



**CLIENT INFORMATION FORM**

Check this box if the client is the financially responsible party. Date: \_\_\_\_\_

Client Name: \_\_\_\_\_  
(First) (Middle) (Last)

Address: \_\_\_\_\_  
(Number) (Street)  
\_\_\_\_\_  
(City) (State) (Zip)

Home Phone: (\_\_\_\_) \_\_\_\_\_ Social Security #: \_\_\_\_\_

Work Phone: (\_\_\_\_) \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Cell Phone: (\_\_\_\_) \_\_\_\_\_ Age: \_\_\_\_\_  Male  Female

Email Address: \_\_\_\_\_ @ \_\_\_\_\_

Referred By: \_\_\_\_\_

Current Medications: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

**ADDITIONAL INFORMATION FOR PARENT(S)/GUARDIAN(S)  
OF MINOR CLIENTS (UNDER AGE 18)**

Name: \_\_\_\_\_ Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Social Security #: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Home Phone: (\_\_\_\_) \_\_\_\_\_

Work Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Cell Phone: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_

Check if this person is the financially responsible party.  Check if this person is the financially responsible party.

\_\_\_\_\_  
Signature of Client or Parent/Guardian\* Date

\*If parents are **separated** or **divorced** and have **joint custody** of the client, then both parents' signatures are required.

\_\_\_\_\_  
Signature of Additional Parent Date



**HANDLING OF CONFIDENTIAL INFORMATION**

|                                    |    |                                    |    |                               |    |
|------------------------------------|----|------------------------------------|----|-------------------------------|----|
| <b>Home</b>                        |    | <b>Telephone Cell</b>              |    | <b>Work</b>                   |    |
| May I telephone you at your home?  |    | May I telephone you on your cell?  |    | May I telephone you at work?  |    |
| Yes                                | No | Yes                                | No | Yes                           | No |
| May I leave messages at your home? |    | May I leave messages on your cell? |    | May I leave messages at work? |    |
| Yes                                | No | Yes                                | No | Yes                           | No |

**Written Communication**

May I send mail to your home address?      Yes      No\*

\*If no, please provide an *alternate* address for mailing:

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|                  |               |       |
|------------------|---------------|-------|
| (Street Address) | (City, State) | (Zip) |
|------------------|---------------|-------|

May I communicate with you via email?      Yes      No

If yes, please provide an email address: \_\_\_\_\_ @ \_\_\_\_\_

**Advisory Regarding Electronic Communications**

It is important that you understand that the nature of modern-day communications undermines your privacy and confidentiality in ways you may not realize. I cannot guarantee your confidentiality when we communicate through email, Internet, cordless or cell phone, or other mobile device. Any communication through these media is vulnerable to being intercepted and overheard by other people. Therefore, if we communicate through one of these media, you should understand that our communication may not be entirely confidential. In order to be as responsive to you as needed outside of our sessions, I may have to respond to you through cell phone, text, or email. However, I attempt to limit such communication to scheduling or other logistics in order to protect your confidentiality.

How do you **prefer** that I contact you? \_\_\_\_\_

Are there any restrictions for communication with you that I should be aware of?      Yes\*      No

\*If yes, please describe:

\_\_\_\_\_

\_\_\_\_\_

**Name and Telephone of Client Emergency Contact:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Signature of Client or Parent/Guardian\*      Date

\_\_\_\_\_  
Print Name      Relationship to Client

\_\_\_\_\_  
Print Client's Name      Client's DOB

\*If parents are **separated** or **divorced** and have **joint custody** of the client, then both parents' signatures are required.

\_\_\_\_\_  
Signature of Other Parent      Date

\_\_\_\_\_  
Print Name      Relationship to Client



**NEW CLIENT PRE-SCREENING QUESTIONS**

(If client is a minor, please have parent/guardian respond as appropriate about the minor child.)

|   |     |      |
|---|-----|------|
| Have you received the Notice of Privacy Practices Regarding Protected Health Information?   | YES | NO   |
| Have you read and agreed to the Client Services Agreement (CSA)?  | YES | NO   |
| Do you understand that, under particular circumstances, we may be required to release information about you without your permission?              | YES | NO   |
| Have you (or minor client) ever had a psychiatric hospitalization?<br>*If yes, please provide dates and hospitals? _____                          | NO  | YES* |
| Have you (or minor client) ever attempted suicide?  | NO  | YES  |
| Do you (or minor client) ever think about committing suicide or talk about wanting to die?  | NO  | YES  |
| Do you (or minor client) ever intentionally harm or injure yourself?  | NO  | YES  |
| Do you (or minor client) ever think about harming or killing someone else?  | NO  | YES  |
| Have you (or minor client) ever had unusual perceptions or bodily sensations?   | NO  | YES  |
| Are you (or minor client) currently under the care of another mental health provider?<br>*If yes, please provide name of provider: _____          | NO  | YES* |
| Have you (or minor client) ever exercised for longer than an hour at a time, used laxatives, or induced vomiting in order to control your weight? | NO  | YES  |
| Are you (or minor client) now, or have you ever been, a victim of violence or abuse?<br>*If yes, by whom and was it reported? _____               | NO  | YES* |
| Have you (or minor client) ever been violent or abusive toward someone else?  | NO  | YES  |
| Has anyone in the family ever been violent or abusive?<br>*If yes, who? _____ and to whom? _____  | NO  | YES* |
| Have you (or minor client) ever had, or been told you have, a problem with alcohol or drugs?  | NO  | YES  |
| Have you (or minor client) ever been arrested or incarcerated?  | NO  | YES  |

**Specific for clients under age 18**

|  |      |        |
|--|------|--------|
| Are the parents of the minor client married to each other?   | YES  | NO*    |
| *If no, do you have sole or joint custody of the child coming for treatment?   | SOLE | JOINT* |
| *If parents are <i>separated</i> or <i>divorced</i> and have <i>joint custody</i> , both parents' signatures are <i>required</i> on all paperwork. |      |        |

\_\_\_\_\_  
Signature of Client or Parent/Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Relationship to Client

\_\_\_\_\_  
Print Client's Name

\_\_\_\_\_  
Client's DOB

\_\_\_\_\_  
Signature of Other Parent

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Relationship to Client