



FIA ACCUMULATION HIGHLIGHTS AS OF FEBRUARY 11, 2020

CARRIER	RATING	PRODUCT NAME	SURRENDER PERIOD	ISSUE AGES	MINIMUM PREMIUM (QUALIFIED)	S&P ANNUAL CAP	FIXED RATE	OTHER INDEX OPTIONS	RIDER AVAILABILITY & DETAILS
OXFORD	A-	SELECT 5	5	0-80	\$20,000.00	4.95%	↓ 2.00%	↓ S&P 500 MONTHLY AVERAGE	NO RIDER AVAILABLE
AIG	A	POWER 5 PROTECTOR	5	18-85	\$100,000.00	4.85%	1.75%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$100,000.00	4.75%	2.00%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	NO RIDER AVAILABLE
AIG	A	POWER 5 PROTECTOR	5	18-85	\$25,000.00	4.00%	1.75%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 5	5	0-85	\$100,000.00	3.85%	↓ 1.75%	↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$10,000.00	3.75%	1.55%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 5	5	0-85	\$25,000.00	3.30%	↓ 1.55%	↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	NEW DIRECTIONS 6	6	0-85	\$100,000.00	4.25%	1.90%	S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	NO RIDER AVAILABLE
LINCOLN	A+	NEW DIRECTIONS 6	6	0-85	\$10,000.00	3.50%	1.65%	S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	NO RIDER AVAILABLE
OXFORD	A-	SELECT 7	7	18-80	\$20,000.00	5.50%	2.05%	↓ S&P MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AIG	A	POWER 7 PROTECTOR	7	18-85	\$100,000.00	4.90%	1.80%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
AMERICAN NATIONAL	A	STRATEGY PLUS 7	7	0-80	\$5,000.00	4.40%	↑ 1.90%	↑ S&P 500 PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES	OPTIONAL INCOME RIDERS
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 7	7	0-85	\$100,000.00	4.25%	↓ 2.10%	↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
AIG	A	POWER 7 PROTECTOR	7	18-85	\$25,000.00	4.10%	1.80%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 7	7	0-83	\$10,000.00	4.00%	1.50%	NASDAQ FC, AI POWERED US EQUITY, BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPT
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 7	7	0-85	\$25,000.00	3.75%	↓ 1.80%	↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	OPTIBLEND 7	7	0-83	\$100,000.00	3.75%	1.50%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
LINCOLN	A+	NEW DIRECTIONS 8	8	0-85	\$100,000.00	3.75%	1.75%	S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	OPTIONAL INCOME RIDER
LINCOLN	A+	NEW DIRECTIONS 8	8	0-85	\$10,000.00	3.00%	1.60%	S&P 7.5% DAILY RISK CONTROL & PERFORMANCE TRIGGER	OPTIONAL INCOME RIDER
OXFORD	A-	SELECT 10	10	18-80	\$20,000.00	5.50%	↓ 2.25%	↓ S&P 500 MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AIG	A	POWER 10 PROTECTOR	10	18-75	\$100,000.00	5.00%	1.85%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
AMERICAN NATIONAL	A	STRATEGY PLUS 10	10	0-80	\$5,000.00	4.50%	↑ 2.00%	↑ S&P PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES	OPTIONAL INCOME RIDERS
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 10	10	0-85	\$100,000.00	4.35%	↓ 2.20%	↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	OPTIBLEND 10	10	0-80	\$100,000.00	4.25%	1.40%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
AIG	A	POWER 10 PROTECTOR	10	18-75	\$25,000.00	4.20%	1.85%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 10	10	0-85	\$25,000.00	3.85%	↓ 1.90%	↓ PIMCO, RUSSELL 2000, MSCI EAF, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
ATHENE	A	PERFORMANCE ELITE 10	10	0-78	\$10,000.00	3.50%	1.40%	NASDAQ FC, HSBC AIPEX (AI POWERED), BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPT.
LINCOLN	A+	OPTIBLEND 10	10	0-80	\$10,000.00	3.40%	1.30%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
ATHENE	A	ATHENE AGILITY 10	10	40-80	\$10,000.00	3.25%	1.30%	NASDAQ FC, HSBC AIPEX (AI POWERED), BNP, S&P 500	INCOME/DEATH BENEFIT RIDER
LSW	A	FIT REWARDS GROWTH	10	0-75	\$100/MONTH	1.50%	0.80%	BARCLAYS LOW VOL, MERRILL LYNCH GPA	PREMIUM BONUS PRODUCT

For questions, current rates, or quote requests, please email info@boothbrokerage.com or call (802) 497-2110 x 105

CHECK FOR AVAILABILITY. PRODUCTS MAY NOT AVAILABLE IN ALL STATES. RATES & RIDER FEATURES MAY CHANGE WITHOUT NOTICE. REVERIFY AT TIME OF APPLICATION. COMPLETE ALL REQUIRED TRAININGS PRIOR TO SIGNING. IF YOU ARE REGISTERED REPRESENTATIVE, VERIFY PRODUCTS ARE ON YOUR APPROVED CARRIER & PRODUCTS LIST. IF YOU NEED HELP WITH DETERMINING SUITABILITY, CHECK BEFORE TAKING APPLICATIONS.