

Personal Deductions Worksheet

Tax Year 2021

Your Name _____

Medical and Dental

Insurance _____
Prescriptions _____
Dr. Visits _____
Medical Equipment _____
Vision _____
Dental _____

Taxes Paid

State income tax _____
Real estate property tax _____
Advalorem tax (car tag) _____
Auto Sales tax paid _____
Other State Taxes paid _____

Interest and Points

Mortgage Interest _____
Mortgage interest _____
2 Mortgage interest _____
Points Paid _____
Other Mortgage Interest _____
PMI _____

Donations

Church _____
Gifts cash _____
Noncash _____
etc _____

Miscellaneous Expense

Casualty Thief Losses _____
Gambling Losses _____

By signing this worksheet you are agreeing that all information contained above was supplied by you and is true to the best of your knowledge and does not contain false and or misleading information designed to defraud the Internal Revenue Service. You also agree to keep all supporting documents for a minimum of 3 years.

signature _____

signature _____

date _____

date _____