

# ELDER FINANCIAL SAFETY CENTER

*A public safety project made possible  
by the W.W. Caruth, Jr. Foundation at  
Communities Foundation of Texas*

**A unique, collaborative  
partnership designed to  
address all aspects of  
an older adult's financial  
security.**

**3910 Harry Hines Boulevard  
Dallas, Texas 75219**

**Financial security affects all aspects of our lives - from where we live, to how we get around, to how we care for ourselves, to whether or not we are vulnerable targets for frauds and scams.**

## WHO WE ARE

The Elder Financial Safety Center, a not-for-profit initiative, helps older adults avoid the dangers of financial uncertainty and abuse through services provided by The Senior Source, the Dallas County Probate Courts and District Attorney's Office that address **prevention**, **protection** and **prosecution**.

## WHAT WE DO

**PREVENTION**... from inadequate income and excessive debt, as well as frauds and scams through:

- Employment Services
- Money Management
- Fraud & Scams Education
- Financial Planning
- Budgeting
- Debt Management
- Insurance Counseling
- Benefits Assistance
- Income Tax Assistance

**PROTECTION**...for vulnerable older adults commonly exposed to financial predators by ensuring that there is a guardian and regular monitoring for every older adult determined to be incapacitated

**PROSECUTION**...of cases involving the exploitation and abuse of elderly victims through a special unit of the District Attorney's Office dedicated solely to investigating and prosecuting these crimes.

## WHY WE'RE HERE

- ▶ An adult turning 65 has questions about insurance for now and in the future. Which Medicare and long-term care plans should she consider? Is retirement even an option she can afford and should she consult with a financial planner?
- ▶ An older gentleman recently becomes unemployed. Aside from employment counseling, does he need to consider temporary benefits, debt management or help with budgeting?
- ▶ An individual helping an elderly aunt with her finances grows concerned that she was not eating, observes the her pill bottles are empty and the refrigerator and kitchen cabinets are without food. Is a guardianship warranted for the best interest of this older adult?
- ▶ A son is awarded power of attorney over his parents' affairs and coerces his parents into transferring accounts to him and signs off on selling some of their property for his personal gain. Is this a case that needs to be investigated and possibly prosecuted?

**CONTACT US TODAY: 214.525.6130 or 214.823.5700  
or by email at [efsc@theseniorsource.org](mailto:efsc@theseniorsource.org).**

# Are you financially secure?

	YES	NO
1. Would you like someone to help you with a budget?	<input type="checkbox"/>	<input type="checkbox"/>
2. Are getting all the benefits for which you are eligible?	<input type="checkbox"/>	<input type="checkbox"/>
3. Do you think a friend or family member is taking advantage of you?	<input type="checkbox"/>	<input type="checkbox"/>
4. Do you have to make choices between buying medicine and food?	<input type="checkbox"/>	<input type="checkbox"/>
5. Are you over 50 and need a job?	<input type="checkbox"/>	<input type="checkbox"/>
6. Do you have questions about Medicare or Medicaid?	<input type="checkbox"/>	<input type="checkbox"/>
7. Would resume writing and computer classes help you with getting a job?	<input type="checkbox"/>	<input type="checkbox"/>
8. Is your credit card debt out of control?	<input type="checkbox"/>	<input type="checkbox"/>
9. Do you feel safe in your home?	<input type="checkbox"/>	<input type="checkbox"/>
10. Are you having trouble paying your bills?	<input type="checkbox"/>	<input type="checkbox"/>

If you answered “YES” to any of these questions, the Elder Financial Safety Center can help. Contact us today to learn more about the services that can help put you on the road to a more secure financial future.