**ARIZONA FORM** 600B

## Arizona Department of Revenue Claim for Unclaimed Property - Deceased Owner Mail to: Arizona Department of Revenue • Unclaimed Property Unit • PO Box 29026 • Phoenix, AZ 85038-9026

	You must read page 2, Arizona Property ID Number or a brief description	which may be on the reve	rse side, befo			
	-					
100	Original Unclaimed Property Owner's Name(s) ▼					
	Original Unclaimed Property Owner's Social Security Number or Tax Identification Number(s) ▼					
	Original Unclaimed Property Owner's Address a	as reported by the Holder 🔻				
	Claimant's Name ▼					
All	Claimant's Social Security Number ▼	Claimant's Date of Birth ▼				
	Email Address ▼	Daytime Telephone Num	ber ▼	E	vening Telephone Number	*
	Address where you would like correspondence,	including payment, sent ▼				
	City or town ▼			State ▼	ZIP Co	de ▼
	3. I understand that Arizona Form 17-5509 titled Affidavit for Collection of Personal Property is required to support my claim and allow for payment. I have included that executed and notarized claim with the evidence I am submitting.					
<b>U</b>	3a. The Decedent has a valid Will as defined by A.R.S. §§14-2501-2517?			Yes ► If <u>yes</u> , attach a complete copy of the valid Will and Trust, if one is mentioned in the Will.		
	3b. An application for appointment of Personal Representative has been granted or is pending?			Yes ► If <u>yes</u> , only the assigned Personal Representative may claim. Attach a copy of your Letters of Office certified within 60 days.		
	3c. The value of the Decedent's estate wherever located, less liens and encumbrances, is valued above seventy-five thousand dollars (\$75,000) at the date of their death or date affidavit pursuant to A.R.S. §§14-3971(B)(2)(a)-14-3971(B)(2)(b)?			☐ Yes ► If <u>yes</u> , the State of Arizona requires probat this estate. Once probate has been initial the Section will release the property to the appointed Personal Representative.		zona requires probate for bate has been initiated se the property to the court
4	In consideration of the payment or delivery of from all claims and loss, cost, damages and exphereafter to pays said property or any part the result of this claim or I receive a duplicate paymall claims, assertions and signatures made in the Furthermore, I swear and acknowledge that an	penses that the State of Arizona eof to any other person(s). I agnent, I will return the funds to the his claim are true and material an	may sustain by re ree that if, for any Arizona Departm d that all photoco	eason of turnin reason, it is for ent of Revenu pies I have or v	g over the said property a bunt that I am not entitled e within 15 days of demar will provide are the same a	nd by reason of its refusa to payment I receive as a nd. I swear and attest that as the original documents.
Claimai	nt's Signature ▲	_	Date ▲			
Claimai	nt's Signature ▲			Date ▲		
STATE OF						
SUBSCRIBED	AND SWORN BEFORE ME THIS DAY OF		(NOTARY SEAL)			
PRINT NAME (	OF SIGNOP		NOTARY PUBLIC			
TIME INVINC	Facilities and the second seco	oenix area: (602) 364-0380 or outs		ea toll free: (877	7) 492-9957	

ARIZONA FORM 600B

## Arizona Department of Revenue Claim for Unclaimed Property - Deceased Owner

This form should only be used to claim property on behalf of deceased owners.

If you are claiming property as the original owner (Form 600A), the agent of an entity (Form 600C) or as the agent of a living owner (Form 600D), you must complete the appropriate form.

## YOU ARE REQUIRED TO SUBMIT THE FOLLOWING EVIDENCE WITH THIS FORM:

- ✓ You must provide a clear copy of official photo identification or have your signature on the claim form notarized. If your name has changed since the property was reported to the State of Arizona, you must provide verification of your name change. The Arizona Unclaimed Property Section does not release funds based on name similarity alone. You must also provide a social security number or address match for the decedent. If only one identifier is known to the State of Arizona Department of Revenue, you are required to prove that identifier. Please see our website www.azunclaimed.gov if you would like examples of acceptable proof.
  - ✓ Please provide proof of the decedent's social security number.

    Providing a Social Security number (SSN) is optional. However, if you choose not to provide a SSN, there may be insufficient information available to determine whether you are the owner of the unclaimed property held by the Section and in some cases may result in your claim being denied. If you provide a SSN, the Section will only disclose it to employees involved in paying your claim and to the federal government as required by law.
  - ✓ Please provide proof that the unclaimed property owner lived or received mail at the address reported to the State of Arizona as that of the last known address of the original owner.

    If you do not know what address was reported to the State of Arizona, you can complete an inquiry at www.missingmoney.com or you can contact our customer service hotline at (602) 364-0380 / 1-877-492-9957.
- √ You are required to prove that you are an individual the State of Arizona recognizes as having lawful authority to collect the estate of the decedent.
  - If you answered yes to question **3a**, you are required to provide a complete and un-redacted copy of decedents signed and valid Will and a copy of the Trust if one is mentioned in the Will. In lieu of the entire Trust the section will accept your letters of acceptance as trustee or a Certificate of Trust, to prove you are the current trustee.
  - If you answered yes to question 3b, you are required to provide your letters of office certified within the last 60 days.
  - If you answered yes to question **3c**, you must submit a court order, such as a Decree of Distribution naming you as a payee, or the court appointed Personal Representative must submit a claim.
- ✓ A complete un-redacted copy of the decedent's official Death Certificate.

In some cases the death certificate may also act as proof of tax ID number and address.

Please be aware that each claim is unique and that once your claim is received, the Section may need to request additional information from you to support your claim. If this is the case, the Section will contact you by telephone or in writing to explain the additional requirement and will allow you an opportunity to provide the additional evidence rather than denying your claim. If you have any questions or cannot provide the evidence requested, we recommend that you complete the claim form and submit the evidence you can provide along with a note explaining your circumstances. A claims specialist may be able to clarify and assist you with the evidence requirement.

## Form Instructions

- In this section, please provide the property ID if known or a brief description of the property you are claiming. You are also asked to provide the name, address and tax ID number of the original owner as reported by the business or entity that remitted the property to the State of Arizona (if known).
- In this section, please provide us with your current or correct name and contact information.
- In this section, please read each statement carefully and answer yes only when the statement is complete and accurate for your circumstance. If none of these statements match your circumstance, you are not authorized to collect property on behalf of this decedent.
- In this section, you must sign and date the form.

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