

Improving Student Transition to Post-Secondary Education

Exploring BC's partnerships and business transformations using PESC XML Transcripts



SPRING 2019 DATA SUMMIT MAY 7 – 10, 2019 | WASHINGTON, D.C. Bert van der Geest Consultant to BC Ministry of Education Bert@vantecinfosys.com Cathy van Soest Manager, Transcript Services EducationPlannerBC Cathy@educationplannerbc.ca





Topics

- Background
- StudentTranscripts service
- Partnerships
- Business Transformation
- Benefits and Challenges
- Current status and future plans





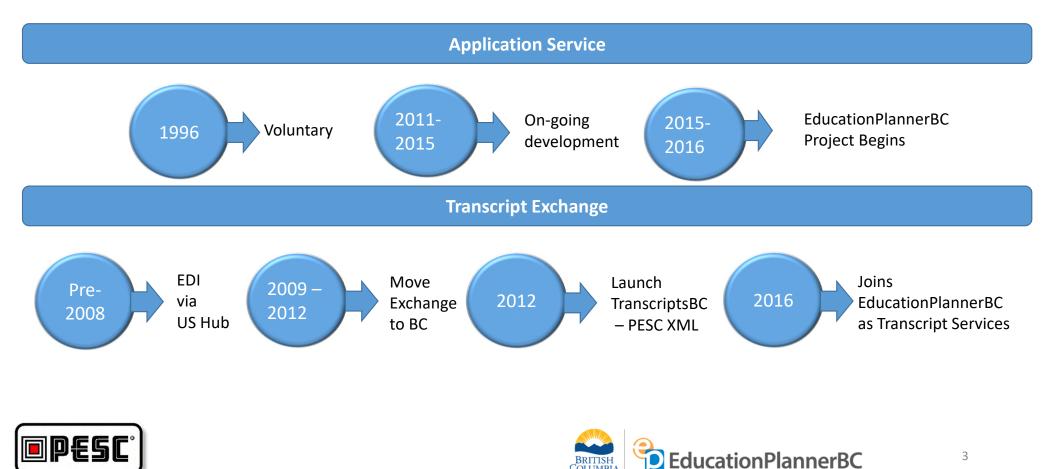


Background - EducationPlannerBC

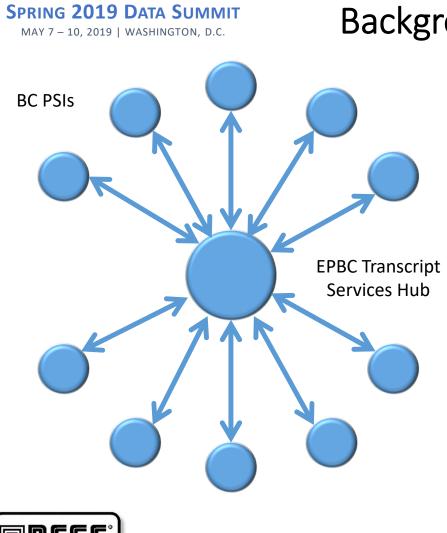
Located in British Columbia, Canada

Province-Wide Service

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BRITISH



Background - EducationPlannerBC

- Hub and Spoke Model
- Engaging Institutions
 - Transcript Services Reference Group
 - Standards
 - Sub-Groups/Working Groups
 - Post-Secondary & High School Transcripts
- National Exchange
 - Ontario Universities' Application Centre





Background - Ministry of Education

Provincial Shared Student Other Student Information Information System Systems International schools Public schools • Independent / First Nations schools Independent / First Nations schools • Public schools in Yukon • **Unique Personal Education Number** Students Students ۲ (PEN) Courses Courses • Marks Marks • • **Ministry of Education Responsible for:** Graduation determination • Provincial Exams / Assessments • Provincial Scholarships • Official Transcript production and distribution ٠ Official Certificate issuance ٠

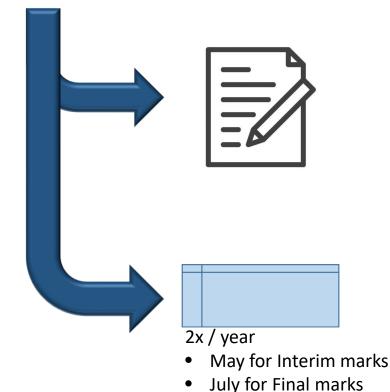






Background - BC Ministry of Education

TRAX – Transcripts and Examinations System



 Printed Transcripts to students, schools, Post-Secondary Institutions and Employers

 Batch electronic to public Post-Secondary Institutions in BC, Alberta (2 PSIs), and OUAC





Spring 2019 Data Summit Objectives of the StudentTranscripts service

To improve student transition to Post-Secondary Institutions through:

 Enhanced services to students/public to access and distribute transcripts electronically

 Administrative efficiencies for the Ministry of Education, Post-Secondary Institutions, Schools and School Districts

✓ Support for existing transcript distribution mechanisms

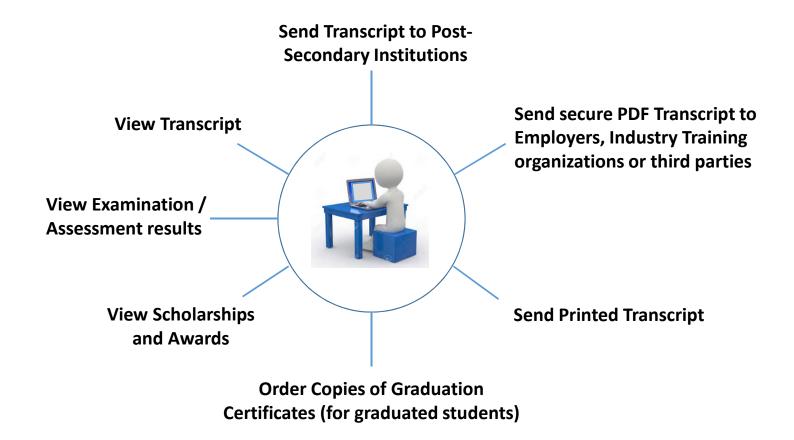




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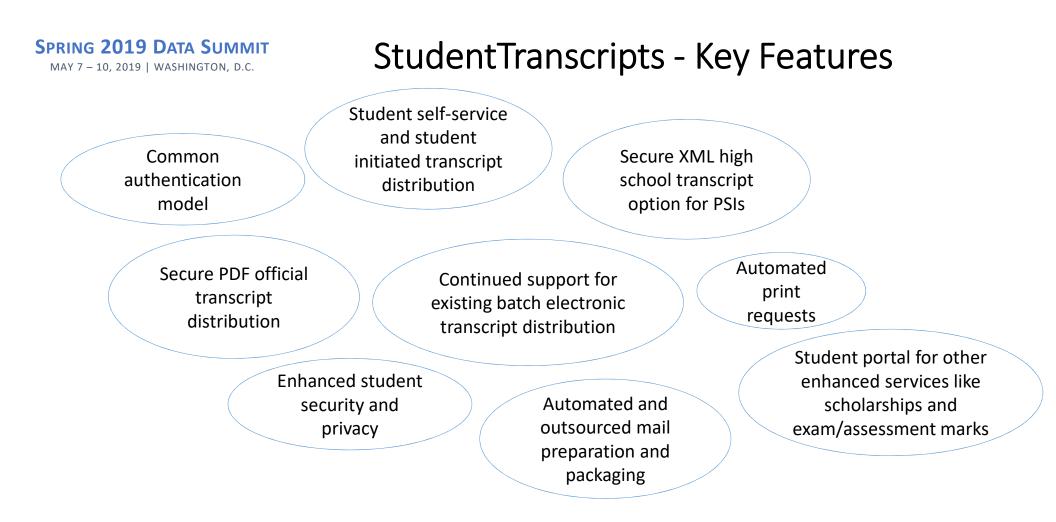


StudentTranscripts service













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Strategies considered for interim mark transcript distribution



Student initiates transcript to PSI Ministry provides updated transcripts at prescribed intervals

• Consistent with existing legacy batch processes

Student initiates transcript to PSI and provides authorization for updates PSI receives initial transcript and requests updates when required

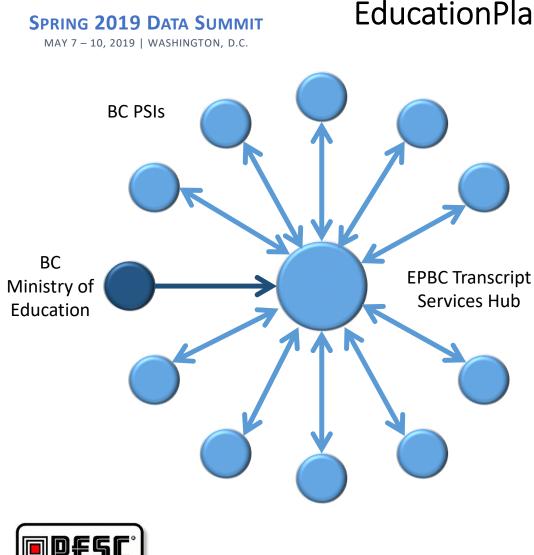
 Accommodates different PSI intake processes and schedules

PULL

 Enables selective updates for evaluation of limited enrolment programs or entrance scholarship eligibility







EducationPlannerBC Transcript Services extension

- Pilot Project Working Group with the BC Ministry of Education, EducationPlannerBC and selected PSIs.
- Two PSIs participated in the development & testing.
- Added new PESC XML standards to the Hub
 - High School Transcript
 - Transcript Request
 - Transcript Response





EPBC - PESC standards used

- High School Transcript v1.5.0
- Functional Acknowledgement v1.2.0
 - Returned to acknowledge successful delivery to the PSI and notify the student of delivery date and time
- Transcript Acknowledgement v1.1.0
 - Returned to acknowledge processing of transcript within the PSI Student Information System and confirm the integrity of the received transcript
- Transcript Request v1.4.0
 - Allows for 1 or many student transcripts to be requested
- Transcript Response v1.4.0
 - Provided only if a Transcript cannot be provided in response to a Transcript Request and provision of the reason for non-delivery

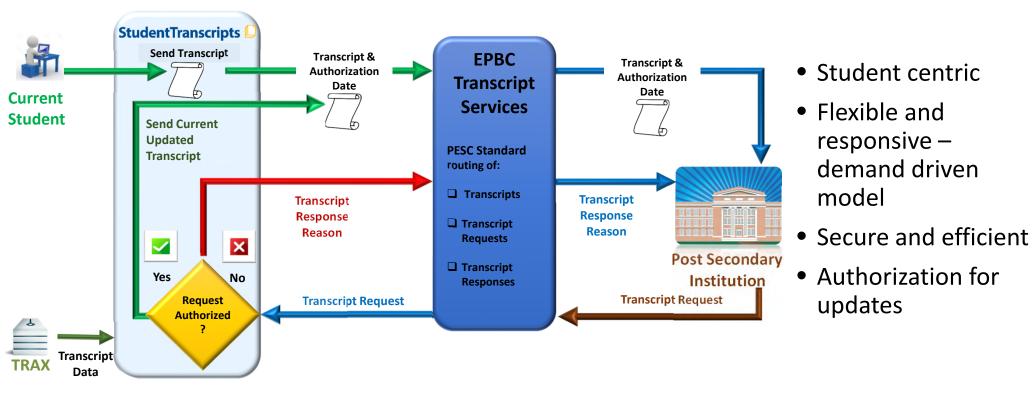






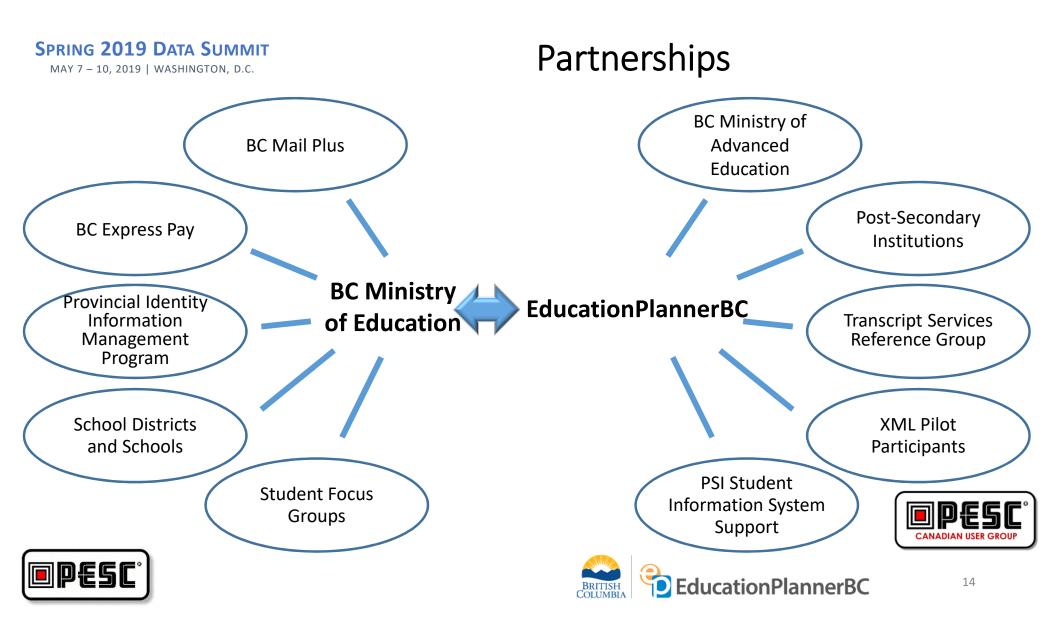
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StudentTranscripts XML process





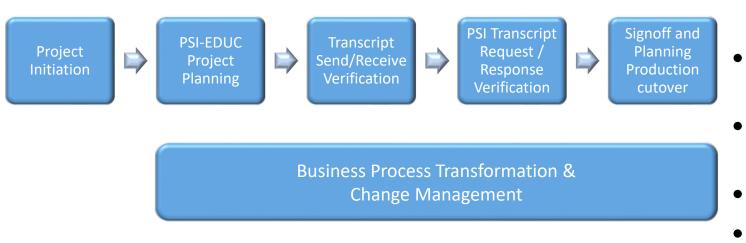




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PSI XML On-boarding



- Project planning template
- Pre-defined test scenarios
- User-defined test scenarios
- Volume tests
- Support for business process changes





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Before XML transcript

Data entry and document fraud detection

Student self-reporting and mark validation

Batch processing

Paper management



Business Transformation

After XML transcript

Focus on thoughtful assessment and admissions decisions

Reduction in calls from and follow-up with students

Targeted evaluation of student transcripts for entrance scholarship eligibility, limited enrolment programs, and preliminary conditional offers

Efficient use of office resources





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For Students

- Student controlled secure transcript distribution
- Eliminates self-reported grades
- Transcript receipt status update
- Privacy
- Opportunities for PSIs' to make earlier admission and program acceptance decisions

Benefits

For Post-Secondary Institutions

- Administrative efficiencies
- Secure delivery of electronic transcripts
- Ability to receive interim mark updates
- Eliminates self-reported grades
- Focus on contact directly with students
- Reduction in calls from students







Challenges

- Competing priorities
- Staffing turnover
- Communications to a broad number of key stakeholders
- Working with PSIs that had not set up the Post-Secondary exchange
- Awareness of PESC
- Establishment of Information Sharing Agreements with key partner organizations
- User Interface definition
- Coding and testing a custom developed solution







Current Status and Future Plans

- 5 BC Post Secondary institutions are currently in Production
- Various BC PSIs are preparing or planning their on-boarding for Sept 2019
- Priorities for the Ministry of Education
 - 1. On-board remaining BC PSIs
 - 2. Replace remaining batch file implementations including OUAC and Alberta PSIs
- Priorities for EducationPlannerBC
 - 1. Support PSIs with onboarding requirements
 - 2. Develop collaborative business process change management practices with PSIs







THANK YOU!

QUESTIONS & ANSWERS



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