

Affidavit of Facts

APRIL
2012
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The purpose of this Affidavit is to clarify the history of Megafund Corporation, including specifically how it began and who the key people were who were involved.

My name is Gregg Harris and I am directly responsible for Megafund coming into existence. Let me explain. A dear friend of mine, Mr. Larry Frank was a client who had been purchasing all natural products from a small health and nutrition company that I owned. Larry had told me for some time of various programs that he had been involved with that were paying extraordinary returns. I had heard of these programs for years, but had no first hand knowledge of their existence. When I questioned him further, he explained that he was currently working in Dallas with a company called CILAK Corp. and CIG LMT. These acronyms stand for Christ Is Lord And King, and Christ Is God. Larry was the direct assistant to the owner of these companies, Mr. Jim Rumpf.

I was so intrigued with everything that I was told, that I went to my best friend, Mr. Stan Leitner and explained to him everything that Larry Frank had told me. Prior to that I had told Larry that I was interested and if he would be willing to introduce this program to my friend Stan Leitner.

Larry agreed and a few weeks later, we had the first of two different meetings between myself, Larry Frank and Stan Leitner. Stan had no first hand knowledge of these hi-yield investment programs but was willing to investigate further if he was able to meet the man behind the program, Mr. Jim Rumpf.

The following week, myself, Larry Frank, and Stan Leitner went to the offices of CILAK Corp. and met with Jim Rumpf.

Mr. Rumpf went into great detail about his background as a trader and that he had been involved in these trading programs for many years. Stan was initially very skeptical about such high returns but Mr. Rumpf was very thorough in how all this was possible. Mr. Rumpf suggested that Stan come back the following week to further meet with Mr. Aaron Keitner, a long time securities attorney from Houston.

The following Thursday, we all met again with Mr. Keiter being present. He explained that this program was a "Joint Venture Management Program", and it did not constitute a security and in no way was in violation of any SEC laws. Mr. Keiter had written the program himself.

As a result of this meeting, Mr. Rumpf invited Stan to participate in this program. Stan was to start his own company and that all funds would be given directly to Jim Rumpf; who would in turn forward the funds to the "trader." We were told that this trader had the ability to "screen" the funds but that they would never be in jeopardy at anytime, as the trader had no direct access to the funds.

This was the beginning and exactly how the Megafund Corporation was formed. Let me be very clear about this. As bad as I now feel for ever introducing Stan Leitner to Mr. Rumpf, Stan was the sole owner and director of Megafund. He was the only one that

ever spoke to potential investors and with the few exceptions of people who were spoken to over the phone, he actually met with the majority of people who invested in Megafund.

I was thrilled to be a part of something that was going to produce such great returns, as we had great plans as to how we were going to use the profits. Megafund started and there were three people who were there from day one. Myself, Mr. Gordon Brown, a former pastor for many years, and Mr. Leitner. Mr. Brown was a liaison and was instrumental in bringing in many of his friends with similar backgrounds, in particular Rev. Jerry Hobbs. Mr. Hobbs referred a number of people to Megafund who invested in the program.

Megafund raised and lost a total of a little more than \$13 million dollars according to the records of the court appointed receiver when the case was closed.

At NO time did Mr. Gary Lynn McDuff ever have anything to do with the forming of the Megafund, nor was he an officer, director or have anything whatsoever to do with the day to day operations. Gary's only involvement with Megafund was to refer prospective clients to speak with Stan about the program.

I can be contacted directly if any further information is needed with respect to Gary McDuff or anything else related to the Megafund Corporation.

This affidavit of facts has been made voluntarily without duress, promise or coercion of any nature, and not in my own best interest, on this 23rd day of April 2012 without reservation of any kind, and it contains the facts of which I have first-hand knowledge and to which I would swear to if called to be a witness.

Affiant:

X Gregg J Harris

Gregg J Harris

Address: 1277 Antelope

Roseville, CA.

Phone: (916) 555-1234

Affirmed before me the undersigned notary on this the ___ day ___ of 2012.

See attached Forest
form
of

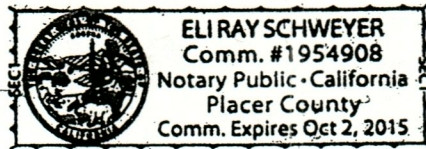
State of California
County of Placer

Subscribed and sworn to (or affirmed) before me on this 23rd
day of April, 2012, by Gregg J.
Harris

proved to me on the basis of satisfactory evidence to be the
person(s) who appeared before me.

(Seal)

Signature W. Ray Schweyer



attached to Affidavit of Facts ²⁴