



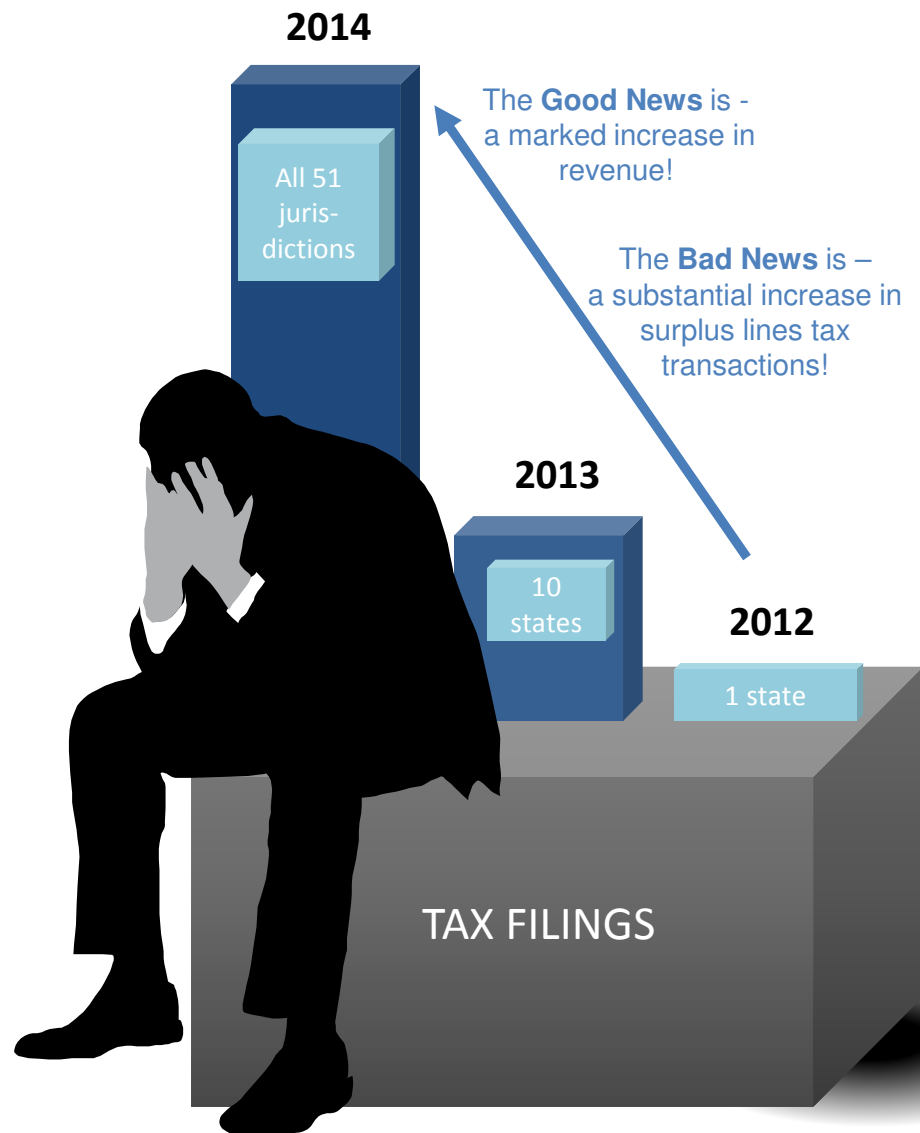
Morris Insurance Services and Consulting



INSURANCE SERVICES IS THE PRACTICAL KEY TO A SUCCESSFUL BUSINESS

Insurance Consulting . Surplus Lines Tax Filings and Compliance

SURPLUS LINES TAX CRISIS



Generally, policies are written in the excess and surplus lines market because coverage has been declined in the standard (admitted) market.

The requirement to pay premium tax to the state applies to both admitted and non-admitted insurance; however, the reporting and payment methods differ.

Admitted insurers include the tax in their premium. Non-admitted insurers typically assigns the tax reporting and payment responsibility to the surplus lines broker.

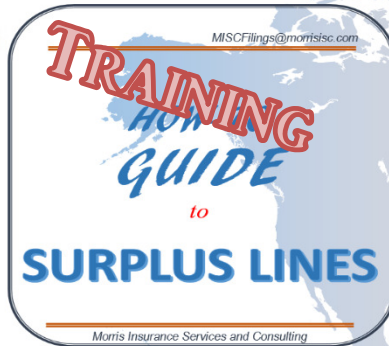
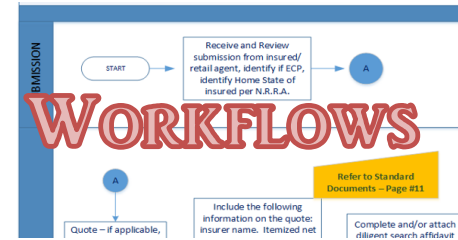
Surplus lines brokers are charged with the onerous task of knowing the surplus lines tax rates, state fees, surcharges, reporting/allocation procedures, broker/service fee rules and deadlines in every state in which they conduct business.

It is a difficult and overwhelming task!

SURPLUS LINES SOLUTION

MISC TO THE RESCUE

We will tailor services to fulfill your business needs.



TAX RATE: 0.06 (6.0%) <small>charged on Premium and Key</small>	SURPLUS LINES DECLINATION DETAIL	
STAMPING FEE: No Stamping Fee	NAME OF LICENSEE THAT MADE THE DILIGENT EFFORT TO PLACE THE COVERAGE WITH AN ADMITTED CARRIER	
Broker Fees:	LICENSE NUMBER (N, S, C, M, IN, RE, D)	
NRRA RULE: 100% of the Pro (Multi-state)	PHYSICAL ADDRESS OF (City, State, Zip, Country)	
CHECKLIST Documents to MISC	NAME OF INSURED	
<input checked="" type="checkbox"/> Stamped Binder or Policy De	InvoiceNumber	
	TaxAmt	
	TaxBal	
	Client	
	ClientID	
	DateIn	
	DateOf	
	Transa	
	HiderNo	

REPORTING

Knowing the status of your surplus lines account in every state is crucial.

Maintaining control of your surplus lines tax filings is just good business.

Protecting your licenses is survival.

MISC's proprietary database tracks data elements relating to every transaction, state reports and deadlines.

You will know the status of every transaction and report.

We can also customize reports to suit your business needs.

SURPLUS LINES TAX COMPLIANCE



MISC can help you

- *Maintain*
- *Improve, or*
- *Achieve*

Surplus Lines Tax
Compliance!

Let's get started.

Give us a call or email us to
schedule a demonstration
and discuss how we can
help.

Morris Insurance Services and Consulting

Website: www.morrisisc.com

Phone: (720) 459-7258



MISC



Morris Insurance Services and Consulting
16350 E. Arapahoe Rd.
Suite 108-PMB104
Foxfield, CO 80016
(P): 720-459-7258
(F): 720-302-0619



INSURANCE SERVICES IS THE PRACTICAL KEY TO A SUCCESSFUL BUSINESS

Insurance Consulting . Surplus Lines Tax Filings and Compliance