

March 2011 Interest Rates

| Issue Date | Amount of Debtures (\$0) | Debture Rate (%) | Note Rate (%) | Comparable Treasury Market Rate (%) | Spread Over Treasury Rate (%) | CDC Fee Borrower Fee CSA Fee | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | 0.625 | 1.000 | |
|---------------------------|--------------------------------|---------------------|------------------|--|-------------------------------------|------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|
| | | | | | | | 0.393 | 0.393 | 0.288 | 0.288 | 0.192 | 0.192 | 0.018 | 0.018 | 0.021 | 0.021 | 0.000 | 0.000 | 0.389 | 0.389 | 0.749 | 0.749 | |
| 10-Year Debentures | | | | | | 10-Year Debentures | | | | | | | | | | | | | | | | | |
| Jan-09 | 12,907 | 5.07 | 5.2470 | 1.18 | 3.31 | N/A | N/A | N/A | N/A | 6.57 | 7.11 | 6.32 | 6.86 | 6.32 | 6.86 | N/A | 6.83 | | | | | | |
| Mar-09 | 28,643 | 3.88 | 4.0209 | 1.90 | 1.98 | N/A | N/A | N/A | N/A | 5.35 | N/A | 5.10 | 5.64 | 5.10 | 5.65 | 5.07 | 5.62 | | | | | | |
| May-09 | 21,986 | 3.31 | 3.4329 | 2.03 | 1.28 | N/A | N/A | N/A | N/A | 4.77 | N/A | 4.52 | 5.06 | 4.52 | N/A | 4.49 | 5.04 | | | | | | |
| Jul-09 | 20,950 | 3.19 | 3.3091 | 2.38 | 0.81 | N/A | N/A | N/A | N/A | N/A | N/A | 4.39 | 4.94 | 4.40 | 4.95 | 4.37 | 4.92 | | | | | | |
| Sep-09 | 17,752 | 3.08 | 3.1956 | 2.35 | 0.74 | N/A | N/A | N/A | N/A | 4.54 | 5.09 | 4.28 | N/A | 4.29 | 4.84 | 4.26 | 4.81 | | | | | | |
| Nov-09 | 13,741 | 2.98 | 3.0918 | 2.30 | 0.68 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 4.18 | 4.73 | 4.15 | 4.70 | | | | | | |
| Jan-10 | 18,589 | 3.17 | 3.2882 | 2.58 | 0.59 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 4.38 | N/A | 4.35 | 4.89 | 4.91 | 5.46 | | | | |
| Mar-10 | 19,812 | 2.86 | 2.9682 | 2.34 | 0.52 | N/A | N/A | N/A | N/A | N/A | N/A | 4.06 | N/A | 4.06 | N/A | 4.03 | 4.58 | 4.60 | 5.15 | | | | |
| May-10 | 14,869 | 2.87 | 2.9782 | 2.69 | 0.49 | N/A | N/A | N/A | N/A | 4.32 | N/A | 4.06 | N/A | 4.07 | 4.62 | 4.04 | 4.59 | 4.61 | 5.16 | | | | |
| July-10 | 22,891 | 2.44 | 2.5335 | 1.81 | 0.63 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 3.60 | 4.15 | 4.17 | 4.72 | | | | |
| Sept 10 | 28,385 | 1.97 | 2.0467 | 1.44 | 0.53 | N/A | N/A | N/A | N/A | N/A | N/A | 3.14 | N/A | 3.15 | N/A | 3.12 | 3.67 | 3.69 | 4.24 | | | | |
| Nov -10 | 33,855 | 1.81 | 1.8810 | 1.16 | 0.65 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 3.53 | 2.98 | 3.54 | 2.95 | 3.51 | 3.53 | 4.08 | | | | |
| Jan 11 | 24,427 | 2.45 | 2.5437 | 1.98 | 0.47 | N/A | NA | N/A | N/A | N/A | 4.44 | N/A | N/A | 3.64 | N/A | 3.61 | N/A | 4.18 | 4.73 | 4.71 | 5.26 | | |
| Mar 11 | 29,623 | 2.63 | 2.7302 | 2.21 | 0.42 | N/A | NA | N/A | N/A | N/A | N/A | N/A | N/A | 3.83 | 4.38 | 3.79 | 4.35 | 4.37 | 4.92 | 4.89 | 5.45 | | |
| 20-Year Debentures | | | | | | 20-Year Debentures | | | | | | | | | | | | | | | | | |
| Mar-09 | 290,034 | 4.66 | 4.72940 | 2.94 | 1.72 | 6.08 | N/A | 5.95 | 6.40 | 5.84 | 6.29 | 5.63 | 6.08 | 5.63 | 6.08 | 5.60 | 6.06 | | | | | | |
| Apr-09 | 336,856 | 4.31 | 4.37612 | 2.89 | 1.42 | N/A | N/A | 5.60 | 6.06 | 5.49 | 5.94 | 5.28 | 5.73 | 5.28 | 5.73 | 5.25 | 5.71 | | | | | | |
| May-09 | 275,938 | 4.43 | 4.49725 | 3.18 | 1.25 | N/A | 6.30 | 5.72 | 6.18 | 5.61 | 6.06 | 5.40 | 5.85 | 5.40 | 5.85 | 5.37 | 5.83 | | | | | | |
| June-09 | 229,774 | 4.95 | 5.02246 | 3.85 | 1.10 | N/A | N/A | 6.25 | N/A | 6.13 | 6.58 | 5.92 | 6.37 | 5.92 | 6.38 | 5.90 | 6.35 | | | | | | |
| July-09 | 282,223 | 4.30 | 4.36598 | 3.50 | 0.80 | N/A | N/A | 5.59 | N/A | 5.48 | N/A | 5.27 | 5.72 | 5.27 | 5.72 | 5.24 | 5.70 | | | | | | |
| Aug-09 | 258,936 | 4.45 | 4.51739 | 3.65 | 0.80 | N/A | N/A | 5.74 | N/A | 5.63 | 6.08 | 5.42 | 5.87 | 5.42 | 5.87 | 5.39 | 5.85 | | | | | | |
| Sep-09 | 331,676 | 4.20 | 4.26501 | 3.45 | 0.75 | N/A | N/A | 5.49 | N/A | 5.38 | 5.83 | 5.17 | 5.62 | 5.17 | 5.62 | 5.14 | 5.60 | | | | | | |
| Oct-09 | 245,560 | 3.92 | 3.98185 | 3.24 | 0.68 | N/A | N/A | N/A | N/A | 5.09 | N/A | 4.88 | 5.34 | 4.89 | 5.34 | 4.86 | 5.32 | | | | | | |
| Nov-09 | 250,040 | 4.09 | 4.15365 | 3.41 | 0.68 | N/A | N/A | N/A | N/A | 5.26 | 5.72 | 5.05 | 5.51 | 5.06 | 5.51 | 5.03 | 5.49 | | | | | | |
| Dec. 09 | 352,985 | 4.05 | 4.11336 | 3.37 | 0.68 | N/A | N/A | N/A | N/A | 5.23 | 5.68 | 5.01 | 5.47 | 5.02 | 5.47 | 4.99 | 5.45 | 5.47 | | | | | |
| Jan 10 | 223,048 | 4.38 | 4.44676 | 3.78 | 0.60 | N/A | N/A | N/A | N/A | 5.56 | 6.01 | 5.35 | 5.80 | 5.35 | 5.80 | 5.32 | 5.78 | 5.79 | 6.25 | | | | |
| Feb 10 | 277,999 | 4.14 | 4.20442 | 3.59 | 0.55 | N/A | N/A | N/A | N/A | 5.32 | N/A | 5.11 | 5.56 | 5.11 | 5.56 | 5.08 | 5.54 | 5.55 | 6.01 | | | | |
| Mar 10 | 270,999 | 4.19 | 4.25491 | 3.70 | 0.49 | N/A | N/A | N/A | N/A | 5.37 | N/A | 5.16 | 5.61 | 5.16 | 5.61 | 5.13 | 5.59 | 5.61 | 6.06 | | | | |
| Apr 10 | 236,577 | 4.36 | 4.42660 | 3.95 | 0.41 | N/A | N/A | N/A | N/A | 5.54 | 5.99 | 5.33 | 5.78 | 5.33 | 5.78 | 5.30 | 5.76 | 5.77 | 6.23 | | | | |
| May 10 | 292,258 | 4.11 | 4.17388 | 3.62 | 0.49 | N/A | N/A | N/A | N/A | 5.28 | 5.74 | 5.07 | 5.53 | 5.08 | 5.53 | 5.05 | 5.51 | 5.52 | 5.98 | | | | |
| June 10 | 294,205 | 3.88 | 3.94148 | 3.17 | 0.71 | N/A | N/A | N/A | N/A | 5.06 | N/A | 4.84 | N/A | 4.85 | 5.30 | 4.82 | 5.28 | 5.29 | 5.75 | | | | |
| July 10 | 269,725 | 3.80 | 3.86050 | 2.98 | 0.82 | N/A | N/A | N/A | N/A | 5.43 | N/A | 4.76 | 5.22 | 4.77 | 5.22 | 4.74 | 5.20 | 5.21 | 5.67 | | | | |
| Aug 10 | 294,048 | 3.52 | 3.57715 | 2.90 | 0.62 | N/A | N/A | N/A | N/A | 4.69 | 5.15 | 4.48 | 4.94 | 4.48 | 4.94 | 4.46 | 4.91 | 4.93 | 5.39 | | | | |
| Sept 10 | 318,807 | 3.21 | 3.26344 | 2.65 | 0.57 | N/A | N/A | N/A | N/A | N/A | 4.84 | 4.17 | 4.63 | 4.17 | 4.63 | 4.15 | 4.61 | 4.62 | 5.08 | | | | |
| Oct 10 | 265,250 | 3.11 | 3.16206 | 2.47 | 0.64 | N/A | N/A | N/A | N/A | 4.28 | N/A | 4.07 | N/A | 4.07 | 4.53 | 4.05 | 4.50 | 4.52 | 4.98 | | | | |
| Nov 10 | 308,534 | 3.25 | 3.30397 | 2.58 | 0.67 | N/A | N/A | N/A | N/A | N/A | N/A | 4.21 | 4.67 | 4.21 | 4.67 | 4.19 | 4.65 | 4.66 | 5.12 | 5.10 | | | |
| Dec 10 | 302,536 | 3.72 | 3.77960 | 3.07 | 0.65 | N/A | N/A | N/A | N/A | N/A | N/A | 4.68 | 5.14 | 4.69 | 5.14 | 4.66 | 5.12 | 5.13 | 5.59 | 5.57 | 6.03 | | |
| Jan 11 | 263,092 | 3.89 | 3.95146 | 3.33 | 0.56 | N/A | N/A | N/A | N/A | N/A | N/A | 4.85 | 5.31 | 4.86 | N/A | 4.83 | 5.29 | 5.30 | 5.76 | 5.74 | 6.19 | | |
| Feb 11 | 297,918 | 4.22 | 4.28527 | 3.66 | 0.56 | N/A | N/A | N/A | N/A | N/A | N/A | 5.19 | N/A | 5.19 | 5.64 | 5.16 | 5.62 | 5.64 | 6.09 | 6.07 | 6.53 | | |
| Mar 11 | 285,694 | 4.09 | 4.15380 | 3.52 | 0.57 | N/A | N/A | N/A | N/A | N/A | N/A | 5.06 | N/A | 5.06 | 5.51 | 5.03 | 5.49 | 5.51 | 5.96 | 5.94 | 6.40 | | |