



Application for Temporary Tax Exemption Permit

DR-1214
R. 07/06
TC

Rule 12A-1.097
Florida Administrative Code
Effective 04/08

SECTION I

This application is to be completed for each **project** for which exemption from Florida sales and/or use tax is claimed pursuant to section 212.08(5)(b), Florida Statutes, and Rule 12A-1.096, Florida Administrative Code. See reverse side for mailing address.

EXEMPTION CLAIMED AS: New Business Expanding Business Spaceport Activity Mining Activity

1. (a) Business Name: _____
- (b) Mailing Address: _____
City, State, ZIP: _____
- (c) Website address: _____
- (d) Florida Sales Tax Number for location listed in (2)(a) (required): _____
- (e) FEIN: _____
- (f) Telephone Number: (_____) _____ Fax Number:(_____) _____
- (g) Name, address, position, and telephone number of person or persons to be contacted regarding this project. (Form DR-835, *Power of Attorney*, must be submitted if not an officer or employee of the business.)

2. (a) Project Location (Address where the machinery and equipment will be or has been installed):

- (b) Did you purchase or buy out another business at the location in 2.(a)? Yes No If yes, when? _____
- (c) Project Description (Explain in full detail the purpose and scope of work to be accomplished by the project.):

(Attach additional sheet, if necessary)

- (d) Is any qualifying machinery and equipment going to be leased? Yes No
If yes, will this be a: Capital Lease Operating Lease Please provide a complete, legible copy of the lease (If available).
- (e) List the types of the major machinery and equipment that may be purchased or leased for the project. (**DO NOT** file a separate application for each item of machinery and equipment to be purchased, if they are for the same project.)

(Attach additional sheet, if necessary)

- (f) Total cost of the **machinery and equipment** to be purchased or leased for the project: _____
- (g) Total cost of the entire **project**: _____

3. (a) What is the product or item that will be made for sale by the machinery and equipment listed at the project location?

- (b) Is this product or a similar product already being made at the project location in 2.(a)? Yes No
- (c) Is this product or a similar product already being made at another Florida location of this company? Yes No If yes, provide the location or locations: _____
- (d) Will production of the product in 3.(a) be closed down at a location listed in 3.(c), or has production been closed down?
 Yes No If yes, when will or did production at that location stop? _____
- (e) What type of businesses or customers will be purchasing the product in 3.(a)? _____

SECTION II

If claiming exemption as a **new business**, please answer the following:

- 1. Has this business previously applied for this exemption? If so, when? _____
- 2. (a) Approximate Beginning and Completion Date of Construction (if construction is necessary):
Beginning Date: _____ Completion Date: _____
- (b) Approximate Beginning Date of Machinery and Equipment Purchases: _____
- (c) Estimated Start Date of Production: _____

SECTION III

If claiming exemption as an **expanding** business, please answer the following:

- 1. Has this business previously applied for this exemption? If so, when? _____
- 2. (a) Approximate Beginning and Completion Date of Construction (if construction is necessary):
Beginning Date: _____ Completion Date: _____
- (b) Approximate Beginning Date of Installation of Machinery and Equipment Purchases: _____
- (c) Estimated Date of Completion of Machinery and Equipment Installation: _____
- 3. Please answer the following regarding productive output for your expansion project.
 - (a) Specify the unit of measure that you will use to measure your increase in productive output; i.e., pounds, tons, pieces, gallons, cubic yards, sheets, etc. (**Selling price or labor hours cannot be used.**) _____
 - (b) What is your expected percent increase in productive output following the expansion project? _____ %

ADDITIONAL REMARKS

Important: A qualifying business entity must file this form whether it seeks to make purchases of machinery and equipment tax-exempt or seeks a refund of previously paid taxes. To avoid any delays in obtaining the permit or a refund, the application must be fully completed and returned to the Department of Revenue. A business that seeks a refund of previously paid tax **must** file an *Application for Refund - Sales and Use Tax* (Form DR-26S) within the applicable statutory limits. See s. 215.26(2), F.S. **For additional information, call (850) 617-8346.**

Mail this form to:
DIRECTOR
TECHNICAL ASSISTANCE AND DISPUTE RESOLUTION
FLORIDA DEPARTMENT OF REVENUE
PO BOX 7443
TALLAHASSEE FL 32314-7443

Signature Date

Print Name

Title

For Florida Department of Revenue use ONLY – Do not write in this space.

The above project is: (check one)

- Approved as a new business
- Approved as an expanding business
- Approved as a spaceport activity
- Approved as a mining activity
- Not approved for the exemption

Permit _____ From _____ To _____

Permit Number _____

Refund No Permit Issued

Business Name: _____

(Signature of Authorized Agent) Date

Sales Tax Number: _____