

TERESA HARWOOD, MA, LCMHC

Client Information

Spouse/Partner/Parent Information

Name: _____ Name: _____
 Street: _____ Street: _____
 City: _____ State: _____ Zip: _____ City: _____ State: _____ Zip: _____
 Phone: (H) _____ (W) _____ Phone: (H) _____ (W) _____
 Social Security#: _____ Social Security #: _____
 Date of Birth: _____ Age _____ Date of Birth: _____ Age _____
 Education: _____ Education: _____
 Occupation: _____ Occupation: _____
 Employer: _____ Employer: _____
 Religion: _____ Religion: _____
 Medical Conditions: _____ Medical Conditions: _____
 Medications: _____ Medications: _____
 Allergies: _____ Allergies: _____
 Physician: _____ Physician: _____
 Address: _____ Address: _____
 Phone: _____ Fax: _____ Phone: _____ Fax: _____

INSURANCE COMPANY: _____ **POLICY # :** _____
GROUP #: _____ **POLICYHOLDER'S NAME:** _____
POLICYHOLDER'S BIRTHDATE: _____ **POLICYHOLDER'S SS#:** _____

IF YOU HAVE BEEN REFERRED BY AN EMPLOYEE ASSISTANCE PROGRAM (EAP), PLEASE PROVIDE THE AUTHORIZATION NUMBER: _____ AND THE NO. OF SESSIONS APPROVED: _____

Why are you here? _____
 What do you want to be better when you leave? _____
 Have you been in therapy before? ____ With whom? _____ When _____

Children's Names	Gender	Age	School	Married?	Live with you?
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Who referred you? _____ Will you give permission for me to thank them? _____

If I have to file your insurance, please sign below authorizing me to file your insurance and have the payments sent directly to me.

Name _____ Date _____