Self Directed FMS Providers

Employee Payroll Information Form

| Participant's Name: | | | | |
|------------------------------|--------|---------------|-----------------|--|
| | | | | |
| Employee # | | | | |
| Last Name: | | _First Name: | | |
| Street Address: | | | | |
| City: | State: | | Zip : | |
| County: | | _Phone Numbe | r: | |
| Social Security Number | | | Date of Birth: | |
| Hire Date: | | _Hourly Rate: | | |
| Self Directed FMS Service | | | FMS Code | |
| Self Directed FMS Service | | | FMS Code | |
| Self Directed FMS Service | | | FMS Code | |
| Qualifications: | | | | |
| CPR/First Aid: | | | Date | |
| Drivers License Number: | | | Expiration Date | |
| Other: | | | | |
| | | | | |
| | | | | |

Note: For communicating Termination information, please use the "Termination/Unemployment Form".



DISCLOSURE AND AUTHORIZATION [IMPORTANT -- PLEASE READ CAREFULLY BEFORE SIGNING AUTHORIZATION]

DISCLOSURE REGARDING BACKGROUND INVESTIGATION

[The Arc Chesapeake Region] ("The Company") may obtain information about you for employment purposes from a third party consumer reporting agency. Thus, you may be the subject of a "consumer report" and/or an "investigative consumer report" which may include information about your character, general reputation, personal characteristics, and/or mode of living, and which can involve personal interviews with sources such as your neighbors, friends, or associates. These reports may contain information regarding your credit history, criminal history, social security verification, motor vehicle records ("driving records"), military records, verification of your education or employment history, or other background checks. Credit history will only be requested where such information is substantially related to the duties and responsibilities of the position for which you are applying. You have the right, upon written request made within a reasonable time, to request whether a consumer report has been run about you and disclosure of the nature and scope of any investigative consumer report and to request a copy of your report. Please be advised that the nature and scope of the most common form of investigative consumer report obtained with regard to applicants for employment is an investigation into your education and/or employment history conducted by Pinkerton Consulting and Investigations, 11019 McCormick Road, Suite 200, Hunt Valley, MD, 800-635-1649, or another outside organization. The scope of this notice and authorization is all-encompassing, however, allowing the Company to obtain from any outside organization all manner of consumer reports and investigative consumer reports now and throughout the course of your employment to the extent permitted by law. As a result, you should carefully consider whether to exercise your right to request disclosure of the nature and scope of any investigative consumer report.

New York and Maine applicants or employees only: You have the right to inspect and receive a copy of any investigative consumer report requested by [The Arc Chesapeake Region] by contacting the consumer reporting agency identified above directly. You may also contact the Company to request the name, address and telephone number of the nearest unit of the consumer reporting agency designated to handle inquiries, which the Company shall provide within 5 days.

New York applicants or employees only: Upon request, you will be informed whether or not a consumer report was requested by [The Arc Chesapeake Region], and if such report was requested, informed of the name and address of the consumer reporting agency that furnished the report. By signing below, you also acknowledge receipt of Article 23-A of the New York Correction Law.

Oregon applicants or employees only: Information describing your rights under federal and Oregon law regarding consumer identity theft protection, the storage and disposal of your credit information, and remedies available should you suspect or find that the Company has not maintained secured records is available to you upon request.

Washington State applicants or employees only: You also have the right to request from the consumer reporting agency a written summary of your rights and remedies under the Washington Fair Credit Reporting Act.

ACKNOWLEDGMENT AND AUTHORIZATION

I acknowledge receipt of the DISCLOSURE REGARDING BACKGROUND INVESTIGATION and A SUMMARY OF YOUR RIGHTS UNDER THE FAIR CREDIT REPORTING ACT and certify that I have read and understand both of those documents. I hereby authorize the obtaining of "consumer reports" and/or "investigative consumer reports" by the Company at any time after receipt of this authorization and throughout my employment, if applicable. To this end, I hereby authorize, without reservation, any law enforcement agency, administrator, state or federal agency, institution, school or university (public or private), information service bureau, employer, or insurance company to furnish any and all background information requested by Pinkerton Consulting and Investigations, 11019 McCormick Road, Suite 200, Hunt Valley, MD, 800-635-1649, another outside organization acting on behalf of the Company, and/or the Company itself. I agree that a facsimile ("fax"), electronic or photographic copy of this Authorization shall be as valid as the original.

| photographic copy of the control of | V 10 C 1 |
|---|--|
| New York applicants or employees only: By signing below, you also acknowledge | receipt of Article 23-A of the New York Correction Law. |
| Minnesota and Oklahoma applicants or employees only: Please check this box if is obtained by the Company. | you would like to receive a copy of a consumer report if one |
| California applicants or employees only: By signing below, you also acknowle INVESTIGATION PURSUANT TO CALIFORNIA LAW. Please check this box if you report or consumer credit report at no charge if one is obtained by the Compan California law. | |
| Print Name: | |
| | |
| Signature: | Date: |
| | |

Rev. 09/2012



Background Information Form

| _ast Name | F | irst | Midd | le |
|---------------------------|-------------------------|-------------|-----------------------|------------|
| Other Names/Alias | | | | |
| Social Security*# | | | Date of Birth* | |
| Driver's License # | | | State of Driver's Lic | cense |
| Present Address | | | Phone Number | |
| City/State/Zip | | | Number of Years a | at Address |
| | | | | |
| City/State/Zip | | | Number of Years a | at Address |
| Previous Address | | | | |
| City/State/Zip | | | Number of Years | at Address |
| | | | | |
| City/State/Zip | | | Number of Years | at Address |
| Education – Highest Level | School Name | | | |
| | School Address | | | |
| | City | | | |
| | Attendance Dates | Major | | Degree |
| | Date Graduated | Name at | Time of Graduatio | on |
| Former Employment | Name of Former Employer | | | |
| | Position | Dates of Em | ployment | |
| | Employer's Address | | | |
| | City | Stat | e | Zip |
| Signature 1 | | Date | - Y_ | |

[Note: If you do business in Utah, you cannot ask for DOB, driver's license, or SSN until either a confidential offer of employment or at the time the background report will be run.]

^{*}This information will be used for background screening purposes only and will not be used as hiring criteria.



Employment Eligibility Verification Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9 OMB No. 1615-0

OMB No. 1615-0047 Expires 08/31/2019

▶ START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

| n individual because the documentation | | | | | | | | |
|---|--|---|----------------------|------------------|-------------------------------------|---------------------|--|--|
| Section 1. Employee Information han the first day of employment, but r | on and Attestation (not before accepting a job | (Employees mu o offer.) | ist complete an | d sign Se | ection 1 o | f Form I-9 no later | | |
| _ast Name (Family Name) | First Name (Given Nam | e) | Middle Initial | Other L | her Last Names Used <i>(if any)</i> | | | |
| Address (Street Number and Name) | Apt. Number | City or Town | | | State ZIP Code | | | |
| Date of Birth (mm/dd/yyyy) U.S. Social S | Iress | E | mployee's | Telephone Number | | | | |
| am aware that federal law provides f connection with the completion of thi attest, under penalty of perjury, that | is form. | | | or use of | false do | cuments in | | |
| | . I alli (check one of the | Tollowing box | | | | | | |
| 1. A citizen of the United States | | | | | | | | |
| 2. A noncitizen national of the United Sta | | | | | | | | |
| 3. A lawful permanent resident (Alien | | | | | | | | |
| 4. An alien authorized to work until (ex | | | | _ | | | | |
| Some aliens may write "N/A" in the ex Aliens authorized to work must provide only | | | | | Γ | QR Code - Section 1 | | |
| An Alien Registration Number/USCIS Num 1. Alien Registration Number/USCIS Num OR | | n Number OR Fo | reign Passport N | umber. | | | | |
| 2. Form I-94 Admission Number: OR | | | | | | | | |
| Foreign Passport Number: Country of Issuance: | | | | | | | | |
| Signature of Employee | | | Today's Da | ite (mm/de | d/yyyy) | | | |
| Preparer and/or Translator Ce I did not use a preparer or translator. (Fields below must be completed and s | A preparer(s) and/or transigned when preparers as | anslator(s) assiste nd/or translator | s assist an emp | loyee in | completir | ng Section 1.) | | |
| I attest, under penalty of perjury, tha knowledge the information is true ar | t I have assisted in the nd correct. | completion of | Section 1 of t | | | | | |
| Signature of Preparer or Translator | | | | Today's | Date (mm | /da/yyyy) | | |
| Last Name (Family Name) | W. 15. | First Na | ame (Given Name | e) | | | | |
| Address (Street Number and Name) | | City or Town | | | State | ZIP Code | | |
| | | 1 | | | | | | |



Employer Completes Next Page



Form W-4 (2017)

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. If you are exempt, complete only lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2017 expires February 15, 2018. See Pub. 505, Tax Withholding and Estimated Tax.

Note: If another person can claim you as a dependent on his or her tax return, you can't claim exemption from withholding if your total income exceeds \$1,050 and includes more than \$350 of unearned income (for example, interest and dividends).

Exceptions. An employee may be able to claim exemption from withholding even if the employee is a dependent, if the employee:

- Is age 65 or older,
- · Is blind, or
- . Will claim adjustments to income: tay credits: or

For Privacy Act and Paperwork Reduction Act Notice, see page 2.

The exceptions don't apply to supplemental wages greater than \$1,000,000.

Basic instructions. If you aren't exempt, complete the Personal Allowances Worksheet below. The worksheets on page 2 further adjust your withholding allowances based on itemized deductions, certain credits, adjustments to income, or two-earners/multiple jobs situations.

Complete all worksheets that apply. However, you may claim fewer (or zero) allowances. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

Head of household. Generally, you can claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependent(s) or other qualifying individuals. See Pub. 501, Exemptions, Standard Deduction, and Filing Information, for information.

Tax credits. You can take projected tax credits into account in figuring your allowable number of withholding allowances. Credits for child or dependent care expenses and the child tax credit may be claimed using the Personal Allowances Worksheet below. Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you may owe additional tax. If you have pension or annuity income, see Pub. 505 to find out if you should adjust your withholding on Form W-4 or W-4P.

Two earners or multiple jobs. If you have a working spouse or more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4. Your withholding usually will be most accurate when all allowances are claimed on the Form W-4. for the highest paying job and zero allowances are claimed on the others. See Pub. 505 for details.

Nonresident alien. If you are a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Check your withholding. After your Form W-4 takes effect, use Pub. 505 to see how the amount you are having withheld compares to your projected total tax for 2017. See Pub. 505, especially if your earnings exceed \$130,000 (Single) or \$180,000 (Married).

Future developments. Information about any future developments affecting Form W-4 (such as legislation enacted after we release it) will be posted

| | | his or her tax return. | credits into withholding allo | wances. | at www.irs | | rologoo iy iiii oo p | |
|--------|--|--|--|-------------------------|------------------------------|------------------------|-----------------------|------------------|
| | | Persona | Allowances Works | sheet (Keep for | your records.) | | | |
| Α | Enter "1" for y | ourself if no one else can c | | t | | | A | |
| | | You're single and have | | | |) | | |
| В | Enter "1" if: | You're married, have o | | | | } . | В | |
| | | Your wages from a second | and job or your spouse's | wages (or the total | of both) are \$1,500 | or less. | | |
| C | Enter "1" for y | our spouse. But, you may | choose to enter "-0-" if y | you are married a | nd have either a wo | orking spouse | | |
| | | (Entering "-0-" may help you | | | | | с _ | |
| D | Enter number | of dependents (other than | your spouse or yourself |) you will claim on | your tax return . | | D | |
| E | Enter "1" if yo | u will file as head of house | hold on your tax return (| (see conditions ur | nder Head of hous | ehold above) | E | |
| F | Enter "1" if yo | u have at least \$2,000 of ch | ild or dependent care | expenses for whi | ch you plan to clair | n a credit . | F _ | |
| | (Note: Do not | include child support paym | ents. See Pub. 503, Ch | ild and Dependen | t Care Expenses, fo | or details.) | | |
| G | Child Tax Cre | edit (including additional chi | ld tax credit). See Pub. | 972, Child Tax Cr | edit, for more inforr | nation. | | |
| | If your total | income will be less than \$70 |),000 (\$100,000 if marrie | d), enter "2" for e | ach eligible child; th | nen less "1" if | you | |
| | have two to fo | our eligible children or less ' | 2" if you have five or mo | ore eligible childre | en. | | | |
| | If your total in | ncome will be between \$70,0 | 00 and \$84,000 (\$100,00 | 00 and \$119,000 if | married), enter "1" f | or each eligible | child. G | |
| Н | Add lines A thro | ough G and enter total here. (N | | | | | | |
| | For accuracy, | | or claim adjustments to | income and want | to reduce your with | holding, see the | Deductions | |
| | complete all | a If you are single and | have more than one ich | or are married an | d you and your spo | use both work | and the combin | ied |
| | worksheets | earnings from all jobs e | xceed \$50,000 (\$20,000 | if married), see the | Two-Earners/Mult | iple Jobs Worl | sheet on page 2 | 2 |
| | that apply. | to avoid having too little | e tax withheld. e situations applies, stop | have and enter the | number from line H | on line 5 of Fo | rm W-4 helow | |
| | W-4. | Employe | give Form W-4 to your e C'S Withholdin itled to claim a certain num he IRS. Your employer may | g Allowand | e Certificat | te | OMB No. 1545-1 | 0074 7 |
| Intern | Al Revenue Service | e and middle initial | Last name | be required to serio | a copy of this form to | 2 Your social | security number | |
| 1 | Your IIrst Ham | le and middle midal | Last Harrio | | | | | |
| | Home address | s (number and street or rural route |)) | 3 Single | Married Marri | ied but withhold a | at higher Single rate | e. |
| | Tiorne address | o (nambor and out of a rand) rand | * | | t legally separated, or spou | | | |
| | City or town | state, and ZIP code | | | me differs from that s | | | |
| | Oity of town, | stato, and an obac | | check here. | ou must call 1-800-7 | 72-1213 for a re | placement card. | ▶ □ |
| | Tatal numb | er of allowances you are cla | iming (from line H above | | | | 5 | |
| 5 | 10tal numb | er of allowances you are cla amount, if any, you want wit | hhold from each nayche | ck | | | 6 \$ | |
| 6 | Additional a | nption from withholding for | 2017 and I certify that I | meet both of the | following condition | ns for exemption | on. | |
| 7 | 1 Claim exer | I had a right to a refund of a | all federal income tax wi | thheld because I | had no tax liability. | and | | |
| | • Last year | expect a refund of all fede | ral income tax withheld | because I expect | to have no tax liab | oility. | | |
| | If you meet | both conditions, write "Exe | mpt" here | | | 7 | | |
| Und | er penalties of n | perjury, I declare that I have ex | camined this certificate ar | nd, to the best of m | y knowledge and be | elief, it is true, c | orrect, and comp | olete. |
| | | | | | | | | |
| | oloyee's signate s form is not vali | ure d unless you sign it.) > | | | | Date ► 💥 | | |
| (11118 | | ame and address (Employer: Com | polete lines 8 and 10 only if se | ending to the IRS.) | 9 Office code (optional) | 10 Employer | dentification number | er (EIN |
| 3 | Employer 3 H | and and address (Employer, Con | | | | | | |

Form W-4 (2017)

Cat. No. 10220Q

| -4 (2017) | | H200518 | | | | | | |
|---|--|---|--|---|--|--|--|--|
| | | Deduction | ons and Ad | justments Worksh | eet | | | |
| Enter an estimate and local taxes, my your itemized dedu if you're head of h | of your 2017 iter edical expenses in actions if your inconsections if your inconsections. | nized deductions. These in n excess of 10% of your in come is over \$313,800 ar 500 if you're single, not h | nclude qualifying acome, and misco ad you're married aead of househole | home mortgage interest, chellaneous deductions. For 20 filing jointly or you're a qualid and not a qualifying widow | aritable contribut 17, you may have fying widow(er); \$ (er); or \$156,90 | to reduce 287,650 | \$ | |
| married filing sepa | rately, See Pub. 5 | 505 for details | | | | | Ψ | |
| | | | ifying widow(| er) | | 2 | \$ | |
| | | | ately | j | | | | |
| Subtract line 2 | 2 from line 1. | If zero or less, enter " | ·-0-" | | | | 100 | |
| Enter an estima | ate of your 20 | 17 adjustments to inc | come and any | additional standard de- | duction (see P | ub. 505) 4 | \$ | |
| Add lines 3 a | nd 4 and ent | er the total, (Include | any amount | for credits from the | Converting C | redits to | | |
| Enter an estim | ate of your 20 | 017 nonwage income | (such as divi | dends or interest) . | | 6 | - | |
| Subtract line | 6 from line 5. | If zero or less, enter ' | ·-O-" | | | 7 | \$ | |
| Divide the am | ount on line 7 | by \$4,050 and enter | the result her | re. Drop any fraction | | 8 | | |
| Enter the num | ber from the I | Personal Allowance | s Worksheet | , line H, page 1 | | 9 | | |
| Add lines 8 an | d 9 and enter | the total here. If you | plan to use t | he Two-Earners/Multi | ple Jobs Wo | rksheet, | | |
| also enter this | total on line | 1 below. Otherwise, s | top here and | l enter this total on For | m W-4, line 5, | page 1 10 | | |
| T | wo-Earner | s/Multiple Jobs V | Vorksheet | (See Two earners o | r multiple jo | bs on page | 1.) | |
| Use this work | sheet only if t | he instructions under | line H on pag | ge 1 direct you here. | | | | |
| Enter the numb | er from line H. | page 1 (or from line 10 a | above if you use | ed the Deductions and A | djustments We | orksheet) 1 | | |
| Find the numb | ner in Table 1 | below that applies | to the LOWE | ST paying job and ent | er it here. Ho | wever, if | | |
| you are marrie than "3" . | ed filing jointly | and wages from the | highest payir | ng job are \$65,000 or le | ess, do not er | iter more | 2 | |
| If line 1 is mo | re than or e | equal to line 2, subtr | act line 2 fro | m line 1. Enter the res | ult here (if ze | ro, enter | | |
| "-0-") and on | Form W-4, lin | e 5, page 1. Do not u | use the rest o | f this worksheet | | | 3 | |
| e: If line 1 is less | than line 2, | enter "-0-" on Form \ | N-4, line 5, pa | age 1. Complete lines 4 | through 9 be | low to | | |
| figure the add | litional withho | lding amount necess | ary to avoid a | a year-end tax bill. | | | | |
| Enter the num | ber from line | 2 of this worksheet | | | 4 | | | |
| Enter the num | ber from line | 1 of this worksheet | | | 5 | | | |
| Subtract line | 5 from line 4 | | | | | | MARKET STREET | |
| Find the amou | unt in Table 2 | below that applies to | o the HIGHES | T paying job and ente | r it here . | · · · | 7 \$ | |
| Multiply line | 7 by line 6 and | d enter the result here | e. This is the | additional annual withh | olding needed | d | B <u>\$</u> | |
| Divida line 8 h | v the number | of pay periods remaining | na in 2017. Fo | r example, divide by 25 i | f you are paid | every two | | |
| weeks and vo | u complete thi | s form on a date in Ja | nuary when th | iere are 25 pay periods i | remaining in 20 | J17. Enter | 0 0 | |
| the result here | and on Form | W-4, line 6, page 1. Th | nis is the addit | onal amount to be within | eld from each | paycheck | 9 Ф | |
| | Tab | le 1 | | | | | All Ohlos | - |
| Married Filing | Jointly | All Other | S | Married Filing | lointly | | All Other | |
| | Enter on line 2 above | If wages from LOWEST paying job are— | Enter on line 2 above | If wages from HIGHEST paying job are— | Enter on line 7 above | paying job are- | _ | Enter on line 7 above |
| \$0 - \$7,000 7,001 - 14,000 4,001 - 22,000 2,001 - 27,000 7,001 - 35,000 5,001 - 44,000 4,001 - 55,000 5,001 - 65,000 5,001 - 75,000 5,001 - 80,000 0,001 - 95,000 | 0 1 2 3 4 5 6 7 8 9 10 11 12 13 | \$0 - \$8,000 8,001 - 16,000 16,001 - 26,000 26,001 - 34,000 34,001 - 44,000 44,001 - 70,000 70,001 - 85,000 85,001 - 110,000 110,001 - 125,000 125,001 - 140,000 140,001 and over | 0 1 2 3 4 5 6 7 8 9 | \$0 - \$75,000 75,001 - 135,000 135,001 - 205,000 205,001 - 360,000 360,001 - 405,000 405,001 and over | \$610 1,010 1,130 1,340 1,420 1,600 | 38,001 - 85,001 - 185,001 - | 85,000 185,000 400,000 | \$610 1,010 1,130 1,340 1,600 |
| | Enter an estimate and local taxes, my our itemized ded if you're head of h married filing separate filing sepa | E Use this worksheet only if you Enter an estimate of your 2017 iter and local taxes, medical expenses i your itemized deductions if your indif you're head of household; \$261, married filing separately. See Pub. \$12,700 if married filing separately. See Pub. \$9,350 if head of \$6,350 if single of \$6,350 if single of \$6,350 if single of \$10,000 in the second of \$6,350 if single of \$10,000 in the second of \$10,000 in the | Use this worksheet only if you plan to itemize dec Enter an estimate of your 2017 itemized deductions. These is and local taxes, medical expenses in excess of 10% of your in your itemized deductions if your income is over \$313,800 ari fiy you're head of household; \$261,500 if you're single, not home in your head of household; \$261,500 if you're single, not home in your head of household; \$261,500 if you're single, not home in your head of household; \$261,500 if you're single, not home in your 2017 married filling separately. See Pub. 505 for details | Use this worksheet only if you plan to itemize deductions or of Enter an estimate of your 2017 itemized deductions. These include qualifying and local taxes, medical expenses in excess of 10% of your income, and misory your itemized deductions if your income is over \$313,800 and you're married if you're head of household, \$261,500 if you're single, not head of household married filling separately. See Pub. 505 for details \$12,700 if married filling jointly or qualifying widow(\$9,350 if single or married filling separately Subtract line 2 from line 1. If zero or less, enter "-0-" Enter an estimate of your 2017 adjustments to income and any Add lines 3 and 4 and enter the total. (Include any amount Withholding Allowances for 2017 Form W-4 worksheet in Pub Enter an estimate of your 2017 nonwage income (such as divi Subtract line 6 from line 5. If zero or less, enter "-0-" Divide the amount on line 7 by \$4,050 and enter the result here Enter the number from the Personal Allowances Worksheet Add lines 8 and 9 and enter the total here. If you plan to use thalso enter this total on line 1 below. Otherwise, stop here and Two-Earners/Multiple Jobs Worksheet Et Use this worksheet only if the instructions under line H on pag Enter the number from line H, page 1 (or from line 10 above if you use Find the number in Table 1 below that applies to the LOWE you are married filling jointly and wages from the highest paying than "3" If line 1 is less than line 2, enter "-0-" on Form W-4, line 5, page 1. The number from line 1 of this worksheet Subtract line 6 from line 2 below that applies to the LIOWE Multiply line 7 by line 6 and enter the result here. This is the additional withholding amount necessary to avoid a Enter the number from line 2 below that applies to the HIGHES Multiply line 7 by line 6 and enter the result here. This is the additional variable and on Form W-4, line 6, page 1. This is the additional variable 1 line 2 above line 2 | Use this worksheet only if you plan to itemize deductions or claim certain credits or a Enter an estimate of your 2017 itemized deductions. These include qualifying home mortgage interest, the and local taxes, medical expenses in excess of 10% of your income, and miscellaneous deductions. For 20 your itemized deductions if you in come is over \$313,800 and you're married filing jointly or you're a qualify you're bead of household. \$6261,500 if you're bead of household and not a qualifying widow married filing separately. See Pub. 505 for details \$12,700 if married filing jointly or qualifying widow(er) \$9,350 if single or married filing separately Subtract line 2 from line 1. If zero or less, enter "-0-" Enter an estimate of your 2017 adjustments to income and any additional standard ded Add lines 3 and 4 and enter the total. (Include any amount for credits from the Withholding Allowances for 2017 Form W-4 worksheet in Pub. 505.). Enter an estimate of your 2017 nonwage income (such as dividends or interest). Subtract line 6 from line 5. If zero or less, enter "-0-" Divide the amount on line 7 by \$4,050 and enter the result here. Drop any fraction tenter the number from the Personal Allowances Worksheet, line H, page 1. Add lines 8 and 9 and enter the total here. If you plan to use the Two-Earners/Multi also enter this total on line 1 below. Otherwise, stop here and enter this total on line 1 below. Otherwise, stop here and enter this total on line 1 below. Otherwise, stop here and enter this total on line 1 below. Otherwise, stop here and enter this total on line 1 below that applies to the LOWEST paying job and enter the number from line H, page 1 (or from line 10 above if you used the Deductions and A Find the number in Table 1 below that applies to the LOWEST paying job and enter you are married filling jointly and wages from the highest paying job are \$56,000 or let than "3" If line 1 is more than or equal to line 2, subtract line 2 from line 1. Enter the number from line 2 of this worksheet Enter th | Use this worksheet only if you plan to itemize deductions or claim certain credits or adjustments to Enter an estimate of your 2017 itemized deductions. These include qualifying home mortgage interest, charitable contribution and local taxes, medical expenses in excess of 10% of your income, and miscellaneous deductions. For 2017, you may have your inteributed deductions if your incomes is ower \$313,800 and you're married filling injurity or you're a qualifying widow(er) way in the local deductions if you income is ower \$313,800 and you're married filling injurity or you're a qualifying widow(er) if you're head of household: \$261,500 if you're single, not head of household and not a qualifying widow(er); or \$156,90 married filling separately. See Pub. 505 for details: Enter: \$9,350 if head of household: \$3,500 if single or married filling injury or you're a qualifying widow(er); \$9,350 if head of household: \$3,500 if single or married filling plantarely. Subtract line 2 from line 1. If zero or less, enter "-0-" Enter an estimate of your 2017 adjustments to income and any additional standard deduction (see P Add lines 3 and 4 and enter the total (include any amount for credits from the Converting C Withholding Allowances for 2017 Form W-4 worksheet in Pub. 505.) Enter an estimate of your 2017 nonwage income (such as dividends or interest) Subtract line 6 from line 5. If zero or less, enter "-0-" Divide the amount on line 7 by \$4,050 and enter the result here. Drop any fraction Enter the number from the Personal Allowances Worksheet, line H, page 1. Add lines 8 and 9 and enter the total here. If you plan to use the Two-Earmers/Multiple Jobs Worksheet (See Two earmers or multiple jobs. Worksheet only if the instructions under line H on page 1 direct you here. Enter the number from line H, page 1 (or from line 10 above if you used the Deductions and Adjustments W. Find the number if hill pointly and wages from the highest paying job are \$55,000 or less, do not enter the number from line 2 of this worksheet | Deductions and Adjustments Worksheet Use this worksheet only if you plan to itemize deductions or claim certain credits or adjustments to income. Enter an estimate of your 2017 itemized deductions. These include qualifying home mortgage interest, charitate contributions, state and local taxes, medical expenses in excess of 19% of your income, and miscellaneous deductions. For 2017, you may have to reduce your lemized deductions if you income is over \$313,600 and you're mandfulling jointry or you're a qualifying widwiety; \$287,600 if you're single, not head of household and not a qualifying widwiety; \$287,600 if you're single, not head of household and not a qualifying widwiety; \$287,600 if you're based of household \$6,350 if single or married filing piointry or qualifying widow(er) \$2,350 if head of household \$6,350 if single or married filing peparately Subtract line 2 from line 1. 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Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws: and to the Department of Health and Hurnan Services for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

MARYLAND FORM MW507

Purpose. Complete Form MW507 so that your employer can withhold the correct Maryland income tax from your pay. Consider completing a new Form MW507 each year and when your personal or financial situation changes.

Basic Instructions. Enter on line 1 below, the number of personal exemptions you will claim on your tax return. However, if you wish to claim more exemptions, or if your adjusted gross income will be more than \$100,000 if you are filing single or married filing separately (\$150,000, if you are filing jointly or as head of household), you must complete the Personal Exemption Worksheet on page 2. Complete the Personal Exemption Worksheet on page 2 to further adjust your Maryland withholding based on itemized deductions, and certain other expenses that exceed your standard deduction and are not being claimed at another job or by your spouse. However, you may claim fewer (or zero) exemptions.

Additional withholding per pay period under agreement with employer. If you are not having enough tax withheld, you may ask your employer to withhold more by entering an additional amount on line 2.

Exemption from withholding. You may be entitled to claim an exemption from the withholding of Maryland income tax if:

- a. Last year you did not owe any Maryland Income tax and had a right to a full refund of any tax withheld; AND,
- b. This year you do not expect to owe any Maryland income tax and expect to have a right to a full refund of all income tax withheld.

If you are eligible to claim this exemption, complete Line 3 and your employer will not withhold Maryland income tax from your wages.

Students and Seasonal Employees whose annual income will be below the minimum filing requirements should claim exemption from withholding. This provides more income throughout the year and avoids the necessity of filing a Maryland income tax return.

Certification of nonresidence in the State of Maryland. Complete Line 4. This line is to be completed by residents of the District of Columbia, Virginia or West Virginia who are employed in Maryland and who do not maintain a place of abode in Maryland for 183 days or more.

Residents of Pennsylvania who are employed in Maryland and who do not maintain a place of abode in Maryland for 183 days or more, should complete line 5 to exempt themselves from the state portion of the withholding tax. These employees are still liable for withholding tax at the rate in effect for the Maryland county in which they are employed, unless they qualify for an exemption on either line 6 or line 7. Pennsylvania residents of York and Adams counties may claim an exemption from the local withholding tax by completing line 6. Pennsylvania residents living in other local jurisdictions which do not impose an earnings or income tax on Maryland residents may claim an exemption by completing line 7. Employees qualifying for exemption under 6 or 7, should also write "EXEMPT" on line 4.

Line 4 is **NOT** to be used by residents of other states who are working in Maryland, because such persons are liable for Maryland income tax and withholding from

their wages is required.

If you are domiciled in the District of Columbia, Pennsylvania or Virginia and maintain a place of abode in Maryland for 183 days or more, you become a statutory resident of Maryland and you are required to file a resident return with Maryland reporting your total income. You must apply to your domicile state for any tax credit to which you may be entitled under the reciprocal provisions of the law. If you are domiciled in West Virginia, you are not required to pay Maryland income tax on wage or salary income, regardless of the length of time you may have spent in Maryland.

Under the Servicemembers Civil Relief Act, as amended by the Military Spouses Residency Relief Act, you may be exempt from Maryland income tax on your wages if (i) your spouses is a member of the armed forces present in Maryland in compliance with military orders; (ii) you are present in Maryland solely to be with your spouse; and (iii) you maintain your domicile in another state. If you claim exemption under the SCRA enter your state of domicile (legal residence) on Line 8; enter "EXEMPT" in the box to the right on Line 8; and attach a copy of your spousal military identification card to Form MW507. In addition, you must also complete and attach Form MW507M.

Duties and responsibilities of employer. Retain this certificate with your records. You are required to submit a copy of this certificate and accompanying attachments to the Compliance Division, Compliance Programs Section, 301 West Preston Street, Baltimore, MD 21201, when received if:

- 1. You have any reason to believe this certificate is incorrect;
- 2. The employee claims more than 10 exemptions;
- The employee claims an exemption from withholding because he/she had no tax liability for the preceding tax year, expects to incur no tax liability this year and the wages are expected to exceed \$200 a week;
- The employee claims an exemption from withholding on the basis of nonresidence: or
- The employee claims an exemption from withholding under the Military Spouses Residency Relief Act.

Upon receipt of any exemption certificate (Form MW507), the Compliance Division will make a determination and notify you if a change is required.

Once a certificate is revoked by the Comptroller, the employer must send any new certificate from the employee to the Comptroller for approval before implementing the new certificate.

If an employee claims exemption under 3 above, a new exemption certificate must be filed by February 15th of the following year.

Duties and responsibilities of employee. If, on any day during the calendar year, the number of withholding exemptions that the employee is entitled to claim is less than the number of exemptions claimed on the withholding exemption certificate in effect, the employee must file a new withholding exemption certificate with the employer within 10 days after the change occurs.

| Print full name | Social Security Number | | | | | |
|--|--|---|--|--|--|--|
| Street Address, City, State, ZIP | County of residence (Nonresiden | County of residence (Nonresidents enter Maryland county (or Baltimore City) where you are employe | | | | |
| Single Married (surviving spouse or unmarrie | ☐ Married, but withhold at Single rate | | | | | |
| . Total number of exemptions you are claiming not to exceed line f in F | Personal Exemption Worksheet on page | ge 2 | | | | |
| Additional withholding per pay period under agreement with employed | er | , | | | | |
| I claim exemption from withholding because I do not expect to owe | Maryland tax. See instructions above a | and check boxes that apply. | | | | |
| a. Last year I did not owe any Maryland income tax and had a r | ight to a full refund of all income tax | withheld and | | | | |
| b. This year I do not expect to owe any Maryland income tax are | nd expect to have the right to a full re | fund of all income tax withheld. | | | | |
| (This includes concernal and student employees whose annual | l income will be below the minimum t | iling requirements). | | | | |
| If both a and b apply, enter year applicable | (year effective) Enter "EXEMP1" here | | | | | |
| I claim exemption from withholding because I am domiciled in one of | f the following states. Check state tha | t applies. | | | | |
| ☐ District of Columbia ☐ Virginia ☐ West | Virginia | | | | | |
| I further certify that I do not maintain a place of abode in Maryland a | is described in the instructions above. | Enter "EXEMPT" here 4 | | | | |
| - 1 : C Ma dd | miciled in the Commonwealth of Peni | nsvlvanja and I do not | | | | |
| maintain a place of abode in Maryland as described in the instruction | s on Form MW507. Enter "EXEMP1" n | ere | | | | |
| I claim exemption from Manyland local tay because I live in a local P | ennysylvania jurisdiction within York (| or Adams counties. | | | | |
| Enter "EXEMPT" here and on line 4 of Form MW507 | | 0 | | | | |
| . I claim exemption from Maryland local tax because I live in a local P | impose an earnings or income | | | | | |
| tax on Maryland residents. Enter "EXEMPT" here and on line 4 of For | m MW5U/ | ing hearing I most the require- | | | | |
| I certify that I am a legal resident of the state of and ments set forth under the Servicemembers Civil Relief Act, as amend. | am not subject to Maryland Withhold | Relief Act Enter "EXEMPT" here 8. | | | | |
| | | | | | | |
| Inder the penalty of perjury, I further certify that I am entitled to rom withholding, that I am entitled to claim the exempt status on where α | the number of withholding allowand ichever line(s) I completed. | es claimed on line 1 above, or it claiming exemption | | | | |
| Employee's signature | Dai | | | | | |
| * | Y | | | | | |
| Employer's name and address including ZIP code (For employer use only) | Fed | Federal Employer Identification Number | | | | |

Personal Exemptions Worksheet

| | ne 1 | |
|----|---|---|
| a. | Multiply the number of your personal exemptions by the value of each exemption from the table below. (Generally the value of your exemption will be \$3,200; however, if your federal adjusted gross income is expected to be over \$100,000, the value of your exemption may be reduced. Do not claim any personal exemptions you currently claim at another job, or any exemptions being claimed by your spouse. To qualify as your dependent, you must be entitled to an exemption for the dependent on your federal income tax return for the corresponding tax year. NOTE: Dependent taxpayers may not claim themselves as an exemption. | |
| b. | Multiply the number of additional exemptions you are claiming for dependents 65 years old or older by the value of each exemption from the table below. | |
| c. | Enter the estimated amount of your itemized deductions (excluding state and local income taxes) that exceed the amount of your standard deduction, alimony payments, allowable childcare expenses, qualified retirement contributions, business losses and employee business expenses for the year. Do not claim any additional amounts you currently claim at another job or any amounts being claimed by your spouse. NOTE: Standard deduction allowance is 15% of Maryland adjusted gross income with a minimum of \$1,500 and a maximum of \$2,000. | с |
| d. | Enter \$1,000 for additional exemptions for taxpayer and/or spouse at least 65 years old and/or blind | d |
| e. | Add total of lines a through d | e |
| f. | Divide the amount on line e by \$3,200. Drop any fraction. Do not round up. This is the maximum | |
| | number of exemptions you may claim for withholding tax purposes | f |

| TE Vous for | deral AGI is | If you will file yo | ur tax return | | | |
|-------------|--------------|---|---|--|--|--|
| II Your lee | derai Adi is | Single or Married Filing Separately Your Exemption is | Joint, Head of Househo or Qualifying Widow(e Your Exemption is | | | |
| \$100,00 | 00 or less | \$3,200 | \$3,200 | | | |
| Over | But not over | | | | | |
| \$100,000 | \$125,000 | \$1,600 | \$3,200 | | | |
| \$125,000 | \$150,000 | \$800 | \$3,200 | | | |
| \$150,000 | \$175,000 | \$0 | \$1,600 | | | |
| \$175,000 | \$200,000 | \$0 | \$800 | | | |
| In excess | of \$200,000 | \$0 | \$0 | | | |

FEDERAL PRIVACY ACT INFORMATION

Social Security Numbers must be included. The mandatory disclosure of your Social Security Number is authorized by the provisions set forth in the Tax-General Article of the Annotated Code of Maryland. Such numbers are used primarily to administer and enforce the individual income tax laws and to exchange income tax information with the Internal Revenue Service, other states and other tax officials of this state. Information furnished to other agencies or persons shall be used solely for the purpose of administering tax laws or the specific laws administered by the person having statutory right to obtain it.

Maryland New Hire Registry Reporting Form

Send completed forms to: Maryland New Hire Registry PO Box 1316 Baltimore, MD 21203-1316

Fax: (410) 281-6004 or toll-free fax 1 (888) 657-3534

To ensure the highest level of accuracy, please print neatly in capital letters and avoid contact with the edges of the boxes. The following will serve as an example:

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Reports must be submitted within 20 days of the date of hire or rehire

Rev (09/02)

Self Directed FMS Services Employee Statement

| Ι, | understand that as an employee |
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| for | under the Self Directed Waiver |
| for | Region therefore, not entitled to health |
| qualifications are verified after such time pays constraints of the budget. | ments will only be made within the |
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| Signature | |
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| Date of Employment | |
| Witness | |
| Date | |
| | |
| Please return this statement of understanding your New Hire Packet. | to The Arc Central Chesapeake Region with |

www.paychoice.com



EMPLOYEE DIRECT DEPOSIT AUTHORIZATION

Attention:

| Employee Name: | | Company Name: | Client Number: | | | | | |
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| equested By: | | Submission Date: | Client Fax: | | | | | |
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| tries and to initiate, if necessar pository named below, hereinal d effect until company has rece d depository a reasonable op-p ss days from my next check da | y, debit entries and adjust fter called depository, to sived written notifi-cation ortunity to act on it. I alst te to begin due to the AC | stments for any credit entries in er credit and/or debit the same to su n from me of its termination in su so acknowledge that direct deposit | ,hereinafter ,called "company", to initiate cre ror to my (our) account(s) indicated above and the ch account. This Authority is to remain in full fore ch time and in such manner as to afford company is not guaranteed and will take no less than 10 bu | | | | | |
| gned (Depositor) | | | Date | | | | | |
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