETAILS |
|-------------------|--------|----------------------------|------------------|------------|-----------------------------|----------------|------------|---|------------------------------|
| OXFORD            | A-     | SELECT 5                   | 5                | 0-80       | \$20,000.00                 | 4.60%          | ↑ 2.05%    | ↑ S&P 500 MONTHLY AVERAGE                                 | NO RIDER AVAILABLE           |
| AIG               | A      | POWER 5 PROTECTOR          | 5                | 18-85      | \$100,000.00                | 4.35%          | 1.50%      | PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ          | NO RIDER AVAILABLE           |
| AIG               | A      | POWER 5 PROTECTOR          | 5                | 18-85      | \$25,000.00                 | 3.25%          | 1.50%      | PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ          | NO RIDER AVAILABLE           |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 5   | 5                | 0-85       | \$100,000.00                | 2.80%          | 1.05%      | PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK       | OPTIONAL DEATH BENEFIT RIDER |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 5   | 5                | 0-85       | \$25,000.00                 | 2.30%          | 1.00%      | PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK       | OPTIONAL DEATH BENEFIT RIDER |
| LINCOLN           | A+     | OPTIBLEND 5                | 5                | 0-85       | \$10,000.00                 | 1.50%          | 1.00%      | S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL | NO RIDER AVAILABLE           |
| LINCOLN           | A+     | OPTIBLEND 5                | 5                | 0-85       | \$100,000.00                | 1.50%          | 1.00%      | S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL | NO RIDER AVAILABLE           |
| LINCOLN           | A+     | NEW DIRECTIONS 6           | 6                | 0-85       | \$100,000.00                | 3.00%          | 1.00%      | S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER         | NO RIDER AVAILABLE           |
| LINCOLN           | A+     | NEW DIRECTIONS 6           | 6                | 0-85       | \$10,000.00                 | 2.00%          | 1.00%      | S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER         | NO RIDER AVAILABLE           |
| ATHENE            | A      | PERFORMANCE ELITE 7 (FEE)  | 7                | 0-83       | \$10,000.00                 | 7.50%          | 1.50%      | NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL    | FEE FOR ENHANCED RATES       |
| AMERICAN NATIONAL | A      | STRATEGY PLUS 7            | 7                | 0-80       | \$5,000.00                  | 4.85%          | 2.15%      | S&P 500 PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES     | OPTIONAL INCOME RIDERS       |
| OXFORD            | A-     | SELECT 7                   | 7                | 18-80      | \$20,000.00                 | 4.80%          | ↑ 2.10%    | ↑ S&P MONTHLY AVERAGE                                     | OPTIONAL INCOME RIDER        |
| AIG               | A      | POWER 7 PROTECTOR          | 7                | 18-85      | \$100,000.00                | 4.40%          | 1.50%      | PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ          | NO RIDER AVAILABLE           |
| ATHENE            | A      | PERFORMANCE ELITE 7        | 7                | 0-83       | \$10,000.00                 | 4.00%          | 1.50%      | NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL    | ENHANCED LIQUIDITY RIDER OPT |
| AIG               | A      | POWER 7 PROTECTOR          | 7                | 18-85      | \$25,000.00                 | 3.40%          | 1.50%      | PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ          | NO RIDER AVAILABLE           |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 7   | 7                | 0-85       | \$100,000.00                | 2.90%          | 1.10%      | PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK       | OPTIONAL DEATH BENEFIT RIDER |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 7   | 7                | 0-85       | \$25,000.00                 | 2.40%          | 1.05%      | PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK       | OPTIONAL DEATH BENEFIT RIDER |
| LINCOLN           | A+     | NEW DIRECTIONS 8           | 8                | 0-85       | \$100,000.00                | 2.25%          | 1.00%      | S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER         | OPTIONAL INCOME RIDER        |
| LINCOLN           | A+     | NEW DIRECTIONS 8           | 8                | 0-85       | \$10,000.00                 | 2.00%          | 1.00%      | S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER         | OPTIONAL INCOME RIDER        |
| ATHENE            | A      | PERFORMANCE ELITE 10 (FEE) | 10               | 0-78       | \$10,000.00                 | 7.00%          | 1.40%      | NASDAQ FC, HSBC AIPEX (AI POWERED), BNP, S&P RISK CONTROL | FEE FOR ENHANCED RATES       |
| OXFORD            | A-     | SELECT 10                  | 10               | 18-80      | \$20,000.00                 | 5.20%          | ↑ 2.30%    | ↑ S&P 500 MONTHLY AVERAGE                                 | OPTIONAL INCOME RIDER        |
| AMERICAN NATIONAL | A      | STRATEGY PLUS 10           | 10               | 0-80       | \$5,000.00                  | 5.00%          | 2.25%      | S&P PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES         | OPTIONAL INCOME RIDERS       |
| AIG               | A      | POWER 10 PROTECTOR         | 10               | 18-75      | \$100,000.00                | 4.50%          | 1.50%      | PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ          | NO RIDER AVAILABLE           |
| AIG               | A      | POWER 10 PROTECTOR         | 10               | 18-75      | \$25,000.00                 | 3.50%          | 1.50%      | PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ          | NO RIDER AVAILABLE           |
| ATHENE            | A      | PERFORMANCE ELITE 10       | 10               | 0-78       | \$10,000.00                 | 3.50%          | 1.40%      | NASDAQ FC, HSBC AIPEX (AI POWERED), BNP, S&P RISK CONTROL | ENHANCED LIQUIDITY RIDER OPT |
| ATHENE            | A      | ATHENE AGILITY 10          | 10               | 40-80      | \$10,000.00                 | 3.25%          | 1.30%      | NASDAQ FC, HSBC AIPEX (AI POWERED), BNP, S&P 500          | INCOME/DEATH BENEFIT RIDER   |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 10  | 10               | 0-85       | \$100,000.00                | 3.00%          | 1.15%      | PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK       | OPTIONAL DEATH BENEFIT RIDER |
| LSW               | A      | FIT SECURE GROWTH          | 10               | 0-80       | \$100/MONTH                 | 2.65%          | 1.40%      | BARCLAYS LOW VOL, MERRILL LYNCH GPA                       | NO RIDER AVAILABLE           |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 10  | 10               | 0-85       | \$25,000.00                 | 2.50%          | 1.10%      | PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK       | OPTIONAL DEATH BENEFIT RIDER |
| LSW               | A      | FIT REWARDS GROWTH         | 10               | 0-75       | \$100/MONTH                 | 1.50%          | 0.80%      | BARCLAYS LOW VOL, MERRILL LYNCH GPA                       | PREMIUM BONUS PRODUCT        |

For questions, current rates, or quote requests, please email [info@boothbrokerage.com](mailto:info@boothbrokerage.com) or call (802) 497-2110 x 105

CHECK FOR AVAILABILITY. PRODUCTS MAY NOT AVAILABLE IN ALL STATES. RATES & RIDER FEATURES MAY CHANGE WITHOUT NOTICE. REVERIFY AT TIME OF APPLICATION. COMPLETE ALL REQUIRED TRAININGS PRIOR TO SIGNING. IF YOU ARE REGISTERED REPRESENTATIVE, VERIFY PRODUCTS ARE ON YOUR APPROVED CARRIER & PRODUCTS LIST. IF YOU NEED HELP WITH DETERMINING SUITABILITY, CHECK BEFORE TAKING APPLICATIONS.