



## FIA ACCUMULATION HIGHLIGHTS AS OF AUGUST 6, 2019

| CARRIER           | RATING | PRODUCT NAME              | SURRENDER PERIOD | ISSUE AGES | MINIMUM PREMIUM (QUALIFIED) | S&P ANNUAL CAP | FIXED RATE | OTHER INDEX OPTIONS                                       | RIDER AVAILABILITY & DETAILS         |
|-------------------|--------|---------------------------|------------------|------------|-----------------------------|----------------|------------|-----------------------------------------------------------|--------------------------------------|
| OXFORD            | A-     | SELECT 5                  | 5                | 0-80       | \$20,000.00                 | 5.50%          | 2.65%      | S&P 500 MONTHLY AVERAGE                                   | NO RIDER AVAILABLE                   |
| LINCOLN           | A+     | OPTIBLEND 5               | 5                | 0-85       | \$100,000.00                | 5.45%          | 2.40%      | S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL | NO RIDER AVAILABLE                   |
| PROTECTIVE        | A+     | ASSET BUILDER 5           | 5                | 0-85       | \$100,000.00                | 4.65%          | ↓ 2.05%    | CITI FLEXIBLE ALLOCATION, S&P ANNUAL PERFORMANCE TRIGGER  | NO RIDER AVAILABLE                   |
| LINCOLN           | A+     | OPTIBLEND 5               | 5                | 0-85       | \$10,000.00                 | 4.55%          | 1.95%      | S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL | NO RIDER AVAILABLE                   |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 5  | 5                | 0-85       | \$25,000.00                 | 4.50%          | ↓ 2.05%    | ↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK      | OPTIONAL DEATH BENEFIT RIDER         |
| PROTECTIVE        | A+     | ASSET BUILDER 5           | 5                | 0-85       | \$10,000.00                 | 4.35%          | ↓ 1.90%    | CITI FLEXIBLE ALLOCATION, S&P ANNUAL PERFORMANCE TRIGGER  | NO RIDER AVAILABLE                   |
| OXFORD            | A-     | SELECT 7                  | 7                | 18-80      | \$20,000.00                 | 5.75%          | 2.70%      | S&P MONTHLY AVERAGE                                       | OPTIONAL INCOME RIDER                |
| AIG               | A      | POWER 7 PROTECTOR         | 7                | 0-85       | \$100,000.00                | 5.15%          | 2.00%      | PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED                | NO RIDER AVAILABLE                   |
| PROTECTIVE        | A+     | ASSET BUILDER 7           | 7                | 0-85       | \$100,000.00                | 4.75%          | ↓ 2.15%    | S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI        | NO RIDER AVAILABLE                   |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 7  | 7                | 0-85       | \$25,000.00                 | 4.65%          | ↓ 2.15%    | ↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK      | OPTIONAL DEATH BENEFIT RIDER         |
| LINCOLN           | A+     | OPTIBLEND 7               | 7                | 0-83       | \$100,000.00                | 4.50%          | 1.85%      | S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL | OPTIONAL INCOME RIDER                |
| PROTECTIVE        | A+     | ASSET BUILDER 7           | 7                | 0-85       | \$10,000.00                 | 4.45%          | ↓ 2.00%    | S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI        | NO RIDER AVAILABLE                   |
| AIG               | A      | POWER 7 PROTECTOR         | 7                | 0-85       | \$25,000.00                 | 4.25%          | 2.00%      | PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED                | NO RIDER AVAILABLE                   |
| ATHENE            | A      | PERFORMANCE ELITE 7       | 7                | 0-83       | \$10,000.00                 | 3.75%          | 1.30%      | JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL                 | ENHANCED LIQUIDITY RIDER<br>OPTIONAL |
| AMERICAN NATIONAL | A      | STRATEGY PLUS 7           | 7                | 0-80       | \$5,000.00                  | 3.45%          | ↓ 1.50%    | ↓ S&P 500 PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES   | OPTIONAL INCOME RIDERS               |
| LINCOLN           | A+     | OPTIBLEND 7               | 7                | 0-83       | \$10,000.00                 | 3.35%          | 1.70%      | S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL | OPTIONAL INCOME RIDER                |
| OXFORD            | A-     | SELECT 10                 | 10               | 18-80      | \$20,000.00                 | 6.30%          | 2.90%      | S&P 500 MONTHLY AVERAGE                                   | OPTIONAL INCOME RIDER                |
| AIG               | A      | POWER 10 PROTECTOR        | 10               | 0-75       | \$100,000.00                | 5.20%          | ↓ 2.00%    | PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED                | NO RIDER AVAILABLE                   |
| LINCOLN           | A+     | OPTIBLEND 10              | 10               | 0-80       | \$100,000.00                | 5.00%          | 1.75%      | S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL | OPTIONAL INCOME RIDER                |
| PROTECTIVE        | A+     | ASSET BUILDER 10          | 10               | 0-85       | \$100,000.00                | 4.90%          | ↓ 2.30%    | S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI        | NO RIDER AVAILABLE                   |
| GLOBAL ATLANTIC   | A      | CHOICE ACCUMULATION II 10 | 10               | 0-85       | \$25,000.00                 | 4.75%          | ↓ 2.25%    | ↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK      | OPTIONAL DEATH BENEFIT RIDER         |
| PROTECTIVE        | A+     | ASSET BUILDER 10          | 10               | 0-85       | \$10,000.00                 | 4.60%          | ↓ 2.15%    | S&P 500 ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI    | NO RIDER AVAILABLE                   |
| AIG               | A      | POWER 10 PROTECTOR        | 10               | 0-75       | \$25,000.00                 | 4.30%          | 2.00%      | PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED                | NO RIDER AVAILABLE                   |
| LINCOLN           | A+     | OPTIBLEND 10              | 10               | 0-80       | \$10,000.00                 | 4.15%          | 1.65%      | S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL | OPTIONAL INCOME RIDER                |
| AMERICAN NATIONAL | A      | STRATEGY PLUS 10          | 10               | 0-80       | \$5,000.00                  | 3.60%          | ↓ 1.65%    | ↓ S&P PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES       | OPTIONAL INCOME RIDERS               |
| LSW               | A      | FIT SECURE GROWTH         | 10               | 0-80       | \$100/MONTH                 | 3.40%          | 1.90%      | BARCLAYS LOW VOL, MERRILL LYNCH GPA                       | OPTIONAL INCOME RIDER                |
| ATHENE            | A      | PERFORMANCE ELITE 10      | 10               | 0-78       | \$10,000.00                 | 3.25%          | 1.05%      | JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL                 | ENHANCED LIQUIDITY RIDER<br>OPTIONAL |
| ATHENE            | A      | ATHENE AGILITY 10         | 10               | 40-80      | \$10,000.00                 | 3.00%          | 1.20%      | JANUS, MORNINGSTAR, BNP, S&P 500                          | FREE INCOME/DEATH BENEFIT<br>RIDER   |
| LSW               | A      | FIT REWARDS GROWTH        | 10               | 0-75       | \$100/MONTH                 | 2.25%          | 1.25%      | BARCLAYS LOW VOL, MERRILL LYNCH GPA                       | OPTIONAL INCOME RIDER                |

For questions, current rates, or quote requests, please email [info@boothbrokerage.com](mailto:info@boothbrokerage.com) or call (802) 497-2110 x 105

CHECK FOR AVAILABILITY. PRODUCTS MAY NOT AVAILABLE IN ALL STATES. RATES & RIDER FEATURES MAY CHANGE WITHOUT NOTICE. REVERIFY AT TIME OF APPLICATION. COMPLETE ALL REQUIRED TRAININGS PRIOR TO SIGNING. IF YOU ARE REGISTERED REPRESENTATIVE, VERIFY PRODUCTS ARE ON YOUR APPROVED CARRIER & PRODUCTS LIST. IF YOU NEED HELP WITH DETERMINING SUITABILITY, CHECK BEFORE TAKING APPLICATIONS.