



## FIA ACCUMULATION HIGHLIGHTS AS OF OCTOBER 11, 2019

CARRIER	RATING	PRODUCT NAME	SURRENDER PERIOD	ISSUE AGES	MINIMUM PREMIUM (QUALIFIED)	S&P ANNUAL CAP	FIXED RATE	OTHER INDEX OPTIONS	RIDER AVAILABILITY & DETAILS
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$100,000.00	5.00%	2.15%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	NO RIDER AVAILABLE
OXFORD	A-	SELECT 5	5	0-80	\$20,000.00	4.75%	2.20%	S&P 500 MONTHLY AVERAGE	NO RIDER AVAILABLE
AIG	A	POWER 5 PROTECTOR	5	18-85	\$100,000.00	4.60%	1.75%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$10,000.00	4.05%	1.70%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 5	5	0-85	\$100,000.00	4.00%	1.85%	CITI FLEXIBLE ALLOCATION, S&P ANNUAL PERFORMANCE TRIGGER	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 5	5	0-85	\$25,000.00	3.85%	1.85%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
AIG	A	POWER 5 PROTECTOR	5	18-85	\$25,000.00	3.80%	1.75%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 5	5	0-85	\$10,000.00	3.70%	1.70%	CITI FLEXIBLE ALLOCATION, S&P ANNUAL PERFORMANCE TRIGGER	NO RIDER AVAILABLE
OXFORD	A-	SELECT 7	7	18-80	\$20,000.00	5.05%	2.25%	S&P MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AIG	A	POWER 7 PROTECTOR	7	18-85	\$100,000.00	4.75%	1.80%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 7	7	0-85	\$100,000.00	4.10%	1.95%	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 7	7	0-85	\$25,000.00	4.00%	1.95%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	OPTIBLEND 7	7	0-83	\$100,000.00	4.00%	1.60%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
AIG	A	POWER 7 PROTECTOR	7	18-85	\$25,000.00	3.90%	1.80%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 7	7	0-85	\$10,000.00	3.80%	1.80%	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 7	7	0-83	\$10,000.00	3.00%	0.90%	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPTIONAL
LINCOLN	A+	OPTIBLEND 7	7	0-83	\$10,000.00	2.85%	1.45%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
AMERICAN NATIONAL	A	STRATEGY PLUS 7	7	0-80	\$5,000.00	2.40%	1.20%	S&P 500 PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES	OPTIONAL INCOME RIDERS
OXFORD	A-	SELECT 10	10	18-80	\$20,000.00	5.60%	2.45%	S&P 500 MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AIG	A	POWER 10 PROTECTOR	10	18-75	\$100,000.00	4.80%	1.85%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 10	10	0-80	\$100,000.00	4.50%	1.50%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
PROTECTIVE	A+	ASSET BUILDER 10	10	0-85	\$100,000.00	4.25%	2.10%	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 10	10	0-85	\$25,000.00	4.10%	2.05%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
AIG	A	POWER 10 PROTECTOR	10	18-75	\$25,000.00	4.00%	1.85%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 10	10	0-85	\$10,000.00	3.95%	1.95%	S&P 500 ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 10	10	0-80	\$10,000.00	3.65%	1.40%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
ATHENE	A	ATHENE AGILITY 10	10	40-80	\$10,000.00	2.75%	0.90%	JANUS, MORNINGSTAR, BNP, S&P 500	FREE INCOME/DEATH BENEFIT RIDER
AMERICAN NATIONAL	A	STRATEGY PLUS 10	10	0-80	\$5,000.00	2.65%	1.35%	S&P PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES	OPTIONAL INCOME RIDERS
LSW	A	FIT SECURE GROWTH	10	0-80	\$100/MONTH	2.65%	1.40%	BARCLAYS LOW VOL, MERRILL LYNCH GPA	OPTIONAL INCOME RIDER
ATHENE	A	PERFORMANCE ELITE 10	10	0-78	\$10,000.00	2.50%	0.80%	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPTIONAL

For questions, current rates, or quote requests, please email [info@boothbrokerage.com](mailto:info@boothbrokerage.com) or call (802) 497-2110 x 105

CHECK FOR AVAILABILITY. PRODUCTS MAY NOT AVAILABLE IN ALL STATES. RATES & RIDER FEATURES MAY CHANGE WITHOUT NOTICE. REVERIFY AT TIME OF APPLICATION. COMPLETE ALL REQUIRED TRAININGS PRIOR TO SIGNING. IF YOU ARE REGISTERED REPRESENTATIVE, VERIFY PRODUCTS ARE ON YOUR APPROVED CARRIER & PRODUCTS LIST. IF YOU NEED HELP WITH DETERMINING SUITABILITY, CHECK BEFORE TAKING APPLICATIONS.



## INCOME RIDER HIGHLIGHTS AS OF OCTOBER 11, 2019

CARRIER	PRODUCT/RIDER NAME	ISSUE AGES	MINIMUM QUALIFIED PREMIUM	PREMIUM	RIDER BONUS	ROLLUP RATE	PAYOUT RATE @ 65 (SINGLE)	ROLLUP YEARS AVAILABLE	RIDER FEE	OTHER DETAILS
AIG	LIFETIME INCOME PLUS	50-80	\$25,000	SINGLE	N/A	7.50%	5.50%	10 YEARS	0.95%	POWER PROTECTOR SERIES
AMERICAN NATIONAL	LIFETIME INCOME RIDER	50-80	\$5,000	SINGLE	N/A	7.20%	5.00%	10 YEARS	0.90%	INDEXED ANNUITY PLUS 7,10 - ANNUITIZED INCOME
AMERICAN NATIONAL	LIFETIME INCOME RIDER PLUS	50-80	\$5,000	SINGLE	NA	4.2% + INT EARNED	5.00%	10 YEARS	0.60%	INDEXED ANNUITY PLUS 7,10 - ANNUITIZED INCOME
ATHENE	ASCENT INCOME RIDER OPTION 1 (BONUS PRODUCT)	VARIES	\$10,000	SINGLE	10%	10.00%	3.95%	SEE OTHER DETAILS	1.00%	10% YRS 1-10, 5% YRS 11-20
ATHENE	ASCENT INCOME RIDER OPTION 2 (BONUS PRODUCT)	VARIES	\$10,000	SINGLE	5%	7% + 2x INT \$ EARNED	3.95%	SEE OTHER DETAILS	1.00%	7% YRS 1-10, 4% YRS 11-20. 200% OF INTEREST EARNINGS STACK ON TOP OF ROLL-UP
ATHENE	ATHENE AGILITY 10	40-80	\$10,000	SINGLE	17%	175% X INT \$ EARNED	5.00%	UNLIMITED	0.00%	DEATH BENEFIT ON RIDER PAID OUT OVER 5 YEARS. INCREASING INCOME AFTER SURRENDER PERIOD.
GLOBAL ATLANTIC	CHOICE INCOME II - GUARANTEED INCOME BUILDER BENEFIT	45-85	\$25,000	SINGLE	N/A	10.00%	4.75%	UNLIMITED	1.05%	INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADLS. ROLLUP IS 2X INTEREST BEFORE INCOME, 1X INTEREST AFTER INCOME.
GLOBAL ATLANTIC	CHOICE INCOME II - INCOME MULTIPLIER BENEFIT	45-85	\$25,000	SINGLE	N/A	2X INTEREST EARNED	4.75%	UNLIMITED	1.05%	INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADLS. ROLLUP IS 2X INTEREST BEFORE INCOME, 1X INTEREST AFTER INCOME.
GLOBAL ATLANTIC	INCOME 150+ SE	55-85	\$25,000	SINGLE	20%	7.50%	4.65%	YEARS 2-5	0.95%	BONUSES STOP ONCE INCOME IS TAKEN. INCOME MULTIPLIER FOR LOSS OF 2 OF 6 ADLS
INTEGRITY LIFE	GLWB	45-80	\$15,000	SINGLE	N/A	7%, 8%	5.00%	10 YEARS	0.95%	INDEXTRA 7,10
LINCOLN	ILIFE INDEXED ADVANTAGE	35-85	\$25,000	FLEXIBLE	N/A		5.15%			OPTIBLEND, OPTICHOICE, NEW DIRECTIONS
LINCOLN	LIFETIME INCOME EDGE 2.0	35-85	\$25,000	FLEXIBLE	N/A	7.00%	5.50%	10 YEARS	0.95%	OPTIBLEND, OPTICHOICE, NEW DIRECTIONS
LSW	GUARANTEED LIFETIME INCOME RIDER	25-85	\$100/MONTH	FLEXIBLE	10%	5.00%	4.50%	10 YEARS	0.90%	SECUREPLUS GOLD, PARAMOUNT 5
OXFORD	GLWB	50-80	\$20,000	SINGLE	N/A	6.75%	4.00%	10 YEARS	0.95%	RIDER IS OPTIONAL SELECT 3,5,7,OR 10 YEAR SURRENDER PERIODS.
PROTECTIVE	GUARANTEED INCOME BENEFIT	50-85	\$25,000	SINGLE	N/A	8.00%	5.70%	10 YEARS	1.00%	INCOME BUILDER
PROTECTIVE	RISING INCOME RIDER	50-85	\$25,000	SINGLE	N/A	INT + 2% BUMP-UP	4.35%	10 YEARS	1.00%	INCOME BUILDER

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## MYGA HIGHLIGHTS AS OF OCTOBER 11, 2019

CARRIER	RATING	PRODUCT NAME	RATE GUARANTEE PERIOD	SURRENDER PERIOD	AUTOMATIC SURRENDER RENEWAL	MAX ISSUE AGE	MINIMUM PREMIUM	FREE WITHDRAWALS (YR 1/YR 2+)	RATE	
OXFORD	A-	MULTI-SELECT 3	3	3	YES	80	\$20,000	INT/10%	2.35%	↑
GLOBAL ATLANTIC	A	SECUREFORE 3	3	3	NO	85	\$10,000	0%/10%	1.90%	
OXFORD	A-	MULTI-SELECT 5	5	5	YES	80	\$20,000	INT/10%	2.70%	↑
LINCOLN	A+	MYGUARANTEE PLUS	5	5	NO	85	\$100,000	10%/10%	2.50%	
AIG	A	AMERICAN PATHWAY VISIONMYG	5	10	NO	85	\$100,000	0%/15%	2.50%	↑
GLOBAL ATLANTIC	A	SECUREFORE 5	5	5	NO	85	\$10,000	0%/10%	2.30%	
AIG	A	AMERICAN PATHWAY VISIONMYG	5	10	NO	85	\$10,000	0%/15%	2.20%	↑
ATHENE	A	MAX RATE 5	5	5	NO	83	\$100,000	INT/INT	2.05%	
AMERICAN NATIONAL	A	PALLADIUM MYG 5	5	10	NO	85	\$100,000	INT/10%	2.05%	
OXFORD	A-	MULTI-SELECT 7	7	7	YES	80	\$20,000	INT/10%	2.90%	↑
AIG	A	AMERICAN PATHWAY VISIONMYG	7	10	NO	85	\$100,000	0%/15%	2.50%	↑
AMERICAN NATIONAL	A	PALLADIUM MYG 7	7	10	NO	85	\$100,000	INT/10%	2.39%	
AMERICAN NATIONAL	A	PALLADIUM MYG 7	7	10	NO	85	\$5,000	INT/10%	2.29%	
LINCOLN	A+	MYGUARANTEE PLUS	7	7	NO	85	\$100,000	10%/10%	2.20%	
AIG	A	AMERICAN PATHWAY VISIONMYG	7	10	NO	85	\$10,000	0%/15%	2.20%	↑
ATHENE	A	MAX RATE 7	7	7	NO	83	\$100,000	INT/INT	2.15%	
ATHENE	A	MAX RATE 7 LITE	7	7	NO	83	\$100,000	INT/INT	2.10%	
LINCOLN	A+	MYGUARANTEE PLUS	7	7	NO	85	\$10,000	10%/10%	2.05%	

## FIXED ANNUITY HIGHLIGHTS AS OF OCTOBER 11, 2019

CARRIER	RATING	PRODUCT NAME	RATE GUAR PERIOD	SURR PERIOD	MAX ISSUE AGE	MINIMUM PREMIUM	FREE WITHDRAWALS (YR 1/YR 2+)	BASE RATE	FIRST YEAR BONUS RATE	TOTAL FIRST YEAR RATE	CURRENT YIELD TO SURRENDER	GUARANTEED YIELD TO SURRENDER
SYMETRA	A	SYMETRA CUSTOM 5	3	5	85	\$100,000	10%/10%	3.00%	↓	3.00%	3.20%	2.20%
SYMETRA	A	SYMETRA CUSTOM 5	3	5	85	\$50,000	10%/10%	2.35%	↓	2.35%	2.35%	1.81%
AIG	A	AMERICAN PATHWAY 5	1	5	90	\$100,000	INT/15%	2.00%	↑ 1.50%	↓ 3.53%	2.30%	1.50%
SYMETRA	A	SYMETRA CUSTOM 7	3	7	85	\$100,000	10%/10%	2.45%	↓ 0.50%	2.95%	2.52%	2.26%
INTEGRITY	A+	SPDA SEIRES II	1	7	85	\$3,000	10%/10%	2.40%	↑	2.40%	2.40%	1.20%
SYMETRA	A	SYMETRA CUSTOM 7	5	7	85	\$100,000	10%/10%	2.30%	↓ 0.50%	2.80%	2.37%	2.29%
RELIANCE STANDARD	A+	APOLLO	1	7	85	\$5,000	10%/10%	2.05%	2.00%	4.05%	2.33%	1.43%
AIG	A	AMERICAN PATHWAY 7	1	7	90	\$100,000	INT/15%	1.95%	↑ 2.00%	3.99%	2.24%	1.42%

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