

# Gray Group Holdings, LLC

## **About Gray Group Holdings**

Gray Group Holdings, LLC is a private investment firm focused on the acquisition and growth oriented development of middle market, growth-stage, industrial companies. Using the unique blend of its extensive experience base and investment network, The Gray Group seeks to make control investments in technology-based manufacturing /service companies, with the objective being to leverage market opportunities and company competencies into above average Supply Chain performance, business growth and investment returns.

Gray Group Holdings seeks to provide leadership in the acquisition and operation of lower middle market industrial businesses, ensuring a sustainable, diverse, Supply Chain, that creates value and growth for our Customers, Investors, Employees, and Communities.

## **Investment Profile**

- Business-to-Business Industrial Companies
- Supply Chain Gaps/Inadequacies in Growing Markets
- Disposition of Non-Core Corp Assets
- Retirement/Exit of Family Businesses
- Private Equity Exits of Portfolio Cos
- Company Size:
  - Revenue: \$5 ~25 million
  - EBITDA: \$500K (minimum)

## **Targeted Industries**

- Energy/Utility Components, Assemblies, Equipment & Services
  - Renewable Energy / Energy Efficiency
  - Power Generation, Transmission & Distribution
  - Oil & Gas
- Aerospace Components & Assemblies
- DoD /DoE Components, Assemblies & Support Services
- Environmental Remediation Technologies

***Experience + Leadership = Supply Chain VALUE***

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