

DISTRICT OR UNIT FINANCE REPORT FORM (please circle which)

Information requested on this form is to be completed and returned to Dept. Finance Chrm. Helen Stout, C/O Margaret Rader, 1519 W Churchill Pl, Tucson, AZ 85746 **NO LATER THAN MAY 1, 2021**. This is necessary to keep the Units and Districts of the Department of Arizona in compliance with National, the State of Arizona & new rules put forth by the Internal Revenue Service for Non-Profit Organizations as well as the State. The I.R.S. continues to monitor Non-Profits (**which includes American Legion Aux. Units**), as witnessed by Units & Districts losing their Tax-Exempt Status. Notification comes to the Department from the National organization of the Auxiliary. AZ must notify national of each Units EIN number whether you are a NEW UNIT or have been in business for some time. Policies & Procedures states, "A Unit not incorporated at least 30 days prior to Department Convention is not eligible for Trophies and Awards excepting Membership Awards and Citations at the Convention. All requested information WILL ONLY BE USED FOR REFERENCE and will be in the Department Office after review by the Finance Committee. Please supply a copy of the first page of your I.R.S reporting form with this report.

UNIT or DISTRICT NAME: American Legion Auxiliary, _____
(EXACT AS LISTED WITH THE INTERNAL REVENUE SERVICE)

Person completing this form: _____ Ph.# _____

Address _____ email: _____

Fiscal Year Beginning Month: _____ Year 2020_ Ending Month: _____ Year 2021__

Has your Unit/ OR District filed some form of the IRS form 990: Yes__ No__ Which one? _____

If not, why?(be sure to answer) _____

If yes, date last filed: _____ Signed
by: _____ TITLE _____

What is your Units EIN number? _____ (not that of your Post)

Is your Unit incorporated with the AZ. Corporation Commission (ACC)? Yes____ No____

If yes, date last filed _____ Signed
by _____ Title _____

If not, why?:(be sure to answer) _____

What is your AZ. Corporation Commission file #: _____

What is the **EXACT** name your Unit or DISTRICT IS LISTED WITH THE ACC (Az. Corporation Commission) _____

Who is your Statutory Agent with the ACC ? : _____ Name - Phone #-& email address _____

Has your Unit or District registered with the Secretary of State? YES _____ NO _____
(This is a 3rd class misdemeanor if you do not register)

(dollar amounts are not to be included in answers to any of the above questions)
rev. 11/16/18

(QUESTIONS:) PLEASE CONTACT Finance Chairman Helen Stout, 520-237-5817 or email address: - TwoRockings @ cox.net) **ALL QUESTIONS TO BE ANSWERED**