The Postsecondary Electronic Standards Council Proudly Presents

PROGRAM

Spring 2020 Data Summit
April 28, 2020 – May 1, 2020 | Washington, D.C.
Welcome!

Standards Bodies United for Lifelong Learning

Welcome to Washington, D.C. and to PESC’s Spring 2020 Data Summit & 22nd Annual Member Meeting. PESC’s cornerstone principle - open, transparent collaboration, cross-sector and cross-border – is best exemplified by showcasing PESC’s Partners & Affiliates. Organizations and initiatives that share values: free and open data standards, cross-sector interoperability, improvement of each other’s missions, are primary targets for PESC.

Like athletes that come together as a team, and together achieve both individual and shared success, organizations that unite under a common banner in learning standards can also succeed in both their individual and common missions. While serving their respective communities and members and interlocking on a common, coordinated lifelong learning mission, organizations uniting ensure students and parents, learners and workers, servicemen and servicewomen, families and at-risk populations, colleges and universities, schools and employers, states and provinces, districts and community colleges, service providers and vendors, are best served.

A coordinated, efficient approach in lifelong learning standards simply makes sense, provides clarity in all markets and creates a neutral environment for all primary stakeholders in the digital, learning domain.

No single law, rule, product or service can achieve what we can achieve together when we coordinate and unite voluntarily under a common mission.

Learn, hear, participate and connect. Now is the time. PESC is the place.
Tuesday April 28, 2020

Noon – 1.30pm
PRE-SUMMIT REGISTRATION

1.30pm – 3.00pm
Pre-Summit Breakouts

GEORGETOWN
- EdExchange Implementation Workshop

KALORAMA
- CanPESC User Group Meeting?

3.00pm – 3.30pm
BREAK

3.30pm – 5.00pm
Pre-Summit Breakouts

GEORGETOWN
- Competencies & Credential User Group

KALORAMA
- CanPESC User Group Meeting?

5.00pm – 7.00pm
PESC Board of Directors Meeting
7th Floor, 1250 Connecticut Ave NW, PESC Offices
Wednesday April 29, 2020

7.30am – 9.30am  FILL IN
Thursday April 30, 2020

7.30am – 9.30am FILL IN
Friday May 1, 2020

7.30am – 9.30am  FILL IN
Coming Events

- AACRAO | 106th Annual Meeting
  April 5 – 8, 2020 | New Orleans

- Groningen Declaration Network | 9th Annual Meeting
  April 15 – 17, 2020 | Delhi

- PESC Spring 2020 Data Summit | 22nd Annual Member Meeting
  April 28, 2020 – May 1, 2020 | Washington, D.C.

- ARUCC | Biennial Conference
  June 21 -24, 2020 | Niagara Falls

- AACRAO | Technology & Transfer
  July 12 – 14, 2020 | Boston

- U.S. NCES | Annual STATS-DC Conference
  TBD | Washington, D.C.
## PESC Members

### AUSTRALIA
- University of Melbourne

### CANADA
- Alberta Post-Secondary Application System
- Camosun College
- Duklas Cornerstone Consulting
- EducationPlannerBC
- McGill University
- Memorial University of Newfoundland
- Nova Scotia Council on Admission & Transfer
- OCAS
- Ontario Universities' Application Centre
- University of Lethbridge
- University of Montreal

### INDIA
- eMudhra

### IRELAND
- Digitary

### NETHERLANDS
- Groningen Declaration Network

### UNITED STATES OF AMERICA
- AACRAO
- Association of American Medical Colleges
- Access 4 Learning (A4L) Community
- American Council on Education (ACE)
- Association of International Credential Evaluators (AICE)
- College Board
- Common Application
- Federation of State Medical Boards (FSMB)
- Lumina Foundation
- National Association of Student Loan Administrators (NASLA)
- U.S. Chamber of Commerce Foundation
- California Community College System
- California State University System
- Indiana Commission for Higher Education
- Tennessee Board of Regents
- University of Missouri System
- Brown University
- Carnegie Mellon University
- Central Connecticut State University
- Community College of the Air Force
- Cosumnes River College
- Elon University
- Emory University
- Florida International University
- Indiana State University
- Michigan State University
- Stanford University
- University of Arizona
- University of Chicago
- University of Colorado Boulder
- University of Denver
- University of Iowa
- University of Louisiana at Lafayette
- University of Maryland University College
- University of Michigan
- University of Mississippi
- University of North Texas
- University of Oregon
- University of Phoenix
- University of Puerto Rico System
- University of Southern California
- University of Texas at Austin
- University of Virginia
- University of Wisconsin at Madison
- Washington State University
- Western Governors University
- AcademyOne
- ACT
- Bardic Systems
- Credentials Solutions
- DegreeData
- Educational Credential Evaluators (ECE)
- Ellucian
- ELM Resources
- Gotocollegefairs.com
- iQ4
- Jenzabar
- Learning Machine
- Liaison International
- National Student Clearinghouse
- Oracle
- Paradigm
- Parchment
- Workday
- World Education Services (WES)
### Distinguished Service Awards

<table>
<thead>
<tr>
<th>Year</th>
<th>Recognized by</th>
<th>Awarded To</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>Herman de Leeuw</td>
<td>Steve Biklen, Dave Moldoff, Clare Smith-Larson</td>
</tr>
<tr>
<td></td>
<td>Simone Ravaiolí</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Monterey Sims</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Cathy van Soest</td>
<td></td>
</tr>
<tr>
<td>2018</td>
<td>Janie Barnett</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Matt Bemis</td>
<td></td>
</tr>
<tr>
<td></td>
<td>National Student Clearinghouse</td>
<td></td>
</tr>
<tr>
<td>2017</td>
<td>ARUCC</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Brian Allison</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Doug Falk</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Mei Hung</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Dave Moldoff</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Rick Skeel</td>
<td></td>
</tr>
<tr>
<td>2016</td>
<td>Thomas Black</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Francisco Valines</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Leisa Wellsman</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Andy Wood</td>
<td></td>
</tr>
<tr>
<td>2015</td>
<td>California Community College Technology Center</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Jeffrey Alderson</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Brian Allison</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Doug Holmes</td>
<td></td>
</tr>
<tr>
<td></td>
<td>David Webber</td>
<td></td>
</tr>
<tr>
<td>2014</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2013</td>
<td>Hans L’Orange</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Susan McCrackin</td>
<td></td>
</tr>
<tr>
<td></td>
<td>John Ittelson, Ph.D.</td>
<td></td>
</tr>
<tr>
<td>2012</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2011</td>
<td>AACRAO SPEEDE Committee</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Charles Leonhardt</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Kristi Blabaum</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Michael Morris</td>
<td></td>
</tr>
<tr>
<td>2009</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2008</td>
<td>Judith Flink</td>
<td></td>
</tr>
<tr>
<td>2007</td>
<td>AACRAO</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Jim Farmer</td>
<td></td>
</tr>
<tr>
<td>2006</td>
<td>Ed Hauser</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Keith Riccitelli</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Tom Stewart</td>
<td></td>
</tr>
<tr>
<td>2005</td>
<td>Tim Bornholtz</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Mark Boembach</td>
<td></td>
</tr>
<tr>
<td>2004</td>
<td>Holly Hyland</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Adele Marsh</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Dallas Martin</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Bruce Marton</td>
<td></td>
</tr>
<tr>
<td>2003</td>
<td>Jerry Bracken</td>
<td></td>
</tr>
<tr>
<td>2002</td>
<td>Steve Margenau</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Adele Marsh</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Bruce Marton</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Paul Ness</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Jeanenne Rothenberger</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Michael Sessa</td>
<td></td>
</tr>
<tr>
<td>2001</td>
<td>Rebecca Babel</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Ellen Blackmun</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Steve Margenau</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Karl Van Neste</td>
<td></td>
</tr>
<tr>
<td>2000</td>
<td>David Leonard</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Tim Pavlick</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Dave Stones</td>
<td></td>
</tr>
<tr>
<td>Year</td>
<td>Place</td>
<td>Winner</td>
</tr>
<tr>
<td>-------</td>
<td>--------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>2019</td>
<td>1st</td>
<td>Nova Scotia Council on Admission &amp; Transfer MyTranscripts</td>
</tr>
<tr>
<td>2018</td>
<td>1st</td>
<td>Indiana Commission for Higher Education One State, Two Initiatives:: Indiana’s Embrace of e-Transcripts &amp; Credential Engine</td>
</tr>
<tr>
<td>2017</td>
<td>1st</td>
<td>iQ4 &amp; National Student Clearinghouse Extending the Capacity of Higher Education to Scale the Output of Verified Workforce-Ready Graduates</td>
</tr>
<tr>
<td>2016</td>
<td>1st</td>
<td>University of Tennessee System &amp; AcademyOne Automating Reverse Transfer for the State of Tennessee</td>
</tr>
<tr>
<td>2015</td>
<td>1st</td>
<td>Elon University &amp; Parchment Elon Experiences Transcript and Integration to the Academic Transcript</td>
</tr>
<tr>
<td>2014</td>
<td>1st</td>
<td>University of Phoenix eTAPS Electronic Transcript Acquisition Process</td>
</tr>
<tr>
<td>2013</td>
<td>1st</td>
<td>OCAS - Ontario College Application Service Implementation of High School Transcript</td>
</tr>
<tr>
<td>2012</td>
<td>1st</td>
<td>NCES - National Center for Education Statistics U.S. Department of Education’s Common Education Data Standards (CEDS)</td>
</tr>
<tr>
<td>2011</td>
<td>1st</td>
<td>South Carolina &amp; AcademyOne SC-TRAC Transfer &amp; Articulation Center</td>
</tr>
<tr>
<td>2010</td>
<td>1st</td>
<td>College Foundation of North Carolina Electronic High School Transcript System</td>
</tr>
<tr>
<td>2009</td>
<td>1st</td>
<td>California Community Colleges &amp; XAP and University System of Georgia Board of Regents California eTranscript and Implementation of High School and Postsecondary XML Transcripts</td>
</tr>
<tr>
<td>2008</td>
<td>1st</td>
<td>Sinclair Community College &amp; Wainwright State University Exchange of Electronic Transcripts via Ohio Board of Regents Articulation &amp; Transfer Clearinghouse</td>
</tr>
<tr>
<td>2007</td>
<td>1st</td>
<td>National Council of Higher Education Loan Programs Common Record: CommonLine (CRC) Beta Test</td>
</tr>
<tr>
<td>2006</td>
<td>1st</td>
<td>FSA - Federal Student Aid, U.S. Department of Education XML Registry &amp; Repository for Education</td>
</tr>
<tr>
<td>2005</td>
<td>1st</td>
<td>National Council of Higher Education Loan Programs Common Account Maintenance (CAM)</td>
</tr>
<tr>
<td>2004</td>
<td>1st</td>
<td>University of Northern Iowa EDI Bridge</td>
</tr>
<tr>
<td>2003</td>
<td>1st</td>
<td>OUAC - Ontario Universities’ Application Centre Model of Electronic Standardization Initiative: Ontario Universities Electronic Transcript Exchange (OUETS) System</td>
</tr>
</tbody>
</table>
PESC Groups

Admissions Workgroup for Standardizing Recruitment Data
Canadian PESC User Group (CanPESC)
Change Control Board (CCB)
Competencies & Credentials User Group
Data Privacy & Protection Task Force
EdExchange User Group
EdPlan Workgroup
Education Record User Group (ERUG)
Global Education Organization (GEO) Code User Group
JSON-LD Task Force
Standards Development Forum for Education
Technical Advisory Board (TAB)

PESC Ambassadors

Matt Bemis, Associate Registrar
University of Southern California

Andy Dowling, CEO
Digitary

Joanne Duklas, President
Duklas Cornerstone Consulting

Doug Falk, CIO & VP
National Student Clearinghouse

Charmaine Hack, University Registrar
Ryerson University

Doug Holmes, Manager, eTranscripts
OUAC

Chris Jackson, CEO
Paradigm

James Kelly, Senior Director of Technology
Educational Credential Evaluators

Herman de Leeuw, Executive Director
Groningen Declaration Network

Karen McCredie, Executive Director
EducationPlannerBC

James Murray-Beckman, COO
Digitary

Neil Robinson, Head of University Services
University of Melbourne

PESC Ambassadors

Matthew Pittinsky, Ph.D., CEO
Parchment

Simone Ravaioli, Director of Strategic Partnerships
Digitary

Ken Sauer, Ph.D., Associate Commissioner & Chief
Academic Officer
Indiana Commission for Higher Education

Margit Schatzman, President
Educational Credential Evaluators

Monterey Sims, Director of Admissions & Evaluation
University of Phoenix

Rick Skeel, Director of Product Management
Ellucian

Cathy van Soest, Manager
EducationPlannerBC

Emily Tse, Director of Evaluations
IERF

Romesh Vadivel, Assistant Registrar & Director,
Service Point, Enrolment Services
McGill University

Jason Weaver, Head of Product
Parchment

Margaret Wenger, Senior Director of Evaluations
Educational Credential Evaluators
Board of Directors

W. MATTHEW BEMIS
Associate Registrar
University of Southern California

KRISTI BLABAUM
Systems Integration Analyst
Ascendium Education
representing NASLA
Treasurer

DOUG FALK
CIO & Vice President
National Student Clearinghouse
Immediate Past Chair

JAMES KELLY
Educational Credential Evaluators
Chair

DAVID K. MOLDOFF
CEO & Founder
AcademyOne
Secretary

MIKE REILLY
Executive Director
AACRAO

MICHAEL D. SESSA
President & CEO
PESC

JOELLEN SHENDY
Product Strategy Director
Workday Student

RICK SKEEL
Director of Product Management
Ellucian

FRANCISCO VALINES
Director of Financial Aid
Florida International University

JASON WEAVER
Head of Product
Parchment
Vice Chair

VIVIAN W. WONG
Group Vice President
Higher Education Development
Oracle
Featured Speakers

Featured Speaker Program