



BUYER UPFRONT REQUIREMENTS

Obtaining the following information from your Buyer when writing an offer to purchase is crucial to the completion and timely close of escrow.

New Lenders will now require exact fees for disclosure purposes from the opening of escrow to the issuance of the final Closing Disclosure.

Please provide the following information as soon as possible to your Escrow Officer as soon as it is completed by your Buyer.

- A STATEMENT OF IDENTITY** to properly identify you as the Buyer so as to avoid any delays as a result of liens or judgments affecting someone with a similar name.
- BUYER VESTING INFORMATION** (both Status and Vesting):

STATUS (Please mark appropriate box)

- | | |
|--|---|
| <input type="checkbox"/> Husband and Wife | <input type="checkbox"/> A Married Woman |
| <input type="checkbox"/> Wife and Husband | <input type="checkbox"/> A Married Couple |
| <input type="checkbox"/> A Single Man (Never Married) | <input type="checkbox"/> A Married Person |
| <input type="checkbox"/> A Single Woman (Never Married) | <input type="checkbox"/> An Unmarried Man |
| <input type="checkbox"/> A Single Person (Never Married) | <input type="checkbox"/> An Unmarried Woman |
| <input type="checkbox"/> A Widow | <input type="checkbox"/> An Unmarried Person |
| <input type="checkbox"/> A Widower | <input type="checkbox"/> Registered Domestic Partners |
| <input type="checkbox"/> A Married Man | <input type="checkbox"/> Other _____ |

VESTING as

- Community Property
- Community Property with Right of Survivorship
- Joint Tenants
- Sole and Separate Property (If Married or Domestic Partnership, an Interspousal Grant Deed; a Quitclaim Deed, Statement of Information and Appropriate Instructions will need to be submitted)
- Partnership (Limited or General)
- Corporation (California or Other State)
- Tenancy in Common (Please Give Interest Amounts)
- A Trust (Attach Copy of Trust Agreement)
- Other _____

- HAZARD INSURANCE CARRIER** contact information and quote for the annual premium as soon as possible in order to disclose accurately and prevent any delay in closing.

COMPANY: _____

AGENT'S NAME: _____

PHONE#: _____ EMAIL: _____

EST. INSURANCE PREMIUM\$ _____

- YOUR NAME** - Please print your name exactly as you wish it to appear on record:

- NEW LOAN INFORMATION** (If you are applying for a mortgage)

NAME OF LENDER: _____

AGENT'S NAME: _____

PHONE#: _____

EMAIL: _____

- BUYER'S PHONE#:** _____

BUYER'S EMAIL: _____

- IS THE BUYER PLANNING TO LEAVE THE COUNTRY WITHIN THE NEXT 90 DAYS?**

YES NO

- ANTICIPATED CLOSING DATE:** _____

Please Note: In order to meet your anticipated closing date the Buyer's lender will need to disclose all accurate and final fees at least 7 days before the scheduled close date.

Please ensure that your escrow officer is in receipt of all fees, credits and/or charges to/from the seller as soon as possible as any last minute credits for charges will result in re-disclosure and delay in closing.

PROPERTY ADDRESS: _____

ESCROW# _____

AGENT/BROKER: _____

AGENT'S CONTACT INFORMATION:

OFFICE: _____ **MOBILE:** _____

EMAIL: _____