

FINANCIAL DISCLOSURE STATEMENT

CASE NO.: _____ **JUDGE:** _____ **BRANCH:** _____

_____ (Your Attorney)	_____ (Other Party's Attorney)
Your Name _____	_____
Address _____	_____
_____	_____
SS# _____	_____
DOB _____	_____
Employer _____	_____
Address _____	_____
_____	_____
_____	_____
Date of Marriage _____	Date of Separation _____

Children	Birthdate
_____	_____
_____	_____

1. STATEMENT OF INCOME

Last year's income tax refund: Husband/fa _____ Wife/mothe _____ Joint _____

Your monthly gross income from salary, commissions, allowances, overtime _____
 (Note: To arrive at monthly income, multiply weekly income by 52 and divide by 12
 multiply biweekly income by 26 and divide by 12) _____
 Pensions and retirements _____
 Social Security benefits _____
 Disability and/or Unemployment Compensation Benefits _____
 Public assistance (i.e., welfare, W-2 payments, food stamps, day care subsidy) _____
 Prior court-ordered support received _____
 Dividends and interest _____
 Rents received _____
 *Bonuses (annual, semi-annual or quarterly) _____
 All other sources _____

TOTAL MONTHLY INCOME _____ **\$0.00**

DEDUCTIONS FROM YOUR GROSS MONTHLY INCOME

Number of tax exemptions claimed for payroll deductions: H 2 W _____
 Federal income taxes _____
 State income taxes _____
 Social security & Medicare _____
 Medical insurance _____
 Other insurance - _____
 Support paid by payroll deduction _____
 Union or other dues _____
 Retirement or pension fund _____
 Savings plan _____
 Credit union, debt repayment _____
 Other (specify): _____

TOTAL MONTHLY DEDUCTIONS _____ **\$0.00**

NET MONTHLY INCOME (TAKE-HOME PAY) _____ **\$0.00**

GROSS MONTHLY INCOME OF OTHER ADULT HOUSEHOLD MEMBERS _____

2. STATEMENT OF MONTHLY ESTIMATED EXPENSES

Specify the number of members in each household whose expenses are included, also list their names and relationships:

Husband () _____
 Wife () _____

- a) 1st & 2nd Mortgage payments, principal, interest, taxes, insurance (if in one payment) _____
 - b) Real estate taxes and insurance (Ins. /year, taxes /year) _____
 - c) Repairs/maintenance of residence, appliances, furnishings, garbage pick up _____
 - d) Food: include cost of household and cleaning supplies _____
 - e) Electricity _____
 - f) Heat _____
 - g) Water _____
 - h) Telephone/cell phone/internet/cable TV _____
 - i) Laundry/dry cleaning _____
 - j) Clothing & shoes _____
 - k) Medical/drug expenses not covered by insurance _____
 - l) Dental expenses not covered by insurance _____
 - m) Insurance (life, health, accident, comprehensive, liability, disability)
 (exclude payroll deductions) Auto _____
 - n) Child care (including babysitting/daycare) _____
 - o) Prior court ordered child support payments _____
 - p) School (both child/adult education, lessons) _____
 - q) Entertainment (clubs, social obligations, travel, vacations) _____
 - r) Incidentals (grooming, tobacco, alcohol, gifts, donations) City Church/Faith Community _____
 - s) Transportation, auto expense (gas, oil, repair, parking, auto insurance, etc.) _____
 - t) Vehicle payments _____
 - u) Newspapers, periodicals, books _____
 - v) Memberships (associations, clubs, religious organizations) _____
 - w) Care/maintenance of pets _____
 - x) Payments for support of dependents not living at home (not included above) _____
 - y) Installment payments/debt payments _____
 - z) Other expenses _____
- TOTAL:** _____ \$0.00

3. DEBTS AND OBLIGATIONS (Attach schedules if necessary)

	CREDITOR'S NAME	FOR	ORIG AMT	BALANCE	MONTHLY PAYMENT
a)	_____	_____	_____	_____	_____
b)	_____	_____	_____	_____	_____
c)	_____	_____	_____	_____	_____
d)	_____	_____	_____	_____	_____
e)	_____	_____	_____	_____	_____
f)	_____	_____	_____	_____	_____
g)	_____	_____	_____	_____	_____
TOTAL (insert in line Y above)					<u>0.00</u>

4. STATEMENT OF ASSETS

All property of the parties known to be owned individually or jointly; indicate who holds title or how title is held, (M) Man, (W) Woman, (J) Jointly, or (c) for the benefit of the children. Further, if there are any assets owned by either party prior to the marriage or inherited or received as a gift prior to or during the course of the marriage, also identify the asset or assets as follows: (P) prior to the marriage, (I) inherited, (G) gifted. For example, property gifted to man (G-M). If insufficient space, insert total and attach schedule.

a) **REAL ESTATE** (If more real estate is owned, attach with same information for all additional property.)

Type of property: _____	Original cost: _____
Address: _____	Cost of additions: _____
_____	Total cost: _____
Date of purchase: _____	Mortgage balance: _____
Current market value: _____	Other liens: _____
Basis/date of valuation: _____	Equity: _____
Monthly payment: _____	Taxes (201: _____

b) **PROFIT SHARING / PENSION / RETIREMENT ACCOUNTS**

(Include deferred compensation plan, Keogh plan and IRA accounts, employee stock option plans, stock options)

Name: _____	Value _____	as of _____
Name: _____	Value _____	as of _____

c) **CASH AND DEPOSIT ACCOUNTS** (Include all accounts at banks, savings & loans, credit unions, savings, checking and certificates of deposit)

Name of Institution	Type of Account	Holder	Balance	Date

d) **STOCKS AND BONDS**

Number of Shares	Name of Company/Issuer	Value	Date

e) **AUTOMOBILES**

Year	Make	Current Value	Amt of Lien	Net Value

f) **MEDICAL, CASUALTY, DISABILITY, OTHER INSURANCE** (not paid through employment)

Name of Company	Policy #	Group #	Type of Insurance

g) **LIFE INSURANCE**

Name of Company	Beneficiary	Face Amount	Surrender Value

h) **BUSINESS INTEREST** (Indicate name)

Name	Share	Type of Business	Value Less Indebtedness

i) **OTHER PERSONAL PROPERTY AND ASSETS** (Value exceeds \$1,000 - i.e., antiques, heirlooms, china, furs, silver, art objects, coin collections, boats, snowmobiles, guns, etc.)
divided by mutual agreement

j) Have you disposed of any assets within the one-year period prior to the filing of the petition for divorce, the proceeds of which are not already accounted for in the above representation of assets?
 NO YES (If yes, describe the asset, date of transfer, to whom transferred and the value received, if any)

k) Are you a party in any other lawsuits?
 NO YES (If yes, provide details)

l) Have you ever filed bankruptcy?
 NO YES (If yes, provide details)

Failure by either party to timely file a complete disclosure statement shall authorize the court to accept the statement of the other party as accurate.

I declare, under penalty of perjury, that the foregoing, including any attachments, is true and correct and that this declaration was executed on this _____ day of _____, 2016

(Party's name)