

RSAI Leadership Group Agenda July 21, 2025 at 11 am

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311 (Contact jen@jowaschoolfinance.com for Zoom link)

Leadership Group Members: Caleb Bonjour (Chair), Scott Williamson (Vice-Chair), Justin Daggett, Brent Jorth, Jeremy Hissem, and Ron Lorenz. LG Potential Appointee: Barb Schwamman. AEA Representative – Nathan Wood.

- I Call to Order by Chair Bonjour & Welcome to New LG Members
- II Action on Agenda
- III Appointment of NE Regional Leadership Group Representative
- IV Action on Meeting Minutes
 - NE Regional Meeting in Waverly from May 30, 2025
 - Leadership Group Meeting from May 14, 2025
- V Review Membership Report
- VI Action on Financial Matters
 - Monthly Financials
 - Corporate Sponsors

VII Mission Critical Actions/Updates

- Election of RSAI Secretary/Treasurer for the remainder of 2025-26
- Discussion of RSAI Legislative Committee 2025-26
 - Members & Action on Appointments for Vacancies
 - Member Survey of Legislative Issues
 - Committee Meeting August 14, 2025
- Discussion of RSAI Bylaws Committee Aug 2025 Via Zoom (Bonjour, Hissem, Lorenz and Williamson)
- Discussion of RSAI Annual Meeting October 9, 2025
 - Date/Location
 - Logistics & Responsibilities
- Update on Legislative Matters Final 2025 Session & Interim Session Actions
- Update on TPRA Grant
- Updates from Leadership Group Members (anything to share with the group?)

VIII Other Business

IX Upcoming Meeting Dates:

- August 13, 2025
- August 14 2025 Legislative Committee
- August (TBD) 2025 Bylaws Committee
- September 10, 2025

- October 9, 2025 RSAI Annual Meeting & Leadership Group Organizational Meeting to follow
- October 13-16, 2025 NREA Annual Meeting

X. Adjourn