|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|   |   | **TOTAL ASSETS** | **TOTAL ASSETS** | **TOTAL ASSETS** | **TOTAL ASSETS** | **TOTAL ASSETS** |
|   |   | **Less Than**  **$150,000** | **$ 150,000 to $ 299,999** | **$ 300,000 to $ 449,999** | **$ 450,000 to $ 599,999** | **$ 600,000 to $ 749,999** |
|   |   |  | Discount 20% | Discount 40% | Discount 60% | Discount 80% |
|   |   | **$1,100 Setup****$10 Per Head** | **$880.00 Setup****$8 Per Head** | **$660.00 Setup****$6 Per Head** | **$440.00 Setup****$4 Per Head** | **$220.00 Setup****$2 Per Head** |
| **TOTAL EMPLOYEES** |   |  |  |   |  |  |
| **1** | **10** | **$65.00** | **$52.00** | **$39.00** | **$26.00** | **$13.00** |
| **Safe Harbor Plan Discount** |  | **$44.16** | **$31.16** | **$18.16** | **$5.16** | **ZERO MONTHLY** |
| **11** | **24** | **$75.00** | **$60.00** | **$45.00** | **$30.00** | **$15.00** |
| **Safe Harbor Plan Discount** |  | **$54.16** | **$39.16** | **$24.16** | **$9.16** | **ZERO MONTHLY** |
|  **25** | **49** | **$100.00** | **$80.00** | **$60.00** | **$40.00** | **$20.00** |
| **Safe Harbor Plan Discount** |   | **$79.16** | **$59.16** | **$39.16** | **$19.16** | **ZERO MONTHLY** |
| **50** | **99** | **$125.00** | **$100.00** | **$75.00** | **$50.00** | **$25.00** |
|  **Safe Harbor Plan Discount** |   | **$104.16** | **$79.16** | **$54.16** | **$29.16** | **$4.16** |
| **100** | **199** | **$250.00** | **$200.00** | **$150.00** | **$100.00** | **$50.00** |
|  |  |  |  |  |  |  |
| **Safe Harbor Plan Discount** |  | **$229.16** | **$179.16** | **$129.16** | **$79.16** | **$29.16** |

**BUSINESS OWNERS AUTOMATICALLY INCUR NO COST IF PLAN ASSETS EXCEED $749,999.99**