

AUSTRALIA: Sydney & Melbourne

August 23 – September 1, 2018

\$6,499 (based on double occupancy)

\$1,399 (Single supplement)

BOOK NOW 888.747.7501



CAREER ENRICHMENT

Financial Planning Journey

Home to the world's oldest surviving culture, Australia is a nation where more than 226 languages are spoken in homes. Their rich diversity is reflected in local foods, festivals, and religious practices. From urban coastlines with spectacular, world-renowned beaches to rolling miles of wine-producing vineyards, to one of the seven natural wonders of the world—the Great Barrier Reef—Australia is a country you will fall in love with from the minute you arrive.

Program Highlights

- 7 nights / 10-day journey through Australia
- Cross a visit to the Sydney Opera House off your bucket list!
- **Accompanying guest program** – alternate activities will be provided for those who do not wish to attend the meetings.
- An **optional Great Barrier Reef extension in Cairns** will be offered.

Professional Focus

- The primary professional objective of this journey is to seek a better understanding of the practice of personal financial planning and the development of the financial planning profession in Australia through conversation with local financial planners in conjunction with **Financial Planning Association (U.S.)** and the **Financial Planning Association of Australia**.
- Gain an understanding of the financial institutions (bank, securities firms, insurance companies) serving Australia's citizens.

Cultural Immersion

- Private guided tours of Sydney Opera House, **Blue Mountain World Heritage Site** and Great Ocean Road.
- Enjoy a **luncheon cruise** under the Harbor Bridge taking in the magnificent views of Sydney Harbor.

Leaders: Dan Moisand, CFP® & Nick Nicolette, CFP®

- Dan is a Principal in the Melbourne, FL office of Moisand Fitzgerald Tamayo, LLC. He has been featured as one of America's top independent financial advisors by several publications, is a past President of FPA, and is a popular speaker on all things related to retirement advice and the profession of financial planning.
- Nick is a Founder and Principal of Sterling Financial Planning, Inc. an Independent SEC RIA in Sparta, NJ. He has been a CFP® professional since 1984. Nick served as the 2007 President of FPA. He was honored in 2011 by both the National FPA and FPA-New Jersey with the Heart of Financial Planning Award. He is currently serves as the Chair of the FPA Member Advisory Council.



Why Nanda Journeys?

Travel for people with purpose and passion. See for yourself what a difference travel makes.

Ready to go?

Tel: 888.747.7501

Email: info@nandajourneys.com

Website: www.nandajourneys.com

CST 2121590-40