



FIA ACCUMULATION HIGHLIGHTS AS OF SEPTEMBER 10, 2021

CARRIER	^Δ RATING	PRODUCT NAME	SURRENDER PERIOD	ISSUE AGES	MINIMUM PREMIUM (QUALIFIED)	S&P ANNUAL CAP	FIXED RATE	OTHER INDEX OPTIONS*	RIDER AVAILABILITY & DETAILS
OXFORD	A	SELECT™ 5	5	0-80	\$20,000.00	4.25%	1.85%	S&P 500 MONTHLY AVERAGE	NO RIDER AVAILABLE
AIG	A	POWER 5 PROTECTOR®	5	18-85	\$100,000.00	4.10%	1.30%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND® 5	5	0-85	\$100,000.00	4.10%	1.20%	↓ S&P 500 PAR RATE, S&P 500 5% DRC, FIDELITY AIM, BLACKROCK	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND® 5	5	0-85	\$10,000.00	3.25%	1.05%	↓ S&P 500 PAR RATE, S&P 500 5% DRC, FIDELITY AIM, BLACKROCK	NO RIDER AVAILABLE
AIG	A	POWER 5 PROTECTOR®	5	18-85	\$25,000.00	2.75%	1.30%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 5	5	0-85	\$100,000.00	2.70%	1.10%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
ATHENE	A	ACCUMAX 7 SM	7	0-83	\$100,000.00	N/A	1.60%	S&P PAR RATE, AI MULTI-ASSET, SHILLER BARCLAYS CAPE	NO RIDER AVAILABLE
ATHENE	A	ACCUMAX 7 SM	7	0-83	\$10,000.00	N/A	1.45%	S&P PAR RATE, AI MULTI-ASSET, SHILLER BARCLAYS CAPE	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 7 ⁷	7	0-83	\$10,000.00	7.25%	1.60%	NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL	FEE FOR ENHANCED RATES
LINCOLN	A+	OPTIBLEND® 7	7	0-83	\$100,000.00	4.80%	↓ 1.25%	↓ S&P 500 PAR RATE, S&P 500 5% DRC, FIDELITY AIM, BLACKROCK	NO RIDER AVAILABLE
AMERICAN NATIONAL	A	STRATEGY PLUS 7	7	0-80	\$5,000.00	4.50%	1.95%	S&P 500 PAR RATE, NASDAQ 100, S&P MARC 5% ER	OPTIONAL INCOME RIDER
OXFORD	A	SELECT™ 7	7	18-80	\$20,000.00	4.35%	1.95%	S&P 500 MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AIG	A	POWER 7 PROTECTOR®	7	18-85	\$100,000.00	4.15%	1.35%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 7 ⁷	7	0-83	\$10,000.00	3.75%	1.60%	NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL	OPTIONAL LIQUIDITY RIDER
LINCOLN	A+	OPTIBLEND® 7	7	0-83	\$10,000.00	3.30%	↓ 1.10%	↓ S&P 500 PAR RATE, S&P 500 5% DRC, FIDELITY AIM, BLACKROCK	NO RIDER AVAILABLE
AIG	A	POWER 7 PROTECTOR®	7	18-85	\$25,000.00	2.80%	1.35%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
ATHENE	A	AGILITY SM 7	7	40-83	\$10,000.00	2.75%	1.30%	NASDAQ FC, AI POWERED US EQUITY, BNP MULTI-ASSET	INCOME/DEATH BENEFIT RIDER
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 7	7	0-85	\$100,000.00	2.75%	1.15%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	NEW DIRECTIONS® 8	8	0-85	\$100,000.00	3.25%	↓ 1.30%	↓ S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	NO RIDER AVAILABLE
LINCOLN	A+	NEW DIRECTIONS® 8	8	0-85	\$10,000.00	2.75%	↓ 1.15%	↓ S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 10 ⁹	10	0-78	\$10,000.00	7.25%	1.60%	NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL	FEE FOR ENHANCED RATES
LINCOLN	A+	OPTIBLEND® 10	10	0-80	\$100,000.00	5.00%	↓ 1.40%	↓ S&P 500 PAR RATE, S&P 500 5% DRC, FIDELITY AIM, BLACKROCK	NO RIDER AVAILABLE
OXFORD	A	SELECT™ 10	10	18-80	\$20,000.00	4.75%	2.25%	S&P 500 MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AMERICAN NATIONAL	A	STRATEGY PLUS 10	10	0-80	\$5,000.00	4.60%	2.05%	S&P 500 PAR RATE, NASDAQ 100, S&P MARC 5% ER	OPTIONAL INCOME RIDER
AIG	A	POWER 10 PROTECTOR®	10	18-75	\$100,000.00	4.20%	1.40%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 10 ⁹	10	0-78	\$10,000.00	3.75%	1.60%	NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL	OPTIONAL LIQUIDITY RIDER
LINCOLN	A+	OPTIBLEND® 10	10	0-80	\$10,000.00	3.65%	↓ 1.15%	↓ S&P 500 PAR RATE, S&P 500 5% DRC, FIDELITY AIM, BLACKROCK	NO RIDER AVAILABLE
ATHENE	A	AGILITY SM 10	10	40-80	\$10,000.00	3.00%	1.40%	NASDAQ FC, AI POWERED US EQUITY, BNP MULTI-ASSET	INCOME/DEATH BENEFIT RIDER
AIG	A	POWER 10 PROTECTOR®	10	18-75	\$25,000.00	3.00%	1.40%	PIMCO GLOBAL, ML STRATEGIC BALANCED, AQR DYNAMIQ	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 10	10	0-85	\$100,000.00	3.00%	1.20%	PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER

For questions, current rates, or quote requests, please email info@boothbrokerage.com or call (802) 497-2110 x 101

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*ADDITIONAL INDEX ALLOCATION OPTIONS AND INTEREST CREDITING METHODS MAY BE AVAILABLE. Δ AM BEST RATINGS AS OF 9/9/21

* B/D CHANNEL ONLY