

**Schedule D**

**CAPITAL GAINS AND LOSSES**

**Tax Year: 2020**

(If you sold stock or other property, regardless of whether you made or lost money on it, you must fill out and provide the documents to support this form, Schedule D.)

Clients Name: \_\_\_\_\_

Reminder: If you sold stocks in 2020, you must provide the original acquired information before proceeding.

Schedule D - Sales of Short-Term and Long-Term Capital Assets									
	1099 Transactions Prop Desc	# of Shares	Type	Acquired Date	Sold Date	Term	Sales Price	Cost or Basic	Gain or Loss
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									

**Declaration:**

I have provided the information on this form to the best of my knowledge and hereby declare it is complete and ready for the preparation of my / our income tax return. Where business deductions are shown, I acknowledge having spent these amounts and have kept a log or diary of such activities, (Initial here: \_\_\_\_\_) pursuant to section 274 (a) and can fully substantiate such deductions.

\_\_\_\_\_  
Clients – Taxpayer’s Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse’s Signature

\_\_\_\_\_  
Date

Daniels Bookkeeping and Tax Service, Inc.  
Revision Date: January 11, 2021.

Interview By: \_\_\_\_\_ Date: \_\_\_\_\_