

# FLOYD LAW FIRM, P.C.

NORMAN, OKLAHOMA

“Serving Oklahoma’s public finance needs since 1968”



**FLOYD LAW FIRM, P.C.**  
**ATTORNEYS AT LAW**

GLENN E. FLOYD  
BETTY LYNNE DRIVER \*  
JEFF F. RALEY  
STUART B. ENGLAND  
DAVID C. FLOYD

118 East Main Street  
Post Office Box 396  
Norman, Oklahoma 73070-0396  
Tel: 405-364-6660  
Fax: 405-360-5076  
Email: [contact@floydlawpc.com](mailto:contact@floydlawpc.com)  
[www.floydlawpc.com](http://www.floydlawpc.com)

OF COUNSEL  
PHILIP R. RUSS \*  
CHARLES P. RAINBOLT

ALSO ADMITTED IN  
\* TEXAS

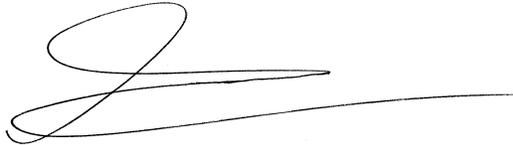
June 1, 2016

Ladies and Gentlemen:

We are blessed to have been involved in the municipal bond law practice for 48 years. We have a lot of pride in the approximately 3,200 projects we have completed over the years. We appreciate you taking the time to look over this brochure and we hope to work with you in the future. Please do not hesitate to contact us with any questions.

The photograph on the front cover is of the Durant High School, Durant, Oklahoma, and the photograph on the back cover is of the Wantland Stadium at the University of Central Oklahoma, Edmond, Oklahoma. These are two projects that we are especially proud to have worked on.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Glenn E. Floyd', with a long horizontal flourish extending to the right.

Glenn E. Floyd

## **FLOYD LAW FIRM, PC.**

118 East Main Street

Post Office Box 396

Norman, Oklahoma 73070-0396

Tel: 405-364-6660

Fax: 405-360-5076

Email: [contact@floydlawpc.com](mailto:contact@floydlawpc.com)

[www.floydlawpc.com](http://www.floydlawpc.com)

### **BACKGROUND**

Floyd Law Firm, P.C., through its founder Glenn Floyd has been exclusively engaged in the practice of municipal bond law for more than 48 years and is a nationally recognized bond firm. The firm is a Norman, Oklahoma based law firm, founded by Glenn Floyd, who as the founding partner, has been practicing exclusively as a bond attorney since 1968. We have been in the same location for over 44 years. We have a nationally recognized public finance practice serving as bond counsel to governmental entities issuing tax-exempt debt, as well as underwriters' counsel, and special tax counsel for public debt issues. Floyd Law Firm, P.C. has provided its clients with the highest quality of legal services since 1968 and the firm is based upon the highest professional standards, while achieving excellent client results. The firm offers broad and diverse expertise in public finance.

**Floyd Law Firm, P.C. public finance attorneys have developed a very broad practice that involves all aspects of public and private offerings of taxable and tax-exempt securities for public entities and non-profit**

The firm handles all types of municipal finance, including tax-exempt notes and bonds, taxable municipal securities, tax-exempt leases, tax increment financings, third party tax-exempt financings, mortgage bonds and mortgage credit certificates. Our public finance attorneys have developed a very broad practice that involves all aspects of public and private offerings of taxable and tax-exempt securities for public entities and non-profit organizations, including state agencies, universities, colleges, cities, counties, school districts, municipal utility

districts, hospitals, rural water districts, and housing authorities.

Each year our firm is involved with dozens of separate issues of tax-exempt bonds and notes totaling millions of dollars. This volume of public finance work spans the full-range of tax-exempt debt issues, including work with governmental issuers and conduit borrowers. Our work includes credit and security structures from high rated state or university borrowers to unrated small towns or manufacturers, from general to special obligation debt, and from credit enhancements from bond insurance to letters of credit. We work with debt instruments from short-term notes to long-term bonds, fixed or variable rate interest and capital leases.

The firm is frequently asked to participate in the legislative process and regulatory process affecting public finance. Members of the firm also play a role in nationally organized efforts of bond lawyers to stay informed and involved with changes in federal tax law, securities law and other aspects of the issuance of public debt.

## **BREADTH OF EXPERIENCE**

Since its inception, the Floyd Law Firm, P.C., has specialized in municipal, public utility, industrial development and other municipal securities law. Projects of many descriptions have been financed, including streets, bridges, water towers, city halls, airports, parking lots, electrical systems, water systems, sewer systems, solid waste disposal systems, retirement homes, nursing homes, colleges, universities, commercial and industrial facilities, single-family housing, multi-family housing, libraries, convention centers and many other types of public improvements.

The firm has been at the forefront of many creative, complex, and innovative financing techniques in its continuing efforts to serve our clients to be able to take advantage of financing possibilities. Firm lawyers have helped develop financing structures for all types of public capital needs ranging from its pioneering work involving public trusts that led to the financing of projects for single family housing in Oklahoma, the creation of a State housing authority, the development of bond financings for universities and colleges, school district financings, tax-exempt industrial development financings, and tax increment district financings. In addition, the firm was a leader in educating and developing documentation on continuing disclosure relating to securities law requirements. The firm organized and produced the Oklahoma Public Finance Forum in an effort to educate and inform members of the public finance community in Oklahoma.

**The firm organized and produced the Oklahoma Public Finance Forum in an effort to educate and inform members of the public finance community in Oklahoma.**

Because of its experience in many aspects of public law, Floyd Law Firm, P.C. serves as general counsel and special counsel to various public bodies in Oklahoma. This service is available to our public finance clients and has benefited our clients by providing them experience with their public projects.

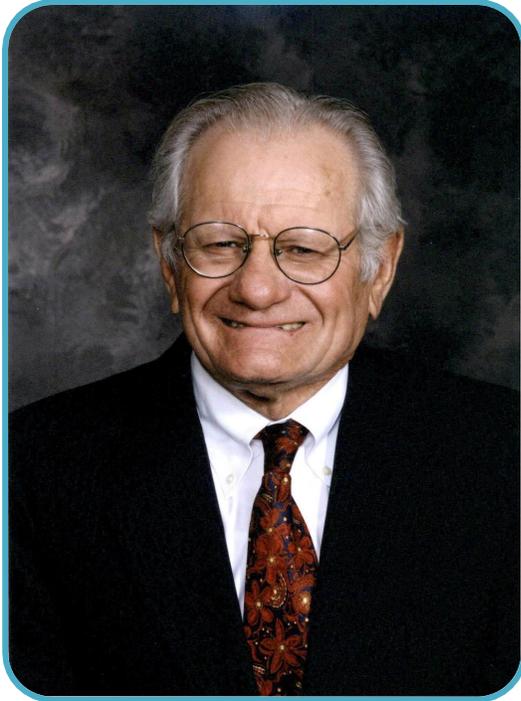
The firm continues to devote its practice exclusively to the field of municipal bonds. Since 1968, the attorneys in the firm have served as bond counsel, special tax counsel and underwriter's counsel on approximately 3,200 issues totaling almost fourteen billion dollars.

## **FIRM PRACTICE STRUCTURE**

The Floyd Law Firm, P.C. is presently composed of seven active attorneys with a total combined 203 years of experience as Bond Attorneys and Municipal Attorneys and a support staff of three persons. This talent and experience allows the firm to better understand and respond to the needs of the client and other members of the financing team.

The Floyd Law Firm, P.C. has focused its practice exclusively in the area of municipal finance. The majority of issues this firm has completed have been tax-exempt transactions. The Floyd Law Firm, P.C., is listed in The Bond Buyer's Municipal Marketplace Directory (the "Red Book") and has a nationally recognized and nationally accepted opinion in the marketplace having been listed in the Red Book since 1968. All attorneys in the firm are members of the National Association of Bond Lawyers and Mr. Floyd is a Fellow and Past President and Director of the American College of Bond Counsel. Attorneys in the firm are members of the American Bar Association.

## ATTORNEY BIOGRAPHIES



**GLENN E. FLOYD**, born Bakersfield, Missouri, August 16, 1937; admitted to bar, 1967, Oklahoma. Education: East Central State College (B.S., Mathematics, 1958); University of Arkansas (M.A., Mathematics, 1961); Further graduate study in Mathematics at the University of Oklahoma, Princeton University, University of Miami and the University of Texas (Austin); Law study at University of Texas (Austin); University of Oklahoma (J.D., 1967); Harvard Law School (LL.M., 1968). Phi Delta Phi; Order of the Coif; Pi Mu Epsilon. Author: Tax-Exempt Municipal Bonds in Oklahoma, 1st Edition, 1972; Municipal Bonds in Oklahoma, 2d Edition, 1978, 4th Edition, 1993; 5th Edition, 1995; 6th Edition, 1999, 7<sup>th</sup> Edition, 2005; articles in Oklahoma Law Review, Boston University Law Review, Tulsa Law Journal, The Monthly Digest of Legal Articles and The Bond Lawyer. Special Lecturer, University of Oklahoma College of Law, 1969-1971. Member, Oklahoma House of Representatives, 1975-1978. Member: Cleveland

County, Oklahoma and American Bar Associations; National Association of Bond Lawyers (Charter Member); Fellow, President, and Director, American College of Bond Counsel. Selected 1996 Distinguished Alumnus, East Central University. Practice areas: Public Finance, Taxation, and Business Law.

Mr. Floyd has been involved in virtually every facet of municipal finance over the last 48 years, including tax-exempt and taxable financing, industrial development bonds of all descriptions and has devoted full time to municipal bond work. Mr. Floyd has practiced in the law of state and local governments and their constitutional and statutory authority to provide and finance public needs and activities for over 48 years, and has drafted and provided legislative frameworks to assist state and local agencies and political subdivisions and instrumentalities and political leadership with the laws that enable these entities to provide public infrastructure needs. Mr. Floyd is a charter member of the National Association of Bond Lawyers founded in 1979 and he also established the Carlson Award in 1992. As a result of his work and expertise, Mr. Floyd was selected as an initial member and director of the American College of Bond Counsel and has served as President. As senior founding partner with the firm, he assumes the primary role and generally supervises the coordination of financing projects, attends public meetings and makes presentations with respect thereto and reviews the financing documents related to each project.



**B. LYNNE DRIVER**, born Wynnewood, Oklahoma, February 23, 1958; admitted to bar, 1994, Oklahoma. Education: B.S., University of Oklahoma (1980); Law Study at Oxford University, England (1992); J.D., University of Oklahoma (December 1993); LL.M. (Taxation), Southern Methodist University Law School (1995); Phi Delta Phi; Graduated with Distinction; American Jurisprudence Awards; Hardin Ballard Outstanding Appellate Advocacy Student. Teaching Assistant (University of Oklahoma College of Law, 1992-1993); Research and Writing Assistant (University of Oklahoma College of Law, 1993); Asst: Employment and Conflicts in Bankruptcy; Author: Potential Liability of Municipalities, Public Officials and Professionals in Municipal Securities Issues, OBJ Vol. 72, No. 26, September 8, 2001; Co-Author/Co-Editor: Municipal Bonds in Oklahoma, 5<sup>th</sup> Edition (1995); Special Lecturer, University of Oklahoma College of Law, 1996; Member: Cleveland County, Oklahoma, Texas and American Bar Association and National Association of Bond Lawyers; Fellow, American College of Bond Counsel; Practice Areas: Public Finance, Taxation, and Business Law.

Ms. Driver has participated in almost every university or college financing in the state since 1995 and has extensive background in these financings. She also has participated in several school financings and state issue financings. She also has been involved in the financing of single-family and multi-family housing projects, water and sewer projects, health buildings, and other transactions involving cities and counties. Ms. Driver typically serves as chief legal research support and as a secondary contact for meetings, document preparation, etc. Her background in tax law and municipal law complements the firm's municipal bond law practice. Ms. Driver first joined the firm in 1990 as a legal assistant and has been with the firm throughout her law school career while obtaining her J.D. and LL.M. (Taxation) degrees.



**JEFF F. RALEY**, born Ancon, Panama, May 3, 1947; admitted to bar, 1972, Oklahoma. Education: B.S., University of Oklahoma (1969); J.D., University of Oklahoma College of Law (1972); in private practice in Blackwell, Oklahoma from 1972-1987; served as Assistant District Attorney for Kay County from 1972-1974; served as Blackwell City Attorney from 1975-1987; served as Norman City Attorney from 1987-2004. Member of the National Association of Bond Lawyers, Member of American College of Bond Counsel, Member of the American, Oklahoma and Cleveland County Bar Associations; admitted to practice in the United States District Court for the Western District of Oklahoma, United States Court of Appeals for the Tenth Circuit; appointed by the Oklahoma Supreme Court to serve as Judge of the Court of Appeals, Temporary Division

No. 74. Served on Oklahoma Bar Foundation Board of Trustees; served on Board of Directors of Oklahoma Municipal Power Authority; served on Board of Directors and held all executive offices in Oklahoma Municipal Attorney's Association. Mr. Raley was selected for inclusion in the 1<sup>st</sup> Edition of Marquis Who's Who in American Law.

Mr. Raley joined the firm in 2004 after serving as City Attorney for the City of Norman for seventeen years. Mr. Raley serves as a secondary contact for meetings, document preparation, etc. Mr. Raley has participated in several school financings and municipal bond financings. His background in municipal law complements the firm's municipal bond law practice and he continues to serve as a valuable resource for municipal attorneys throughout the State of Oklahoma.



**PHILIP R. RUSS** born Wheeler, Texas, June 2, 1943; admitted to bar Oklahoma, 1967; State Bar of Texas, 1968; admitted to practice before U.S. Supreme Court, 1974; U.S. Courts of Appeal for the Third Circuit, Fifth Circuit, Sixth Circuit, Tenth Circuit and Eleventh Circuit; U.S. District Court for the Northern District of Texas, Southern District of Texas, Western District of Texas, Eastern District of Texas, District of Colorado, Central District of Illinois, and the Western District of Oklahoma; Texas Technological College, (Bachelor of Arts 1964); University of Oklahoma (Juris Doctor 1967), Texas Tech University (MBA 2008), Phi Alpha Delta. Member: Amarillo Bar Association; Panhandle Trial Lawyers Association, Taxpayers Against Fraud; State Bar of Texas; State Bar of Oklahoma. Practice areas: Public Finance, Labor Law, Commercial Litigation, FLSA, Taxation and Business Law.

Papers Authored: Federal Civil Rico, South Plains Trial Lawyer's Association, November 18, 1992; Usury, South Plains Trial Lawyer's Association, May 15, 1996; Recognizing a FSLA – Wage & Hour Class Action and What to do About It, Texas Trial Lawyer's Association; Staying in the Current Seminar, Turks-Caicos Island, November 8-12, 2000.

Mr. Russ works of counsel to the Floyd Law Firm, P.C. and serves as a valuable resource in many aspects of the firm's practice.



**CHARLES P. RAINBOLT** born Cordell, Oklahoma, June 27, 1948; admitted to bar, 1974, Oklahoma, U.S. Supreme Court; Education: University of Oklahoma (BA 1970) (JD 1974); Member: Oklahoma and American Bar Associations; Board of Editors of Oklahoma Bar Association Journal (1990-1996). Temporary Judge, Oklahoma Court of Appeals (1991), Sole Recipient of Friend of Oklahoma Rural Water Association award (1997), Chairman of Oklahoma Public Finance Forum (1997), State Director of USDA Rural Development (formerly Farmers Home Administration) (1993-2001). Oklahoma Board of Bar Examiners (1989-2005).

As Oklahoma State Director of Farmers Home Administration from 1993 to 1995, Mr. Rainbolt supervised 283 employees in administration and loan authority for a direct loan portfolio in excess of 1.2 billion dollars comprised of over 25,000 Oklahoma farm, rural housing, rural water, rural business and rural

development loans. In addition, Mr. Rainbolt supervised the administration of guaranteed lending by commercial lenders and the awarding of grant funds within the State of Oklahoma. In 1995 and continuing through 2001, as State Director of Rural Development, Mr. Rainbolt assumed management of Rural Electrification Administration and Agriculture Cooperative rural development programs and became the highest-ranking Oklahoma official of Rural Utilities Service, Rural Housing Service and Rural Business Service. Mr. Rainbolt served as one of five trustees of the Oklahoma Housing Finance agency, which is a non-profit tax-exempt public trust with the State of Oklahoma as the beneficiary of the trust. Among other programs, OHFA makes home loans available through its mortgage revenue bond program and helps create public/private partnerships between OHFA and developers through its issuance of housing tax credits. Beginning in 2001, and continuing through the present, Mr. Rainbolt became of counsel to the Floyd Law Firm, P.C. and, in this capacity, has continued to help Oklahoma rural communities, water districts and rural trust entities with their public finance needs



**STUART B. ENGLAND**, born Denison, Texas, November 8, 1986; admitted to bar, 2013, Oklahoma. Education: Southeastern Oklahoma State University (B.B.A., *summa cum laude*, 2009); University of Oklahoma (M.B.A., 2013); University of Oklahoma (J.D., 2013); Phi Delta Phi; Academic Achievement Award. Member: Oklahoma Bar Association, Cleveland County Bar Association, National Association of Bond Lawyers.

Mr. England first joined the firm in 2010 as an intern and has been with the firm throughout his law school career while obtaining his M.B.A. and J.D. degrees concurrently. Mr. England typically serves as legal research support and as document preparation support as well as operating the firm's IT department.



**DAVID C. FLOYD**, born Nowata, Oklahoma, April 13, 1985; admitted to bar, 2014, Oklahoma. Education: University of Oklahoma (B.A., 2008) (J.D., 2013); Law Study at Oxford University, England (2012); Northwestern University School of Law (LL.M. Taxation, 2016). Member: Oklahoma Bar Association, Cleveland County Bar Association, National Association of Bond Lawyers.

Mr. Floyd joined the firm in 2005 as an undergraduate legal assistant and has been with the firm throughout his law school career. Prior to attending law school, he served as Campaign Manager and Political Consultant for statewide, legislative, municipal, and special interest campaigns in Oklahoma, Texas and Virginia from 2006-2011. Mr. Floyd joined the firm as a full time associate in 2014.

**REPRESENTATIVE LIST OF BOND ISSUES AND RELATED TRANSACTIONS  
COMPLETED BY THE FLOYD LAW FIRM, P.C.  
AS BOND COUNSEL OR UNDERWRITERS' COUNSEL**



Oklahoma Supreme Court Building – Oklahoma City

**STATE OF OKLAHOMA ISSUES**

Oklahoma Department of Transportation | Oklahoma State Bureau of Investigation Building | Oklahoma Supreme Court Building | Native American Cultural Center | Oklahoma Historical Society | J.D. McCarty Center | State Authority issued Master Lease Program for Colleges and Universities | State Authority issued Higher Education Program for Colleges and Universities | State Authority issued First Time Farmer Program | Oklahoma Department of Agriculture, Food and Forestry | Oklahoma Department of Corrections | Oklahoma Department of Human Services Office Buildings | Oklahoma State Election Board | Oklahoma Conservation Commission

**COUNTY JAIL AND COURTHOUSE ISSUES**

LeFlore County Jail and Courthouse Expansion | Pontotoc County Detention Facility and Courthouse | Kiowa County Jail and Courthouse | Bryan County Justice Facilities and County Buildings | Pittsburg County Jail and Courthouse | Logan County Jail | Cherokee County Detention Facility | Canadian County Juvenile Justice Center | Cleveland County Detention Facility | Haskell County Jail and Criminal Justice Facility | McClain County Courthouse | Caddo County Detention Facility and Courthouse

**COUNTY HEALTH DEPARTMENT ISSUES**

Pontotoc County Health Department | Bryan County Health Department | Carter County Health Department | Cleveland County Health Department | Canadian County Health Department | Kay County Health Department | Wagoner County Health Department | Pushmataha County Health Department | Choctaw County Health Department

**TAX INCREMENT FINANCINGS**

Ardmore Airpark | Jackson County – Bar S Foods Co. | Norman University North Park

**COLLEGE AND UNIVERSITY ISSUES**

The University of Oklahoma – Multi-Tenant Office Facility | The University of Oklahoma Research Facilities | The University of Oklahoma Gaylord Family Stadium | The University of Oklahoma Student Housing | The University Of Oklahoma Health Sciences Center Utility System | The University of Oklahoma Health Sciences Center (Cancer Center) | The University of Oklahoma Health Sciences Center Schusterman Center | Carl Albert State College Dormitories and Housing | Rogers State University Student Services Center | Seminole State College Student Housing | Oklahoma State University Student Housing | Oklahoma State University Alumni Center | East Central University Fine Arts Center | East Central University Student Housing | University of Central Oklahoma Wantland Stadium | Southwestern Oklahoma State University Student Center | Oklahoma Panhandle State University Student Housing | Cameron University Student Housing



University of Central Oklahoma – Wellness Center

## **SINGLE AND MULTI-FAMILY HOUSING AND ASSISTED LIVING ISSUES**

Epworth Villa Retirement Facility | Santa Fe Pointe Apartments | London Square Apartments | Rockwell Villa Apartments | Chapel Ridge of MWC Tinker | Royal Orleans Apartments | Chapel Ridge of North Edmond | Chapel Ridge of Yukon | Bradford Commons/Heritage Oaks Apartments | Rivermont Retirement Center | Avalon Assisted Care Living Center | Concordia Assisted Living Center | Cleveland County Single Family Housing

## **SCHOOL DISTRICT AND TECHNOLOGY CENTER ISSUES**

Luther Public Schools | Pauls Valley Public Schools | Amber-Pocasset Public Schools | Mid-Del Public Schools | Shattuck Public Schools | Hydro-Eakly Public Schools | Merritt Public Schools | Jones Public Schools | Stroud Public Schools | Bridge Creek Public Schools | Blanchard Public Schools | Purcell Public Schools | Chickasha Public Schools | Bethel Public Schools | Lone Star Public Schools | Weatherford Public Schools | Hobart Public Schools | Roland Public Schools | Blackwell Public Schools | Thomas-Fay-Custer Public Schools | Millwood Public Schools | Muskogee Public Schools | Salina Public Schools | Harrah Public Schools | Minco Public Schools | Morrison Public Schools | Jay Public Schools | Tecumseh Public Schools | Elgin Public Schools | Moore-Norman



Washington High School – Washington

Technology Center | Kingfisher Public Schools | Haworth Public Schools | Cache Public Schools | Norman Public Schools | Middleberg Public Schools | Pawhuska Public Schools | Wilson Public Schools | Dickson Public Schools | Checotah Public Schools | Deer Creek Public Schools | Newcastle Public Schools | Putnam City Public Schools | Durant Public Schools | Pond Creek-Hunter Public Schools | Okarche Public Schools | Tahlequah Public Schools | Ponca City Public Schools G.O. | Boone-Apache Public Schools G.O. | Blanchard Public Schools G.O. | Grove Public Schools G.O. | Deer Creek Schools G.O. | Okmulgee Public Schools | Barnsdall Public Schools | Keys Public Schools | Latta Public Schools | Bethany Public Schools

## **RURAL WATER DISTRICT ISSUES**

Konawa Public Works Authority | Savanna Public Works Authority | Ellis County Rural Water District No. 1 | Garfield County Rural Water District No. 5 | Beckham County Rural Water, Sewer and Solid Waste Management District No. 1 | Muskogee County Rural Water District No. 5 | Logan County Rural Water, Sewer and Solid Waste Management District No. 1 | Pottawatomie County Rural Water District No. 3 | Marshall County Water Corporation



Moore-Norman Technology Center –  
South Penn Campus

## **CITIES AND TOWNS IN OKLAHOMA**

City of Drumright – Hospital and City Improvements | City of Tahlequah – Multiple City Improvements | City of Norman-Utilities System and Hospital Improvements | City of Ardmore – Airpark and Solid Waste System | City of Durant – Sports and Recreation Facilities | City of Muskogee – Water System and Schools | City of Elk City- Utilities System | Town of Goldsby – Airport Improvements and Water System | City of Hugo – Hospital Improvements | City of Jenks – Utilities System | City of Pauls Valley – Hospital Improvements | City of Purcell – Hospital Equipment and Utilities System | City of Tahlequah – Hospital Improvements and Utilities System | City of Newcastle – Utilities System | City of Hartshorne - Sewer System | City of Konawa - Sewer System | City of New Cordell - Water and Sewer Systems

**REPRESENTATIVE LIST OF ISSUERS FOR WHICH  
THE FLOYD LAW FIRM, P.C., SERVED AS  
BOND COUNSEL, UNDERWRITER'S COUNSEL OR SPECIAL TAX COUNSEL  
1968 – 2015**

Adair County Economic Development Authority	Buffalo Valley Gas Authority
Adair County Industrial Authority	Butner Public Schools
Allen Public Works Authority	Byars Public Works Authority
Altus Municipal Authority	Byars School District No. 4, McClain County
Alva Utility Authority	Cache Educational Facilities Authority
Anadarko Public Works Authority	Cache Public Schools
Antlers, Oklahoma (Town of)	Caddo County Educational Facilities Authority
Arapahoe County, Colorado	Caddo County Independent School District No. 52
Ardmore Community Facilities Authority	Calera Public Works Authority
Ardmore Development Authority	Calvin Public Works Authority
Ardmore Public Works	Cameron University
Ardmore Solid Waste Authority	Canadian County Home Finance Authority
Arizona (State of) Department of Revenues	Canadian County Public Facilities Authority
Atoka County Rural Water, Sewer & Solid Waste Management District No. 1	Carl Albert State College
Atoka County Rural Water, Sewer & Solid Waste Management District No. 2	Carney Public Utilities Authority
Atoka County Rural Water, Sewer & Solid Waste Management District No. 4	Carter County Economic Development Authority
Barnsdall Public Schools	Carter County Housing Finance Authority
Bartlesville Development Authority	Carter County Public Facilities Authority
Beckham County Economic Development Authority	Cement Public Works Authority
Beckham County Educational Facilities Authority	Central Oklahoma Master Conservancy District
Beggs Utilities Authority	Central State University
Beggs Public Works Authority	Charleston, South Carolina (City of)
Bessie Public Works Authority	Checotah, Oklahoma (City of)
Bethany Public Schools	Checotah Educational Facilities Authority
Bethel Public Schools	Checotah Public Schools
Bernalillo County, New Mexico	Checotah Public Works Authority
Bethany-Warr Acres Public Works Authority	Cherokee County Economic Development Authority
Binger Economic Development Authority	Choctaw County Economic Development Authority
Blackwell, Oklahoma (City of)	Choctaw County-City of Hugo Hospital Authority
Blackwell Industrial Authority	Choctaw County Rural Water and Sewer District No. 1
Blackwell Municipal Authority	Clayton Public Works Authority
Blaine County, Oklahoma	Cleveland County Development Authority
Blaine County Industrial Authority	Cleveland County Educational Facilities Authority
Blanchard Public Schools	Cleveland County Facilities Authority
Blue River Valley Improvement Authority	Cleveland County Finance Authority
Boone Apache Public Schools	Cleveland County Home Loan Authority
Bowlegs Public Works Authority	Cleveland County Industrial Authority
Bridge Creek Public Schools	Cleveland County Public Facilities Authority
Bristow Municipal Authority	Cleveland County School District No. 70
Broken Arrow Home Finance Agency	Clinton Public Works Authority
Broken Arrow Public Schools	Coal County Independent School Dist No. 1
Bryan County, Oklahoma	Coal County Rural Water District No. 5
Bryan County Economic Development Authority	Coalgate, Oklahoma (City of)
Bryan County Educational Facilities Authority	Coalgate Public Works Authority
Bryan County Home Finance Authority	Colbert Public Works Authority
Bryan County Industrial Authority	Comanche County Educational Facilities Authority
Bryan County Independent School Dist No. 1	Comanche County Home Finance Authority
Bryan County Public Facilities Authority	Comanche County Independent School Dist No. 1
Bryan County Rural Water & Sewer District No. 5	Comanche County School District No. 124
	Comanche County Rural Water District No. 2
	Connors State College
	Copan Public Works Authority

Coweta, Oklahoma (City of)  
Coyle Educational Facilities Authority  
Craig County Finance Authority  
Craig County Health Authority  
Craig County Hospital Authority  
Creek County, Oklahoma  
Creek County Educational Facilities Authority  
Creek County Home Finance Authority  
Creek County Independent School Dist No. 39  
Creek County Industrial Authority  
Crescent Economic Development Authority  
Cushing Industrial Authority  
Custer County Economic Development Authority  
Davenport Utilities Authority  
Deer Creek Public Schools  
Delaware County Justice Authority  
Delaware County Public Buildings Authority  
Del City Municipal Services Authority  
Dewar Public Works Authority  
Dewar Public Schools  
Dewey Public Works Authority  
Dewey County Rural Water District No. 4  
Dickson Public Schools  
Dibble, Oklahoma (Town of)  
Doña Ana County, New Mexico  
Drumright Utility Trust  
Duke Municipal Authority  
Durant Community Facilities Authority  
Durant Industrial Authority  
Durant Municipal Parking Authority  
Durant Molding & Manufacturing, Inc.  
Durant Public Schools  
East Central University  
Eastern Oklahoma State College  
Eastern Oklahoma Technology Center  
Edmond Christian Church  
Edmond Economic Development Authority  
Eldorado Public Works Authority  
Elk City Public Works Authority  
Ellis County Educational Facilities Authority  
El Reno Airport Authority  
El Reno Economic Development Authority  
El Reno Industrial Development Authority  
El Reno Municipal Authority  
Enid Hospital Authority  
Enid Geriatrics Authority  
Eufaula Industrial Authority  
Enid Municipal Authority  
Enid Public Schools  
Eufaula Municipal Hospital Authority  
Eufaula Public Works Authority  
Fairview Industrial Development Authority  
First American Resources, Inc.  
Fletcher Educational Facilities Authority  
Forest Park Municipal Authority  
Fort Gibson Public Schools

Fox Public Schools  
Ft. Belknap Indian Community, Montana  
Garber Public Schools  
Garfield County Economic Development Authority  
Garfield County Educational Facilities Authority  
Garfield County Industrial Authority  
Garfield County Rural Water District No. 2  
Garfield County Rural Water & Sewer District No. 5  
Garfield County Public Works Authority  
Garvin County Educational Facilities Authority  
Garvin County Home Finance Authority  
Garvin County Rural Water District No. 2  
Garvin County Rural Water District No. 4  
Geary Utilities Authority  
Geronimo Public Works Authority  
Goldsby Airport Trust  
Goldsby Water Authority  
Goltry Public Works Authority  
Gore Public Schools  
Gracemont Public Works Authority  
Grady County Educational Facilities Authority  
Grady County School Finance Authority  
Grady County Industrial Authority  
Grady County School Finance Authority  
Grady County Rural Water, Gas, Sewer & Solid Waste Management District No. 1  
Gordon Cooper Technology Center School District No. 5, Pottawatomie County  
Grand River Dam Authority  
Grandfield Public Schools  
Greer County Economic Development Authority  
Greer County Public Building Authority  
Grove Emergency Medical Service  
Grove Municipal Services Authority  
Grove Public Schools  
Guthrie Industrial Development Authority  
Guthrie Public Works Authority  
Hall Park Municipal Authority  
Harrah Public Schools  
Hartshorne Public Works Authority  
Haskell County Water Company  
Haskell County Public Facilities Authority  
Haworth Public Schools  
Haworth School Authority  
Haywood Public Schools  
Heavener Utilities Authority  
Henryetta Public Schools  
Hinton Educational Facilities Authority  
Hinton Public Schools  
Hobart Educational Facilities Authority  
Hobart Public Schools  
Holdenville Industrial Authority  
Holdenville Public Works Authority  
Holdenville, Oklahoma (City of)  
Hughes County, Oklahoma  
Hughes County Independent School Dist No. 35

Hugo Municipal Authority  
Idabel Public Golf Authority  
Illinois State University (Equipment Lease)  
Indian Capital Vo-Tech  
Jackson County Public Facilities Authority  
Jay Industrial Authority  
Jenks Public Works Authority  
Jefferson County Independent School District No. 1  
Johnston County, Oklahoma  
Johnston County Industrial Authority  
Johnston County Rural Water District No. 1  
Jones Public Schools  
Kay County Home Finance Authority  
Kay County Independent School District No. 71  
Kay County Justice Facilities Authority  
Kay County Public Building Authority  
Keys Public Schools  
Kildare Public Schools  
Kingfisher Special Projects Authority  
Kingston Municipal Authority  
Kingston Public Schools  
Kingsville, Texas  
Kremlin Public Works Authority  
Langston Economic Development Authority  
Langston Public Works Authority  
Latta Public Schools  
Lawton, Oklahoma (City of)  
Lawton Industrial Development Authority  
Latimer County Educational Facilities Authority  
Latimer County Hospital Authority  
LeFlore County Educational Authority  
LeFlore County Health Authority  
LeFlore County Home Finance Authority  
LeFlore County Independent School District No. 29  
LeFlore County Public Buildings Authority  
Leon County, Florida  
Lexington Public Works Authority  
Lima Public Works Authority  
Lincoln County School District No. 54  
Locust Grove Public Works Authority  
Logan County Industrial Development Authority  
Logan County Oklahoma Jail Authority  
Logan County Road Improvement District  
Logan County Rural Water, Sewer, Gas & Solid Waste  
Management District No. 1  
Logan County Rural Water, Sewer, Gas & Solid Waste  
Management District No. 3  
Logan County Rural Water District No. 1  
Lone Grove Economic Development Authority  
Lone Grove Water and Sewerage Trust Authority  
Longtown Water & Sewer District No. 1  
Longtown Water & Sewer District No. 4  
Madill Public Works Authority  
Mangum Utilities Authority  
Marietta Utilities Authority  
Marion, Illinois Hospital

Marshall County, Independent School District No. 2  
Marshall County, Independent School District No. 3  
Marshall County, Oklahoma  
Maud Municipal Authority  
Maysville Industrial Development Authority  
Maysville Municipal Authority  
McAlester, Oklahoma (City of)  
McAlester, Oklahoma School District No. 80  
McAlester Public Works Authority  
McAlester Public Schools  
McClain County Authority  
McClain County Economic Development Authority  
McClain County & Grady County Emergency Medical  
Services District No. 1  
McClain County Independent School District No. 5  
McClain County Rural Water District No. 8  
McCurtain County Hospital Authority  
McCurtain County Economic Development Authority  
McCurtain County Rural Water District No. 1  
McCurtain Municipal Authority  
McIntosh County Educational Facilities Authority  
McIntosh County Home Finance Authority  
McIntosh County Public Facilities Authority  
McIntosh County Rural Water, Sewer, Gas & Solid  
Waste Management District No. 8  
Medford Public Schools  
Miami Educational Facilities Authority  
Miami Public Schools  
Middleberg Public Schools  
Mid-South Industrial Authority  
Millerton Public Works Authority  
Moore-Norman Technology Center  
Moore Public Schools  
Morrison Educational Facilities Authority  
Mountain Park Master Conservancy District  
Murray County, Oklahoma  
Murray County Water District No. 1  
Muskogee County Economic Development Authority  
Muskogee County, Oklahoma  
Muskogee County Medical Center Authority  
Muskogee City-County Trust Port Authority  
Muskogee County Home Finance Authority  
Muskogee Industrial Trust  
Muskogee Municipal Authority  
Muskogee Public Schools  
Mustang Improvement Authority  
N.A.T.C. Development Authority  
New Cordell Utilities Authority  
Newcastle, Oklahoma (City of)  
Newcastle Economic Development Authority  
Newcastle Educational Facilities Authority  
Newcastle Public Schools  
Newcastle Public Works Authority  
Newkirk Public Works Authority  
Newkirk Municipal Authority  
New Life Bible Church

Noble and Garfield County Rural Water District # 1  
Noble, Oklahoma (City of)  
Noble Utilities Authority  
Norman Municipal Authority  
Norman Municipal Hospital Authority  
Norman Public Schools  
Norman Regional Hospital Authority  
Norman Utilities Authority  
Norman, Oklahoma (City of)  
Northeast Oklahoma Public Facilities Authority  
Northeast Vo-Tech  
Northeastern State University  
North Side Christian Church  
Northwest Christian Church  
Nowata, Oklahoma (City of)  
Oakland Public Works Authority  
Okarche Economic Development Authority  
Okarche Public Schools  
Okfuskee County, Oklahoma  
Okfuskee County Educational Facilities Authority  
Okfuskee County Independent School Dist No. 26  
Okfuskee County Rural Water District No. 2  
Okfuskee County Rural Water District No. 3  
Okfuskee County Industrial Authority  
Okfuskee County Justice Authority  
Oklahoma Agricultural and Mechanical Colleges Board of Regents  
Oklahoma Baptist University Authority  
Oklahoma Capitol Improvement Authority  
Oklahoma City Development Assistance Corporation  
Oklahoma City Development Trust  
Oklahoma Colleges (Board of Regents) East Central State College  
Oklahoma County Finance Authority  
Oklahoma County Home Finance Authority  
Oklahoma County Independent School Dist. No. 52  
Oklahoma County Industrial Authority  
Oklahoma County Public Buildings Authority  
Oklahoma Department of Human Services  
Oklahoma Housing Finance Agency  
Oklahoma Development Authority  
Oklahoma Development Finance Authority  
Oklahoma Industrial Finance Authority  
Oklahoma Industries Authority  
Oklahoma Municipal Power Authority  
Oklahoma N.W. Vo-Tech School  
Oklahoma State University  
Oklahoma University Development Authority  
Okmulgee County Educational Facilities Authority  
Okmulgee County Governmental Building Authority  
Okmulgee County Housing Finance Authority  
Okmulgee County Industrial Authority  
Okmulgee County Rural Water District No. 5  
Okmulgee County School District No. 5  
Okmulgee County School District No. 7  
Okmulgee Industrial Authority

Oktaha Public Works Authority  
Okmulgee Public Schools  
Osage County Educational Facilities Authority  
Osage County Elementary School District No. 3  
Osage Public Works Authority  
Ottawa County Rural Water, Sewer and Solid Waste Management District No. 5  
Ottawa County Facilities Authority  
Ozarks Corporation for Innovation Development  
Paoli, Oklahoma (Town of)  
Pauls Valley Hospital Authority  
Pauls Valley Municipal Authority  
Pawhuska Educational Facilities Authority  
Pawhuska Public Schools  
Pawnee Public Works Authority  
Pawnee Municipal Hospital Authority  
Pawnee County Public Programs Authority  
Payne County, Oklahoma  
Payne County Economic Development Authority  
Payne County Home Finance Authority  
Payne County Industrial Authority  
Peckham Public Schools  
Perkins-Tryon Public Schools  
Perry Memorial Hospital Authority  
Pittsburg County Economic Development Authority  
Pittsburg County Home Finance Authority  
Port Arthur Industrial Development Corporation  
Ponca City Municipal Authority  
Ponca City Public Schools  
Pontotoc County Educational Facilities Authority  
Pontotoc County Growth & Development Authority  
Pontotoc County Independent School Dist No. 1  
Pontotoc County Independent School Dist No. 30  
Pontotoc County Public Facilities Authority  
Pontotoc County Rural Sewer District No. 5  
Pontotoc County Rural Water District No. 4  
Pontotoc County Rural Water District No. 6  
Pontotoc County Rural Water District No. 7  
Pontotoc County Rural Water District No. 9  
Portsmouth, Virginia (City of) Leasing  
Porum Public Works Authority  
Poteau Valley Improvement Authority  
Pottawatomie County Development Authority  
Pottawatomie County Economic Development Authority  
Pottawatomie County Facilities Authority  
Pottawatomie County Finance Loan Authority  
Pottawatomie County Home Finance Authority  
Pottawatomie County Hospital Authority  
Pottawatomie County Public Facilities Authority  
Pottawatomie County Rural Water District No. 3  
Prague Industrial Development Authority  
Pryor Creek Economic Development Authority  
Purcell Public Works Authority  
Purcell Public Schools  
Pushmataha County Economic Development Authority

Pushmataha County Hospital Authority  
Pushmataha County Substance Abuse Authority  
Pushmataha County – Town of Antlers Authority  
Putnam City Schools  
Quinton Public Works Authority  
Ratliff City Water Trust  
Red River Health Authority  
Red Rock Public Works Authority  
Region III Housing Authority, New Mexico  
Ringling Municipal Authority  
Roger Mills County Independent School Dist No.66  
Rogers County Housing Finance Authority  
Rogers County Industrial Authority  
Rogers County Rural Water District No. 2  
Rogers County Rural Water District No. 3  
Rogers State College  
Roland Educational Facilities Authority  
Roland Public Schools  
Roland Utilities Authority  
Rose State Technical Area Educational District of  
Oklahoma County & Cleveland County  
Rural Enterprises of Oklahoma, Inc.  
Ryan Public Schools  
Salina Educational Facilities Authority  
Salina Public Schools  
Sandoval County, New Mexico  
San Juan County, New Mexico  
Sapulpa Municipal Authority  
Sasakwa Municipal Authority  
Sayre Economic Development Authority  
Seminole County Independent School District No. 4  
Seminole County Independent School District No.15  
Sequoyah County Economic Development Authority  
Sequoyah County Educational Facilities Authority  
Seminole Educational Facilities Authority  
Shattuck Municipal Authority  
Shawnee Hospital Authority  
Shawnee Industrial Authority  
Shawnee Municipal Authority  
Southeastern Oklahoma Development and Gas  
Authority  
Southern Oklahoma Regional Disposal, Inc.  
Southern Oklahoma Waste Disposal Authority  
Sportsmen's Acres Municipal Authority  
Stephens County Economic Development Authority  
Stephens County Governmental Building Authority  
Stephens County Educational Facilities Authority  
Stephens County Home Finance Authority  
Stephens County Rural Water, Sewer & Solid Waste  
Sterling Public Schools Management District No. 3  
Stilwell Area Development Authority  
Stonewall Public Works Authority  
Stratford Public Schools  
Stroud Public Schools  
Stuart Public Works Authority  
Sulphur Redevelopment Authority

Tahlequah, Oklahoma (City of)  
Tahlequah Educational Facilities Authority  
Tahlequah Public Facilities Authority  
Tahlequah Public Works Authority  
Tahlequah Public Schools  
Tahlequah Redevelopment Authority  
Tahlequah Hospital Authority  
Talihina Public Schools  
Talihina Public Works Authority  
Terral Public Works Authority  
Texas County Development Authority  
Thackerville Water & Sewer Company  
The University of Oklahoma  
The University of Oklahoma Health Sciences Center  
Thomas Economic Development Authority  
Thomas Fay-Custer Public Schools  
Thunderbird Entertainment Center, Inc.  
Timberlake Public Schools  
Tishomingo Municipal Authority  
Tri-County Rural Water District #2  
Tri-County Vo-Tech  
Tulsa Community College  
Tulsa County Home Finance Authority  
Tulsa County Industrial Authority  
Tulsa Industrial Authority  
Tulsa Junior College  
Tulsa Metropolitan Water Authority  
Twin Hills Public Schools  
University of Central Oklahoma  
Verdigris Public Schools  
Vocational Technical School District No. 6 of  
Canadian County  
Wagoner County Development Authority  
Wagoner County Economic Development Authority  
Wagoner County Home Finance Authority  
Wagoner County Public Works Authority  
Wagoner Industrial Development Authority  
Wagoner Public Buildings Authority  
Wagoner Public Works Authority  
Wakita Public Schools  
Walters Public Schools  
Wapanucka Public Works Authority  
Warr Acres Economic Development Authority  
Washington County, Oklahoma  
Washington County Rural Water District No. 3  
Washington, Oklahoma Public Schools  
Washita Heights Public Schools  
Waurika Public Works Authority  
Weatherford Industrial Trust  
Weatherford Public Schools  
Wellston Public Works Authority  
Western Carter County Water Corporation  
Western Heights Public Schools  
Westville Utility Authority  
Wetumka Municipal Authority  
Wewoka Industrial Authority

Wewoka Municipal Authority  
Whitehead Public Schools  
Wilburton Public Works Authority  
Wilson Public Schools  
Wilson Public Works Authority  
Wister Public Works Authority  
Woodward County Public Facilities Authority  
Woodward Municipal Authority  
Wrangler Aviation Corp.  
Yukon, Oklahoma (City of)

**REPRESENTATIVE LIST OF FIRMS  
ACCEPTING OUR OPINION**

Investment Bankers, Commercial Bankers and Bond Firms which have accepted the approval opinion of Floyd Law Firm, P.C., Norman, Oklahoma:

A.G. Becker, Incorporated, New York, New York  
A.G. Edwards & Sons, Inc., St. Louis, Missouri  
Alpine Municipal Leasing, Denver, Colorado  
American Exchange Bank & Trust Company, Norman, Oklahoma  
The Argentarius Group, Oklahoma City, Oklahoma  
Arkansas State Bank, Clarksville, Arkansas  
Arvest Bank, Norman, Oklahoma  
BancFirst, Oklahoma City, Oklahoma  
Banc of America Public Capital Corp, Tucker, Georgia  
Banc of America Securities, LLC, Houston, Texas  
Bank of America, Tulsa, Oklahoma  
Bank of Newcastle, Newcastle, Oklahoma  
Bank of Oklahoma, National Association, Tulsa, Oklahoma  
Bank of Oklahoma, National Association, Oklahoma City, Oklahoma  
Bank One Capital Markets, Inc., Oklahoma City, Oklahoma  
Bank of New York, Tulsa, Oklahoma  
BancFirst, Oklahoma City, Oklahoma  
B.C. Christopher & Co., Inc., Kansas City, Missouri  
B.C. Ziegler & Company  
Blyth Eastman Dillon & Co., New York, New York  
Boatmen's First National Bank of Oklahoma, Oklahoma City, Oklahoma  
Boettcher and Company, Denver, Colorado  
BOSC, Inc., A subsidiary of BOK Financial Corp., Oklahoma City, Oklahoma  
The Chicago Corporation, Chicago, Illinois  
Capital West Securities, Inc., Oklahoma City, Oklahoma  
Central National Bank, Poteau, Oklahoma  
Charter Mac Equity Issuer Trust, New York, New York  
Charter Municipal Mortgage Assurance Company, New York, New York  
Chase Equipment Leasing Inc., Columbus, Ohio  
Chrysler Credit Corporation, Kansas City, Missouri  
Citibank, N.A., New York, New York  
Citicorp Industrial Credit, Inc.  
City National Bank & Trust Company, Norman, Oklahoma  
Commercial Bank of Muskogee, Muskogee, Oklahoma  
Continental Illinois National Bank and Trust Company of Chicago, Chicago, Illinois  
Coughlin and Company, Inc., Denver, Colorado  
Coult Mortgage Company, St. Paul, Minnesota  
D.A. Davidson & Co, Norman, Oklahoma  
Dean Witter Reynolds Inc., San Francisco, California

Dillon, Read & Co., Inc., New York  
Donaldson, Lufkin & Jenrette Securities Corporation, New York, New York  
Ed Wells & Associates, Oklahoma City, Oklahoma  
E.F. Hutton & Co.  
Evan L. Davis, Inc., Tulsa, Oklahoma  
Exchange National Bank, Ardmore, Oklahoma  
Fahnestock & Co., Inc., New York, New York  
Federal National Bank & Trust Company, Shawnee, Oklahoma  
First American Bank, Purcell, Oklahoma  
The First Bank & Trust Company, Duncan, Oklahoma  
The First Boston Corporation, New York, New York and Boston, Massachusetts  
First City Bank, N. A., Oklahoma City, Oklahoma  
First Interstate Bank of Oklahoma, Oklahoma City, Oklahoma  
First National Bank, Ardmore, Oklahoma  
First National Bank, Durant, Oklahoma  
First National Bank in Bartlesville, Bartlesville, Oklahoma  
First National Bank of Sikeston, Sikeston, Missouri  
First National Bank, Tahlequah, Oklahoma  
The First National Bank of Chicago, Chicago, Illinois  
The First National Bank & Trust Company, Chickasha, Oklahoma  
The First National Bank & Trust Company, Holdenville, Oklahoma  
The First National Bank & Trust Company, Muskogee, Oklahoma  
The First National Bank & Trust Company, Norman, Oklahoma  
First National Bank & Trust Company, Oklahoma City, Oklahoma  
The First National Bank and Trust Company, Okmulgee, Oklahoma  
First National Bank & Trust Company, Rogers, Arkansas  
The First National Bank and Trust Company of Tulsa, Tulsa, Oklahoma  
First National Bank of Fletcher, Fletcher, Oklahoma  
First Oklahoma Bank, Sulphur, Oklahoma  
The First Securities Company of Kansas, Inc., Wichita, Kansas  
First Southwest Company, El Paso, Texas  
First Southwest Securities, Dallas, Texas  
First State Bank, Lexington, Oklahoma  
First State Bank, Noble, Oklahoma  
First United Bank & Trust Co, Durant, Oklahoma  
George K. Baum & Company, Inc., Denver, Colorado  
George K. Baum & Company, Kansas City, Missouri

Gold Capital Management, Inc. Wichita, Kansas  
Goldman, Sachs & Co., New York  
Governmental Finance of Oklahoma, Inc., Norman, Oklahoma  
Hanifen Imhoff Inc., Denver, Colorado  
Harris Trust & Savings Bank, Chicago, Illinois  
Houseman Securities, Inc., Dallas, Texas  
E.F. Hutton & Company, Inc., Denver, Colorado  
Investment Securities of Oklahoma, Oklahoma City, Oklahoma  
James Baker & Associates, Oklahoma City, Oklahoma  
J.C. Bradford & Co., New York, New York  
J.D. Golden & Associates, Los Angeles, California  
J.P. Morgan Securities, Inc., Chicago, Illinois  
Juran & Moody, Inc., St. Paul, Minnesota  
Kidder, Peabody & Co., Incorporated, New York  
Kirchner, Moore & Co., Denver, Colorado  
Kirkpatrick Pettis, Norman, Oklahoma  
Kutak Rock Kansas City, Missouri  
Lawson Financial Corporation, Phoenix, Arizona  
Liberty Bank and Trust Company of Oklahoma City, National Association, Oklahoma City, Oklahoma  
Liberty State Bank, Tahlequah, Oklahoma  
Merrill Lynch, Pierce, Fenner & Smith, Incorporated, New York, New York  
McClain Bank, Purcell, Oklahoma  
Merrill Lynch Capital Markets, New York, New York  
Merrill Lynch, Pierce, Fenner & Smith, Inc., New York, New York  
Miller & Schroeder Financial, Inc., Minneapolis, Minnesota  
Morgan Guaranty Trust Company, New York, New York  
Morgan Keegan & Co., Memphis, Tennessee  
Municipal Finance Services, Inc., Edmond, Oklahoma  
Newman & Associates, New Orleans, Louisiana  
Norman Bank of Commerce, Norman, Oklahoma  
John Nuveen & Co., Incorporated, New York, New York  
Leo Oppenheim & Co., Inc., Oklahoma City, Oklahoma  
PaineWebber, Incorporated, New York, New York  
Piper Jaffrey & Co., Houston, Texas  
Providence Leasing Company, Salt Lake City, Utah  
Prudential-Bache Capital Funding, New York, New York  
Public Finance Group, Oklahoma City, Oklahoma

Public Leasing Corporation, Oklahoma City, Oklahoma  
Quinn & Co., Inc., Albuquerque, New Mexico  
Ranson & Company, Inc., Wichita, Kansas  
Rauscher Pierce Refsnes, Inc., New York, New York, Dallas, Texas and Phoenix, Arizona  
RCB Bank, Pryor, Oklahoma  
R.G. Dickinson & Co., Wichita, Kansas  
R.J. Edwards, Inc., Oklahoma City, Oklahoma  
Republic Bank Dallas, N.A., Dallas, Texas  
Republic Bank & Trust, Norman, Oklahoma  
Rogers County Bank, Claremore, Oklahoma  
Salomon Brothers, Inc., Chicago, Illinois and New York, New York  
Security Bank, Tulsa, Oklahoma  
Security National Bank & Trust Company, Norman, Oklahoma  
Shearson Lehman Hutton, Inc., New York, New York  
Smith Barney, Harris Upham & Co., Incorporated, New York, New York  
The Southwest National Bank of Wichita, Wichita, Kansas  
Southwest Securities, Dallas, Texas  
Spiro State Bank, Spiro, Oklahoma  
Stephen McDonald & Associates, Norman, Oklahoma  
Stephens, Inc., Little Rock, Arkansas  
Stern Brothers & Co., Kansas City, Missouri  
T.J. Thompson & Associates, Oklahoma City, Oklahoma  
T. Kenny & Co., Denver, Colorado  
UBS Financial Services, Inc., Denver, Colorado  
UMB Bank, n.a., Kansas City, Missouri  
United Bank & Trust Company, Norman, Oklahoma  
The Universal Group, Oklahoma City, Oklahoma  
U.S. BanCorp, Denver, Colorado  
Wells Nelson & Associates LLC, Oklahoma City, Oklahoma  
Windsor Financial Group, Jersey City, New Jersey  
Woolsey & Company, Incorporated, Oklahoma City, Oklahoma  
Woonsocket Institution Trust Company, Woonsocket, Rhode Island  
Yukon State Bank, Yukon, Oklahoma  
Zahner and Company, Kansas City, Missouri  
Zeigler Capital Markets Goup, Chicago, Illinois  
Zions First National Bank, Salt Lake City, Utah





Wantland Stadium  
University of Central Oklahoma

**FLOYD LAW FIRM, P.C.**

118 East Main Street

Post Office Box 396

Norman, Oklahoma 73070-0396

Tel: (405) 364-6660

Fax: (405) 360-5076

[www.floydlawpc.com](http://www.floydlawpc.com)

All rights reserved.  
No reproduction without consent.