

Frequently Asked Questions



What questions should I ask my Financial Planner?

There are many questions to ask your financial planner and your financial planner will have plenty of questions for you. While the information provided in this list of frequently asked questions may assist you to ask questions it is by no means conclusive. You may also find the following links useful as they provide information on different aspects of finding and working with a financial adviser.

www.moneysmart.gov.au

www.fpa.com.au

One question you could consider after you have asked all of your initial questions is this:

"If we were your parents or very close family members, is this the advice you would be giving us"?

Another question you might ask is this:

"Is there anything else we need to be aware of?"

Make sure you note the responses carefully as it is a very important question.

When you contact the Financial Advice Shop please let us know you have read this list of frequently asked questions by asking us:

"Is there anything else we need to be aware of?"
